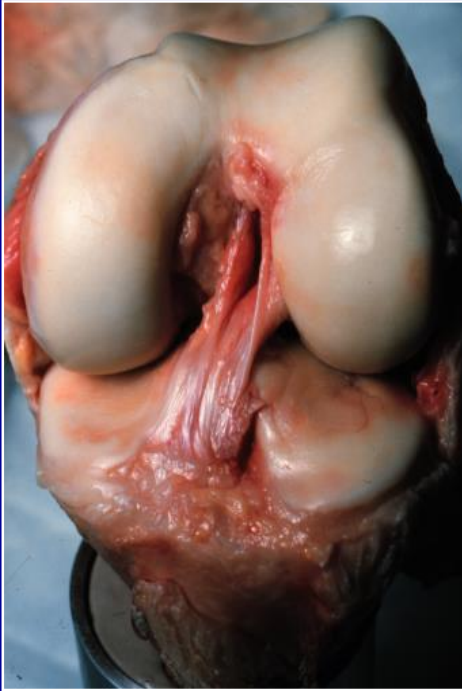


ΕΜΒΙΟΜΗΧΑΝΙΚΗ

**Εφαρμογές μηχανικής στο
επίπεδο κυττάρου και ιστού**

Articular cartilage

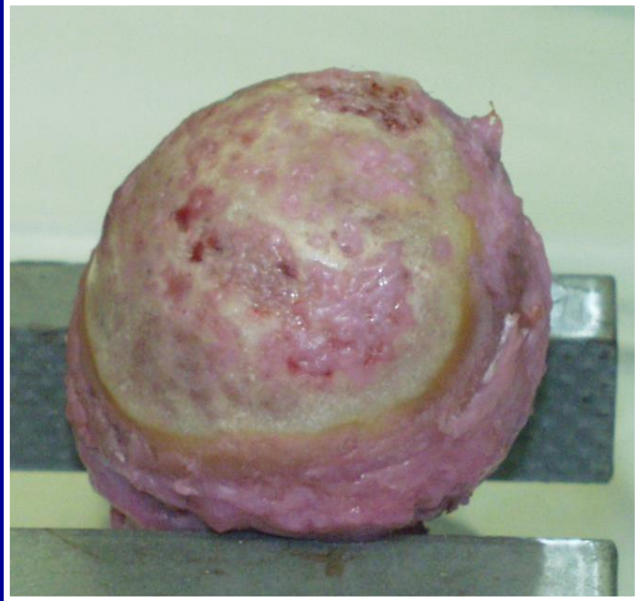


- Avascular, aneural
- Load-bearing surface
- Transfer loads with minimal wear and friction

OUR GOAL:

To study the etiology, prevention, and treatment of arthritis, a painful disease that leads to the destruction of the joints of the body

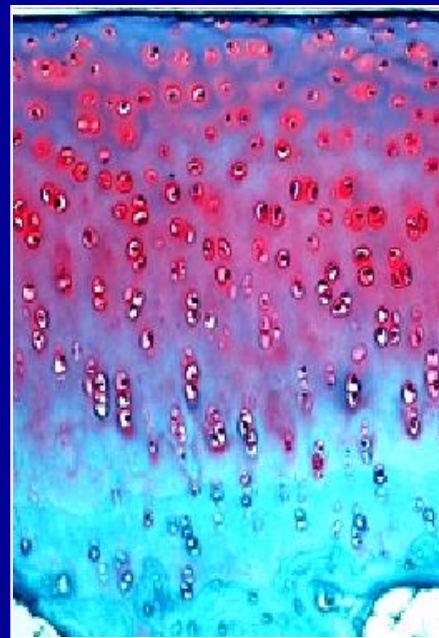
Facts about Arthritis*



- The leading cause of disability in the US
- Affects over 43 million Americans
- Costs the US economy \$65 Billions/year

- The most common type of Arthritis is **OSTEOARTHRITIS**
- Usually begins after age 45
- Causes symptoms in 1 of every 3 individuals over age 60
- Risk Factors include Age, Obesity & Abnormal mechanical load

Articular cartilage composition



← SURFACE ZONE

← MIDDLE ZONE

← DEEP ZONE

~80% Water

~15% Collagen (type II)

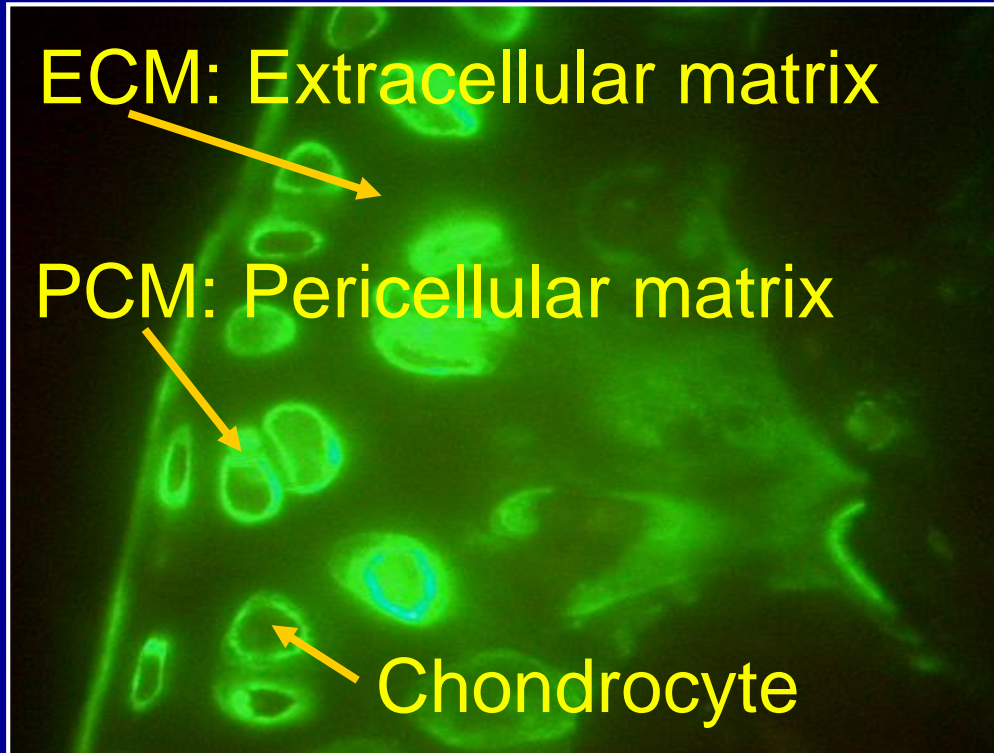
~5% Proteoglycans

~1% Chondrocyte

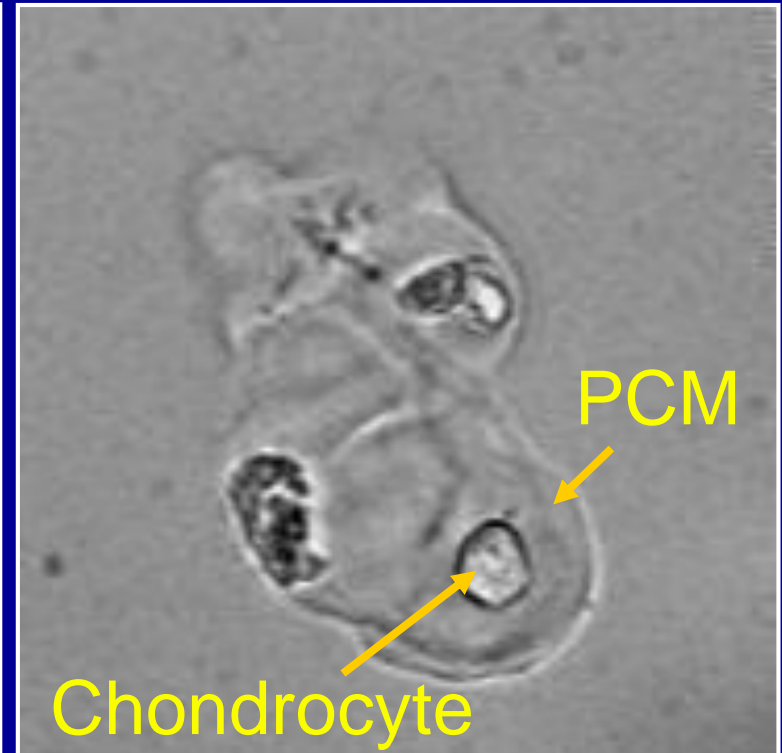
Other proteins, lipids

Chondron

Collagen VI immunostaining



Isolated chondron



Pericellular Matrix (PCM):

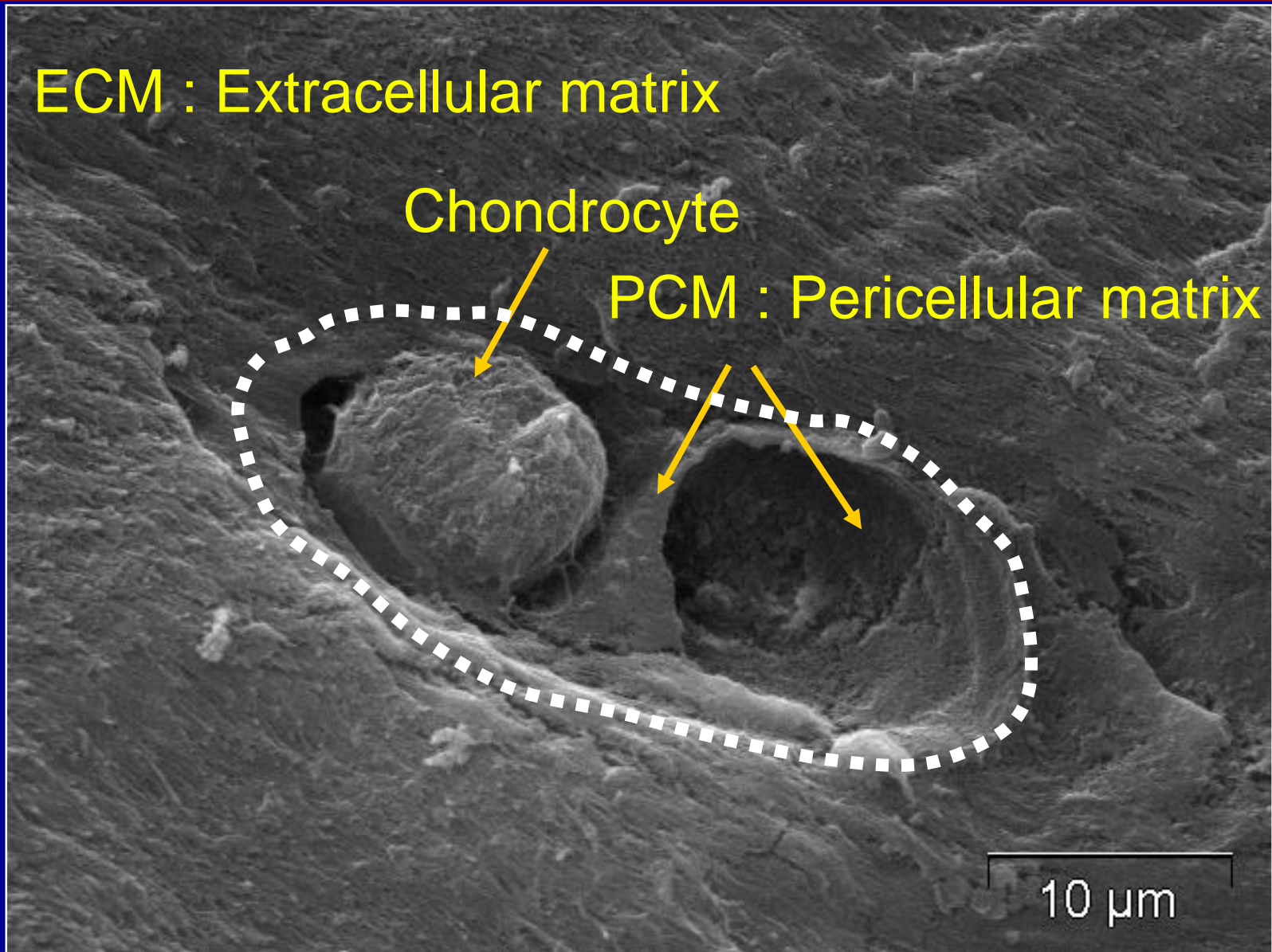
- Similar composition to the ECM
- EXCLUSIVE PRESENCE OF TYPE VI COLLAGEN

Chondron = CHONDROCYTE + PCM

ECM : Extracellular matrix

Chondrocyte

PCM : Pericellular matrix



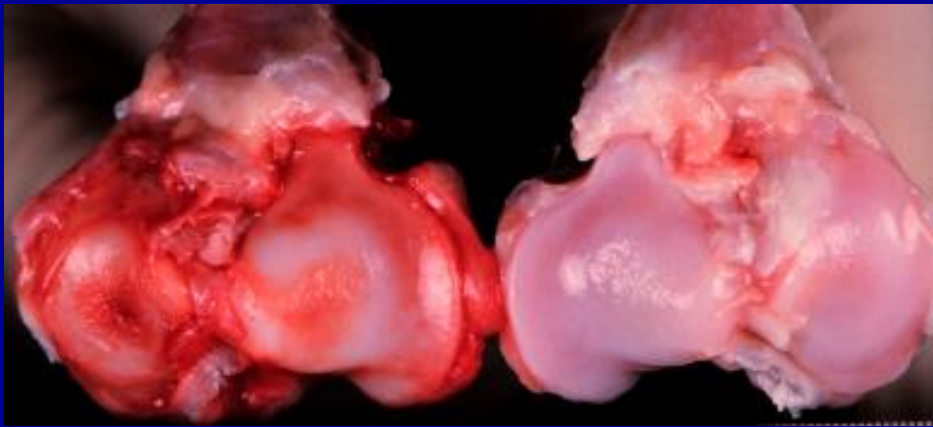
What is the role of the PCM in normal and osteoarthritic cartilage?

The role of PCM is speculative.

It completely surrounds the chondrocyte and thus mediates all the biological and mechanical signals that the chondrocyte experiences

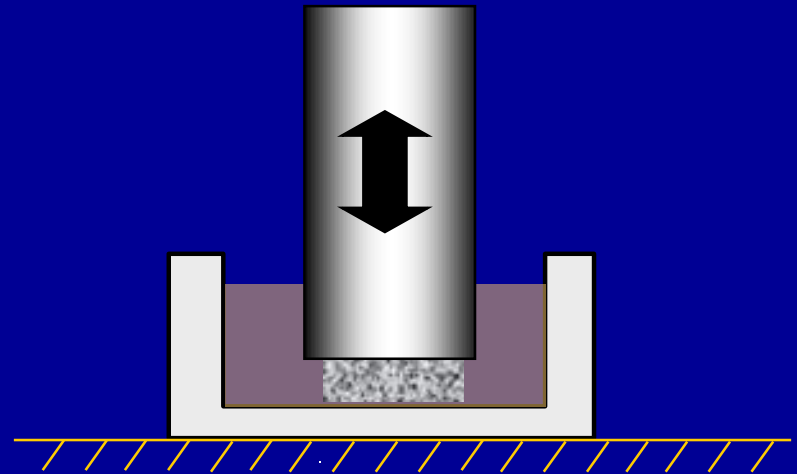
Mechanical environment of chondrocytes is important in cartilage homeostasis

In vivo studies



Abnormal mechanical loading results in osteoarthritic (OA) changes in articular cartilage

In vitro studies



Dynamic compression:

Anabolic effects

Static compression:

Catabolic effects

1

Υπολογισμός μηχανικών ιδιοτήτων
χόνδρου

2

Υπολογισμός του τασικού πεδίου του
κυττάρου σε φυσιολογικό και αρθρικό
χόνδρο

3

Μοντελοποίηση λειτουργίας κυττάρου

4

Εκτίμηση βέλτιστης φαρμακευτικής
παρέμβασης μέσω μοντελοποίησης.
Υπολογισμός δραστηριότητας μέσω
προσδιορισμού μέτρου ελαστικότητας

Measuring cartilage degeneration

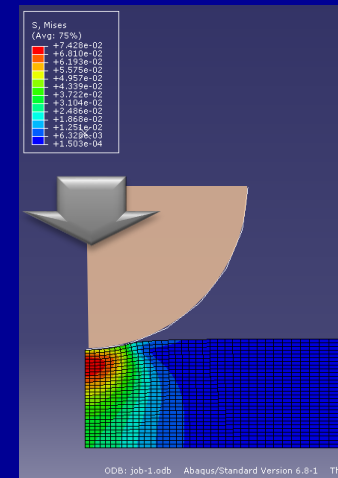
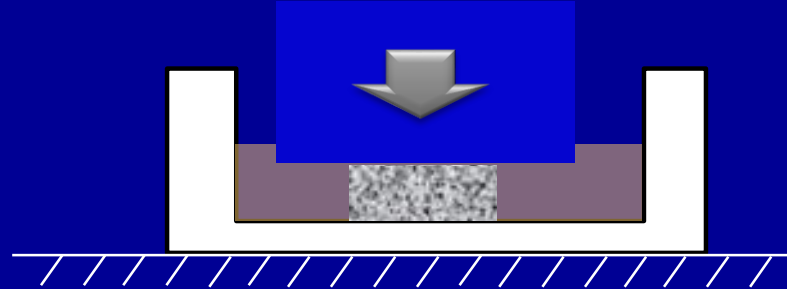
Quantify cartilage degeneration via mechanical properties

Elasticity (Young's modulus, E)

Permeability (k)



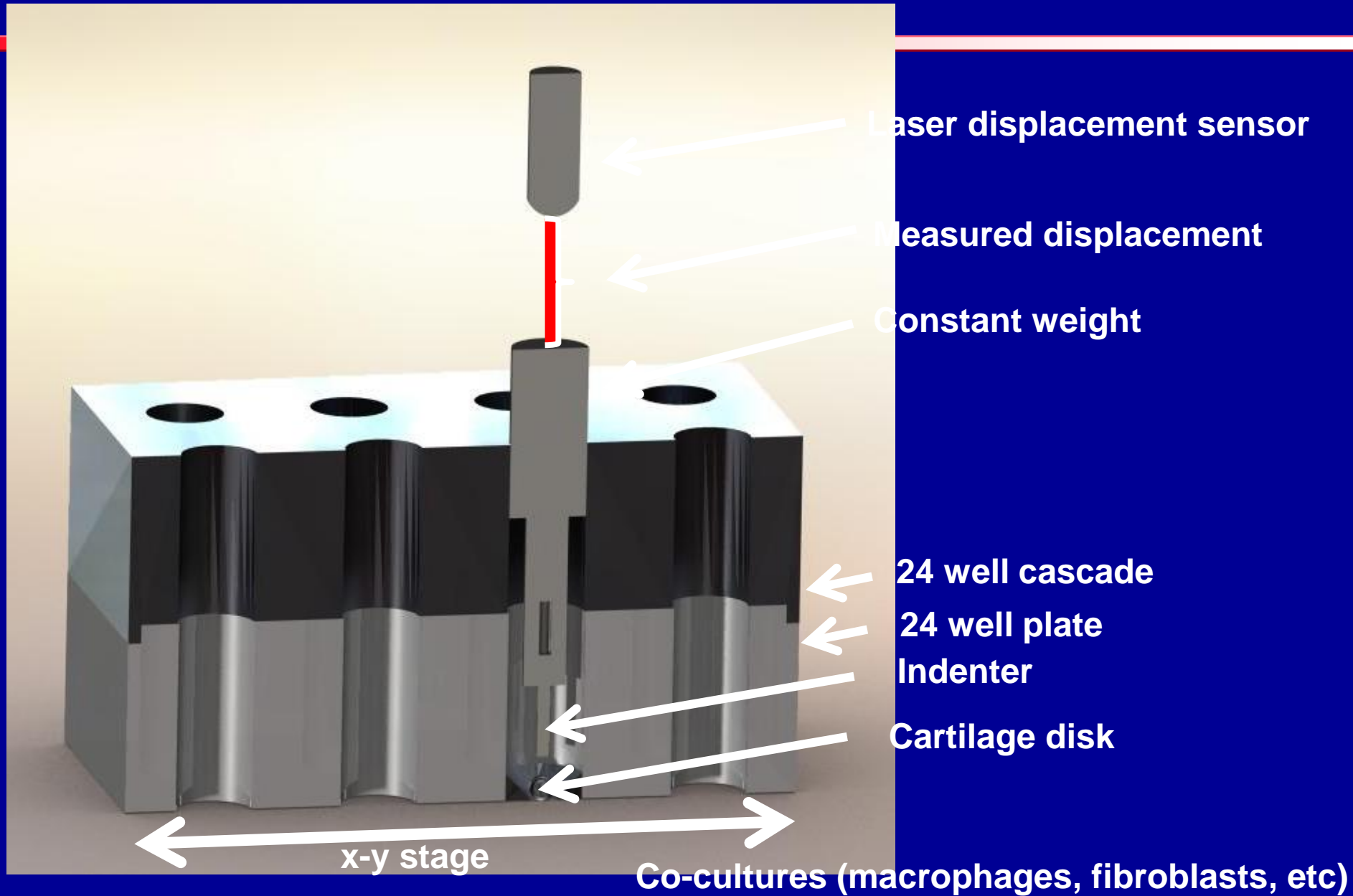
Experimental set up



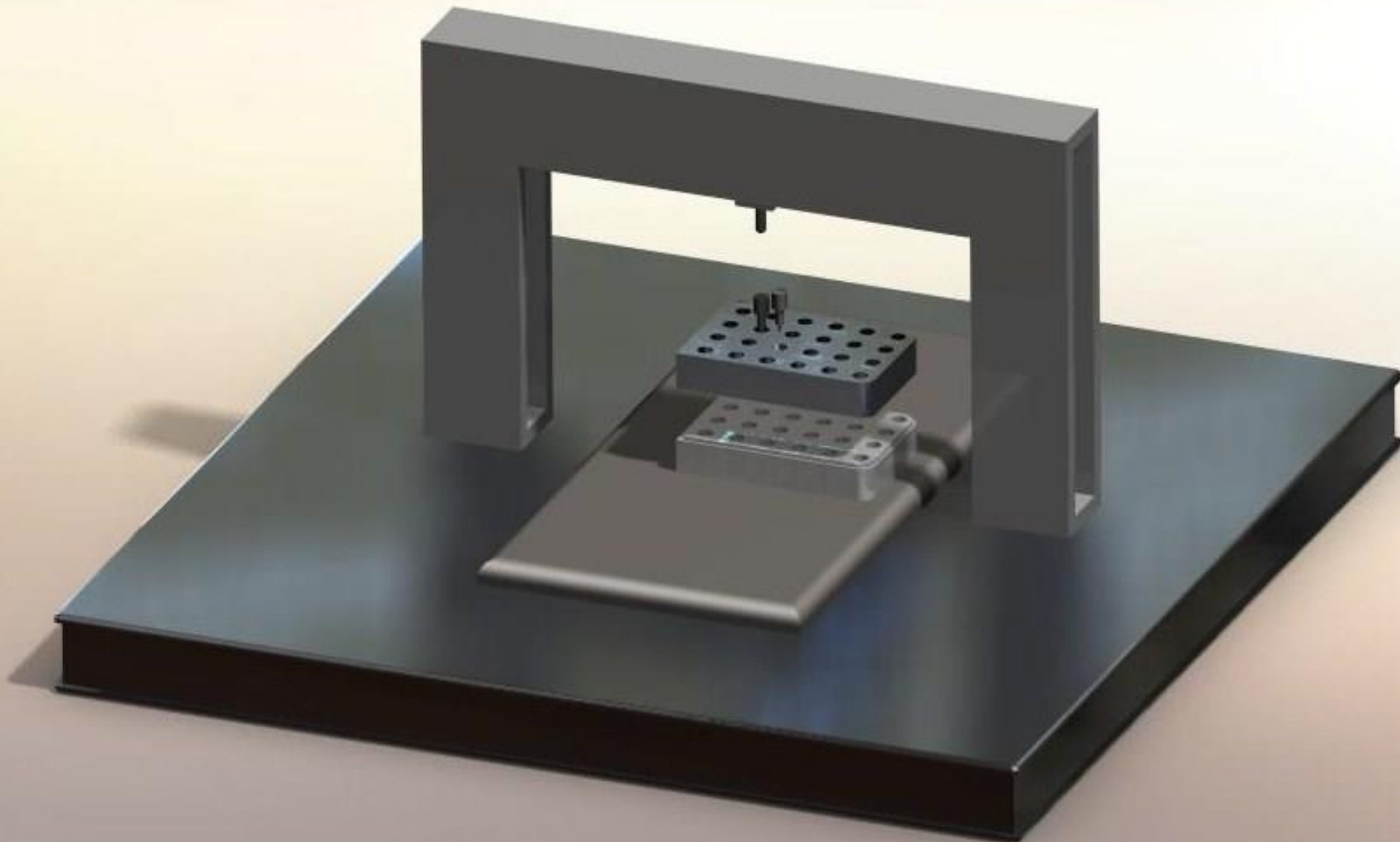
Biphasic FEM

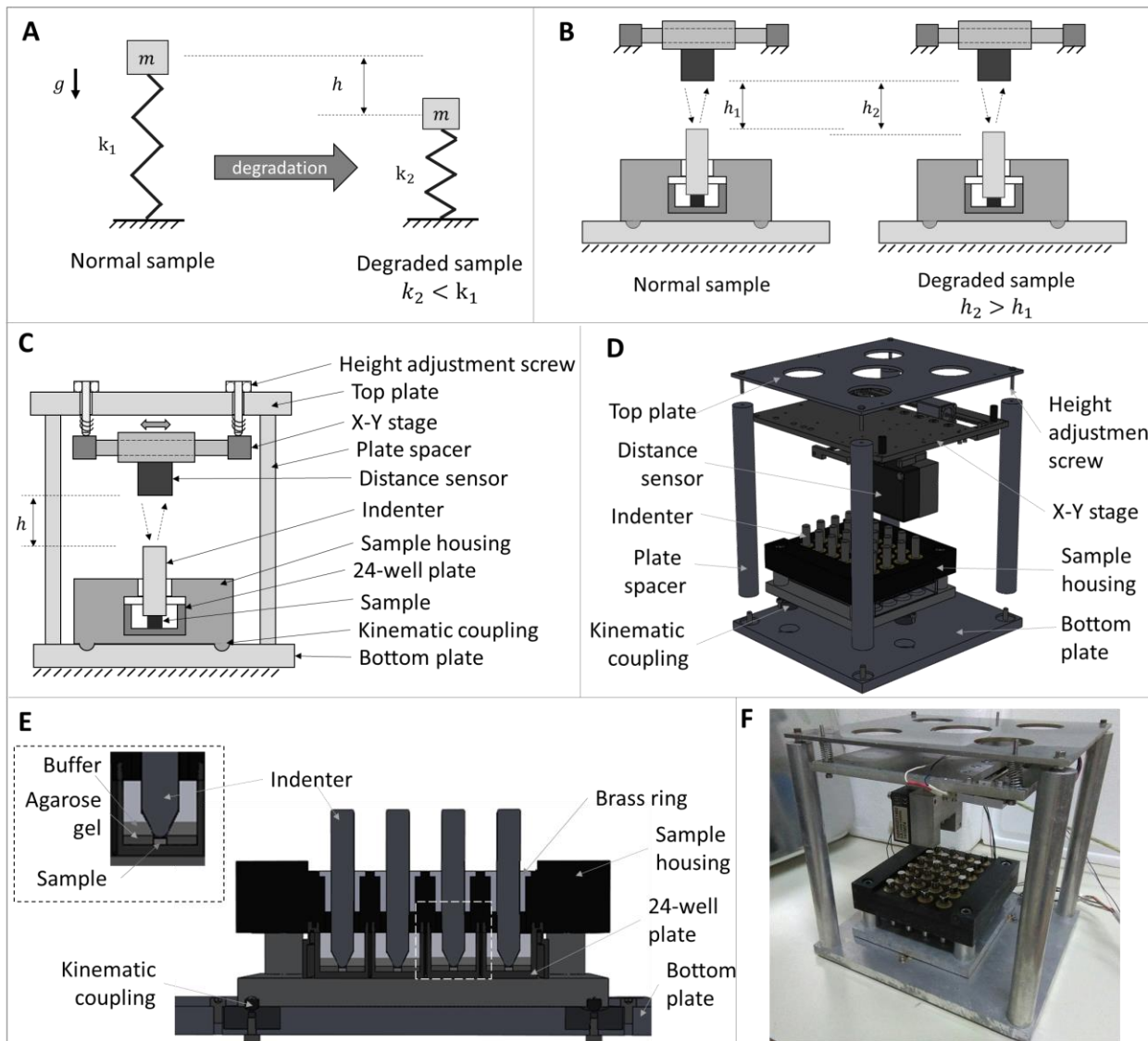
Alexopoulos et al *J Biomech Eng* (2003), Alexopoulos et al *Acta Biom.* (2005),
Alexopoulos et al *J Biomech* (2003)

In-vitro system for real-time monitoring of cartilage degeneration



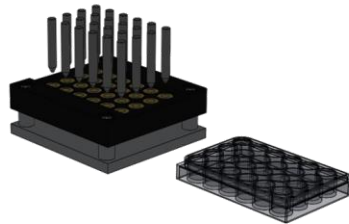
In-vitro system for real-time monitoring of cartilage degeneration



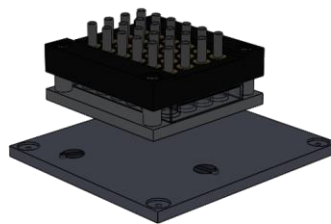




A



1) Place samples (on agarose pockets in a 24-well plate) in the housing



2) Place posts on samples using housing guides



3) Position housing on bottom plate using kinematic coupling

← Takes place in a sterile laminar hood → ← Takes place in a sterile incubator →

B

time →

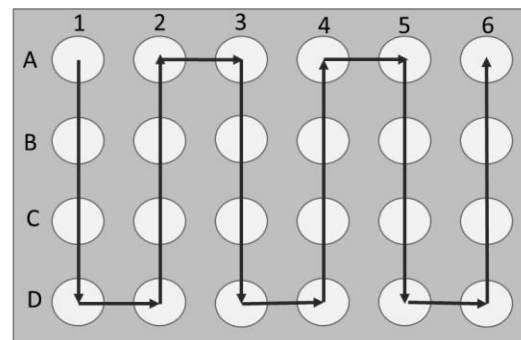


- Place device in incubator
- 24 h

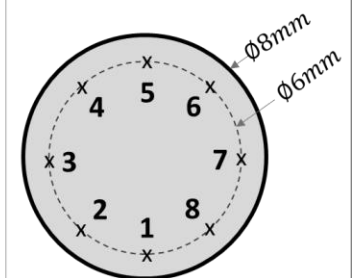
- Assemble samples & indenters
- 15 min

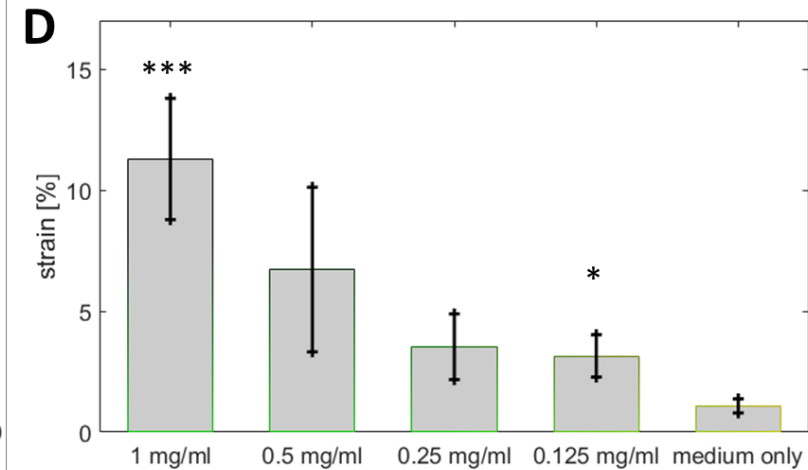
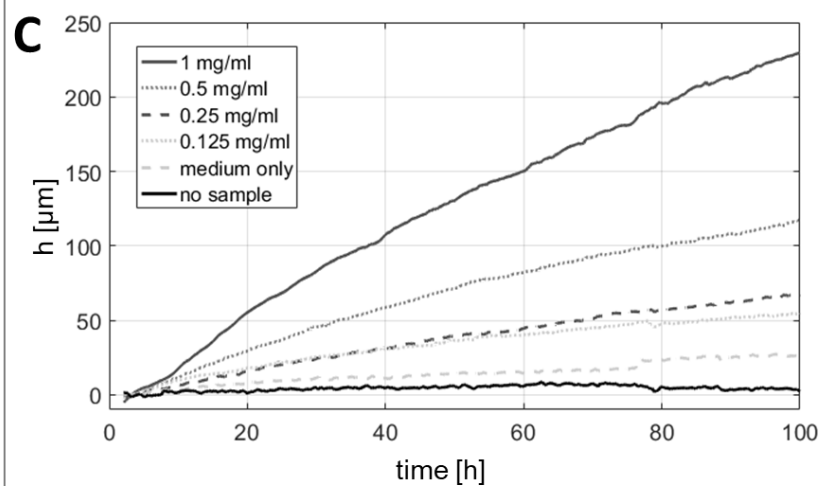
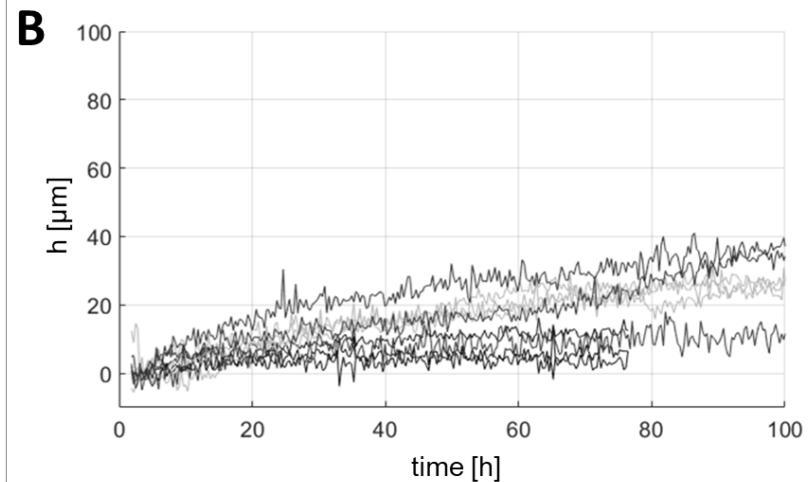
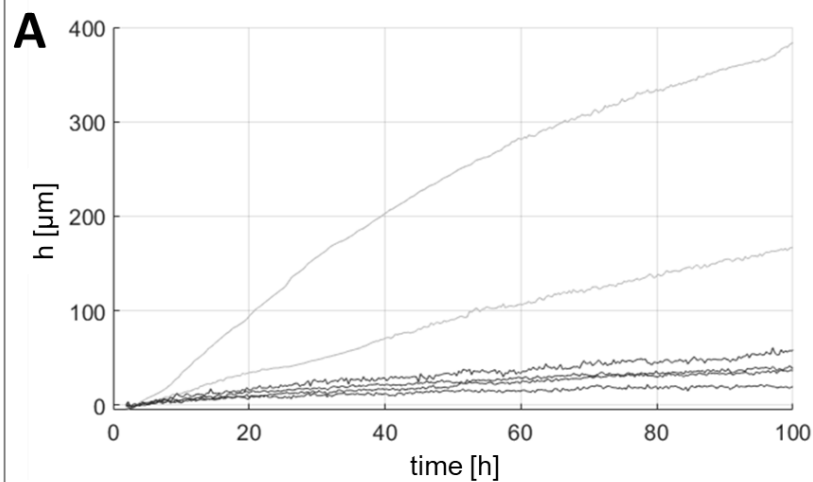
- Measure indenter displacement
- At least 72 h

C



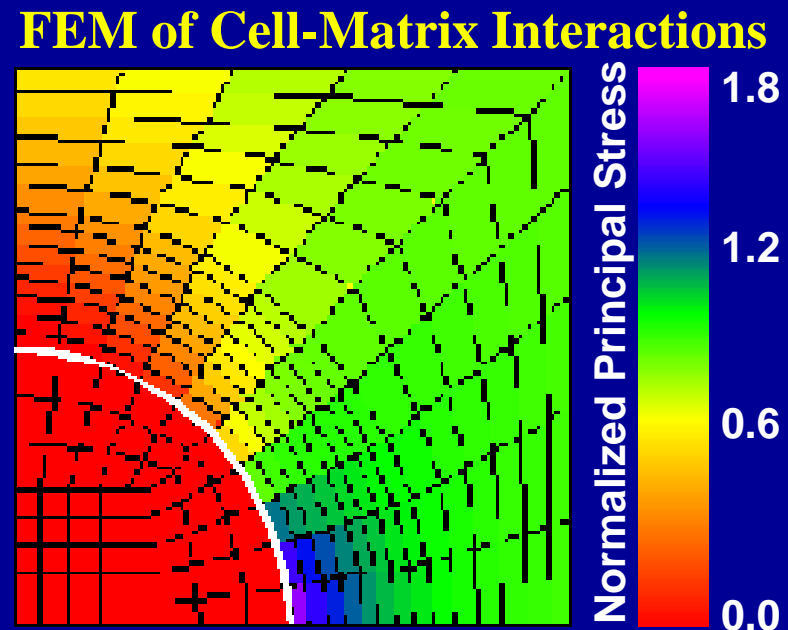
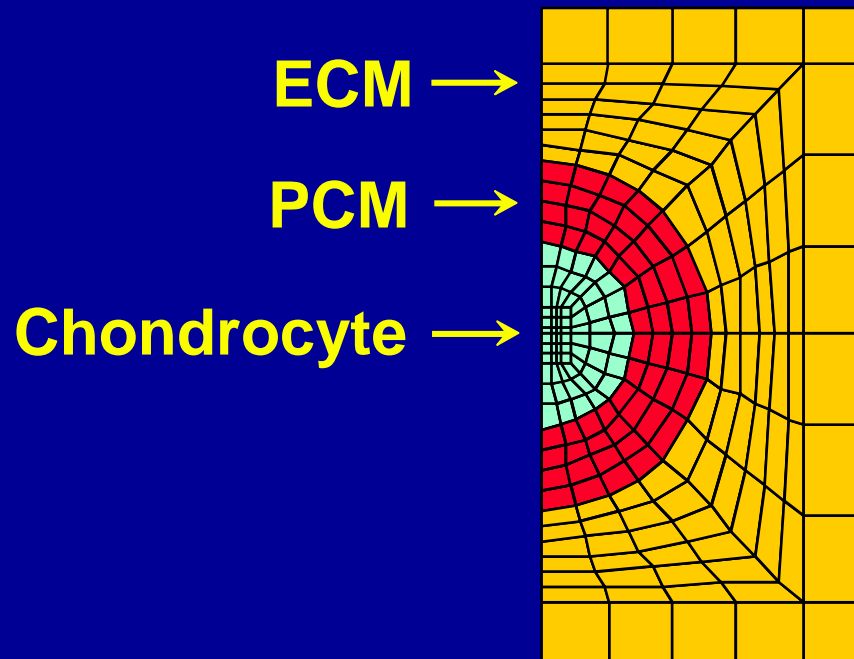
D





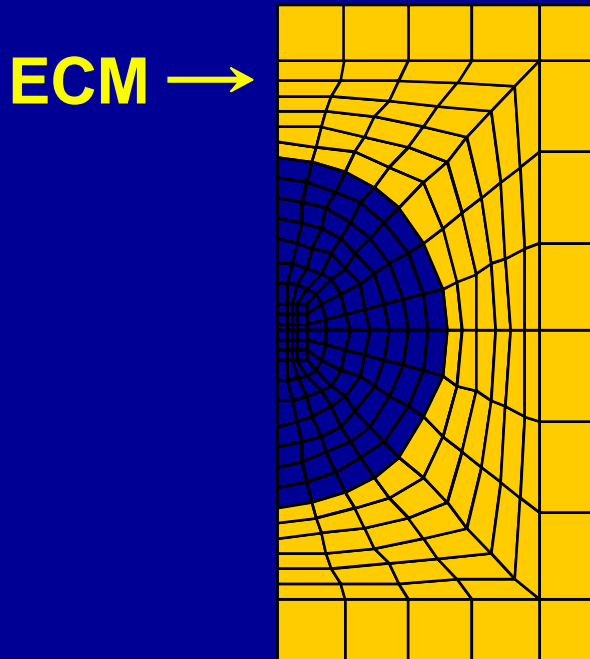
Mechanical environment of chondrocytes is important in cartilage homeostasis

What is the mechanical environment of chondrocytes and how it is altered with osteoarthritis?



Mechanical environment of chondrocytes is important in cartilage homeostasis

MECHANICAL PROPERTIES Extracellular Matrix (ECM)



Young's modulus E [KPa] ~70-2000

Poisson's Ratio ν ~ 0.04

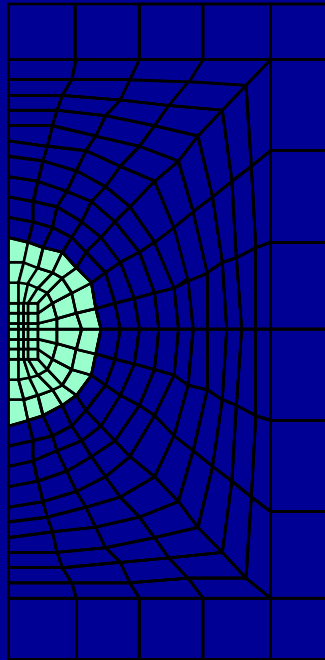
Time constant τ [s] ~ 5000

Athanasίου et al. (1991), Zhu et al. (1993),
Chen et al. (2001), Hori et al. (1976),
Schinagl et al. (1997), Mow et al. (1980)

Mechanical environment of chondrocytes is important in cartilage homeostasis

MECHANICAL PROPERTIES Chondrocyte

Chondrocyte →



Young's modulus E [KPa] ~ 0.5

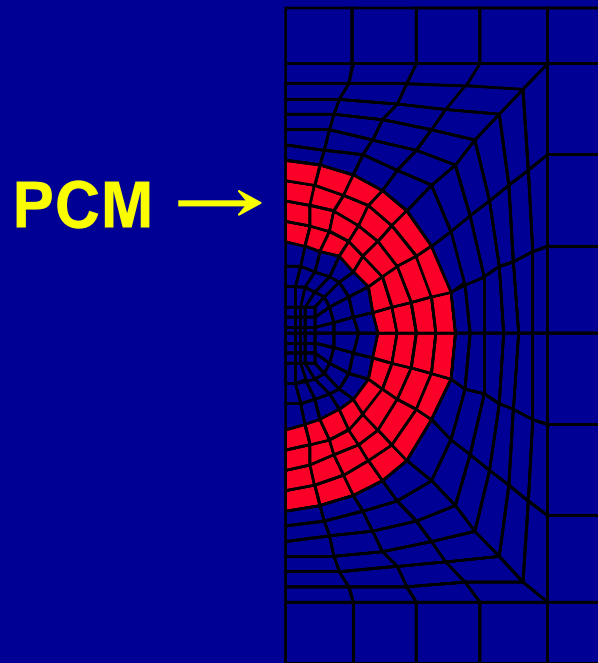
Poisson's Ratio ν ~ 0.4

Time constant τ [s] ~ 33

Knight et al. (2002), Trickey et al. (2000),
Baaijens et al. (2004), Koay et al. (2003),
Freeman et al. (1994), Guilak et al. (2002)

Mechanical environment of chondrocytes is important in cartilage homeostasis

MECHANICAL PROPERTIES Pericellular Matrix (PCM)



Young's modulus E [KPa] ~ ?

Poisson's Ratio ν ~ ?

Time constant τ [s] ~ ?

HYPOTHESES

1

The mechanical properties of the PCM are altered with OA

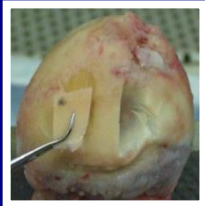
2

The PCM regulates the mechanical environment of chondrocytes in normal and OA cartilage

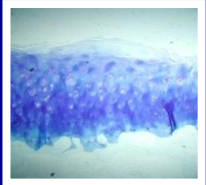
3

Collagen type VI affects PCM stiffness, cartilage development, and progression of osteoarthritis

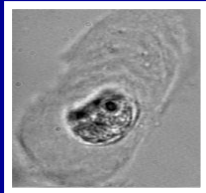
Material and Methods



- Cartilage was obtained from human femoral heads (13 donors, age 19-75)



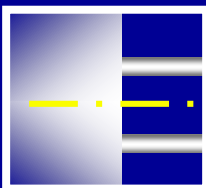
- Cartilage (and chondrons) were classified as osteoarthritic ('OA') or non-osteoarthritic



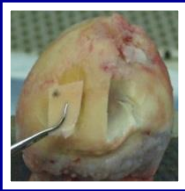
- Chondrons were extracted from the surface and middle/deep zone (73 chondrons)



- The micropipette aspiration technique was performed in individual chondrons

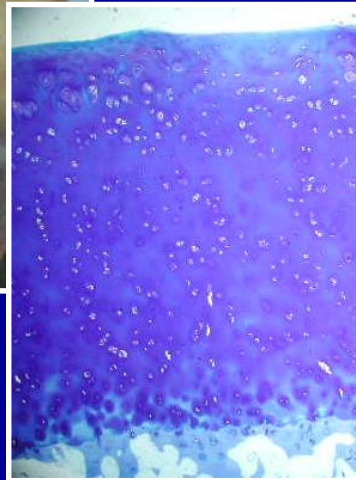
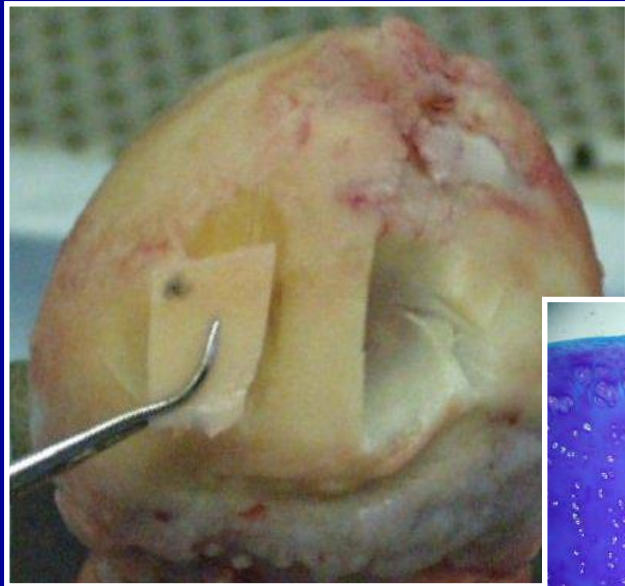


- The mechanical properties of chondrons were measured using analytical and computational models



Tissue harvesting / chondron grading

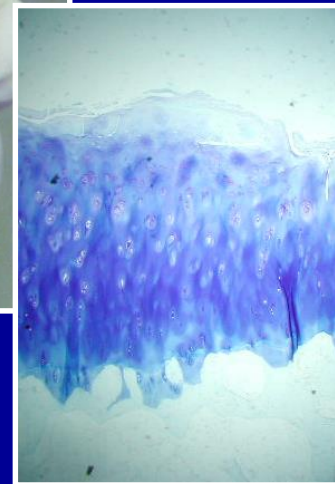
Non-OA Cartilage



Average Grade

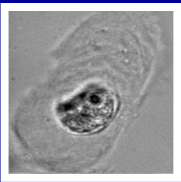
4.5

OA Cartilage



Average Grade

16



Mechanical Chondron Isolation

Previously developed techniques:

Mechanical Isolation

[Poole et al., 1988]

Chondrons are isolated using a series of low speed homogenizations

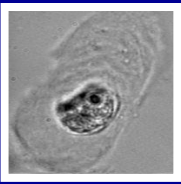
- ✓ Retains PCM stiffness
- × Yields to small amount of chondrons (0~5)
- × Time consuming
- × Large amount of debris

Enzymatic Isolation

[Lee et al., 1997]

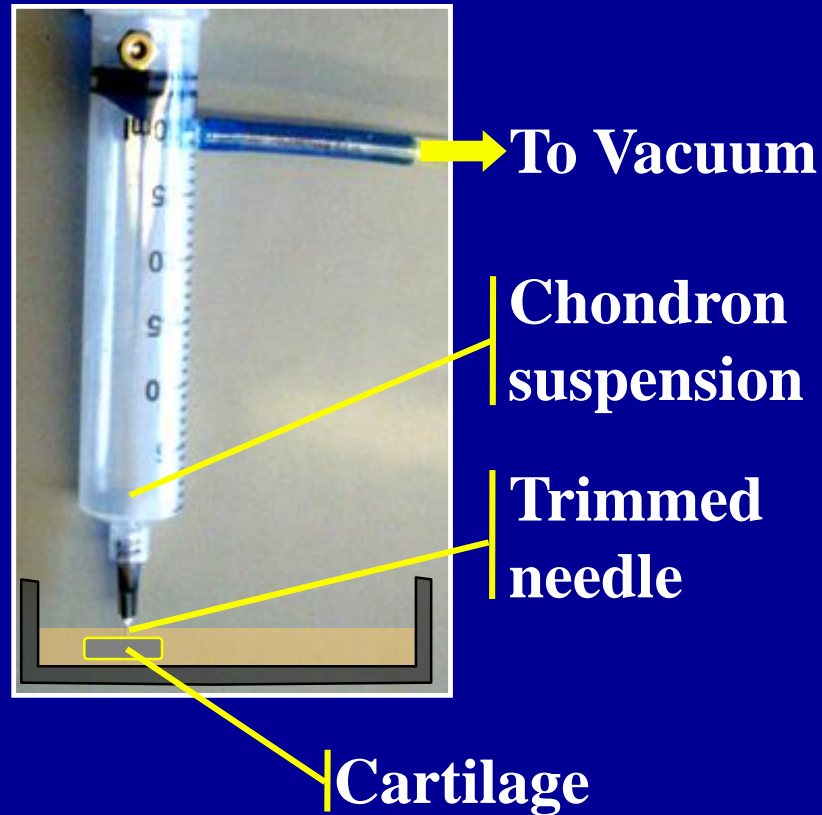
Chondrons are isolated by digesting the cartilage with a mixture of dispase and collagenase

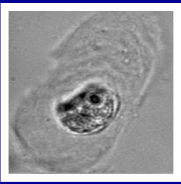
- ✓ High yield of chondrons
- ✓ Small amount of debris
- × Compromises the PCM stiffness



Mechanical Chondron Isolation

MICROASPIRATOR:

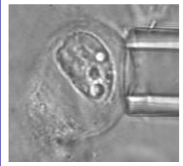




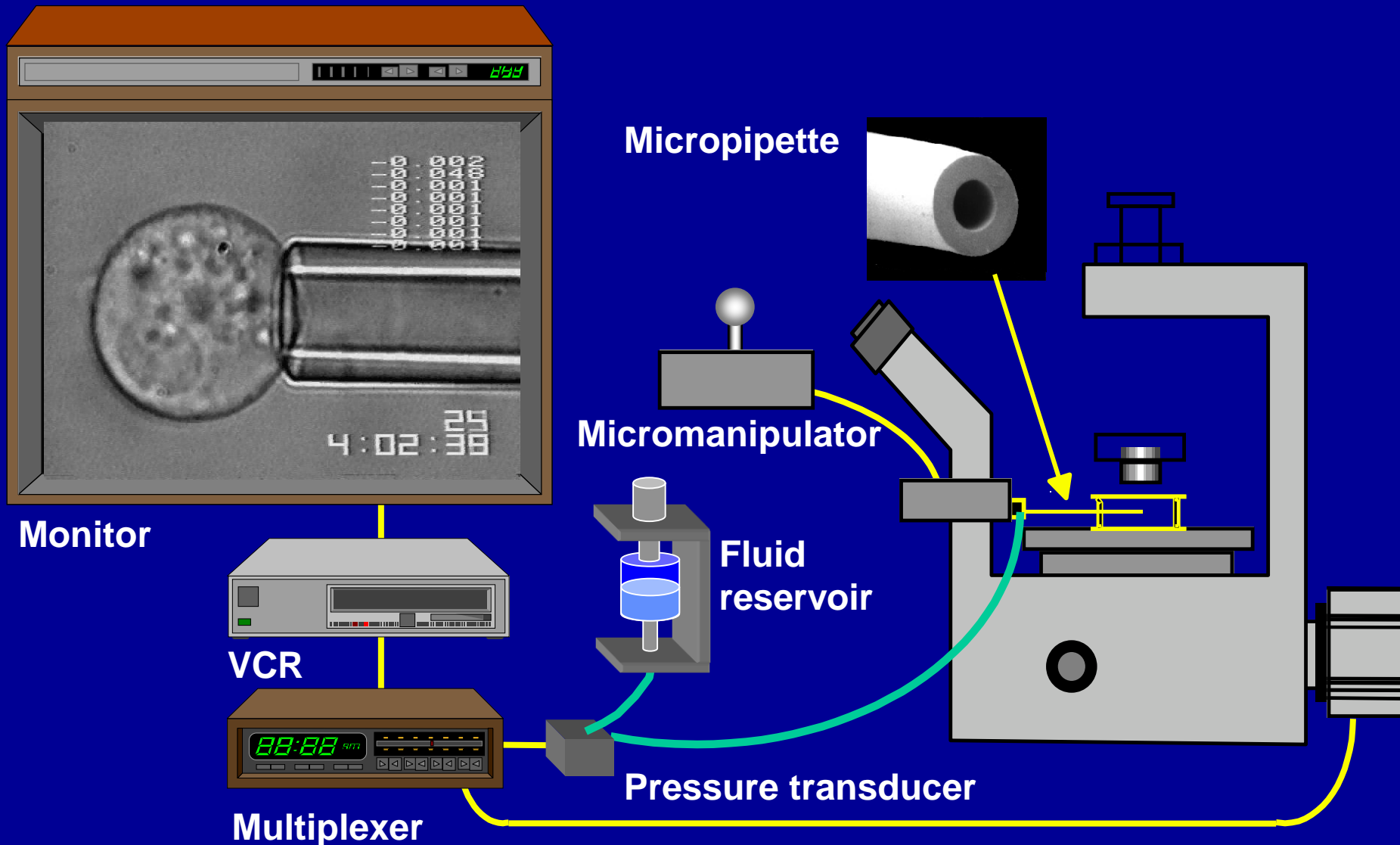
Mechanical Chondron Isolation

MICROASPIRATOR

- ✓ Retains PCM stiffness
- ✓ Small amount of debris
- ✓ It takes 10 minutes
- ✓ Site specific
- ✓ Requires very small amount of cartilage (area)
- ✓ Can be applied in murine cartilage
- × Moderate yield of chondrons (ten to hundreds)



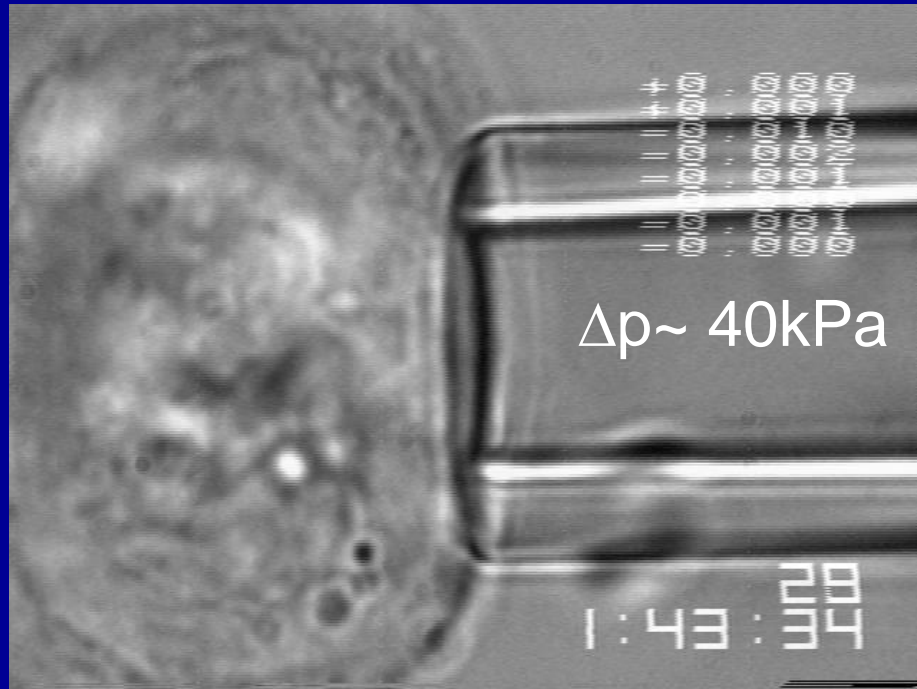
Micropipette aspiration technique





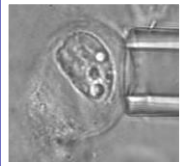
Young's modulus for different chondron isolation techniques

Mechanical Isolation

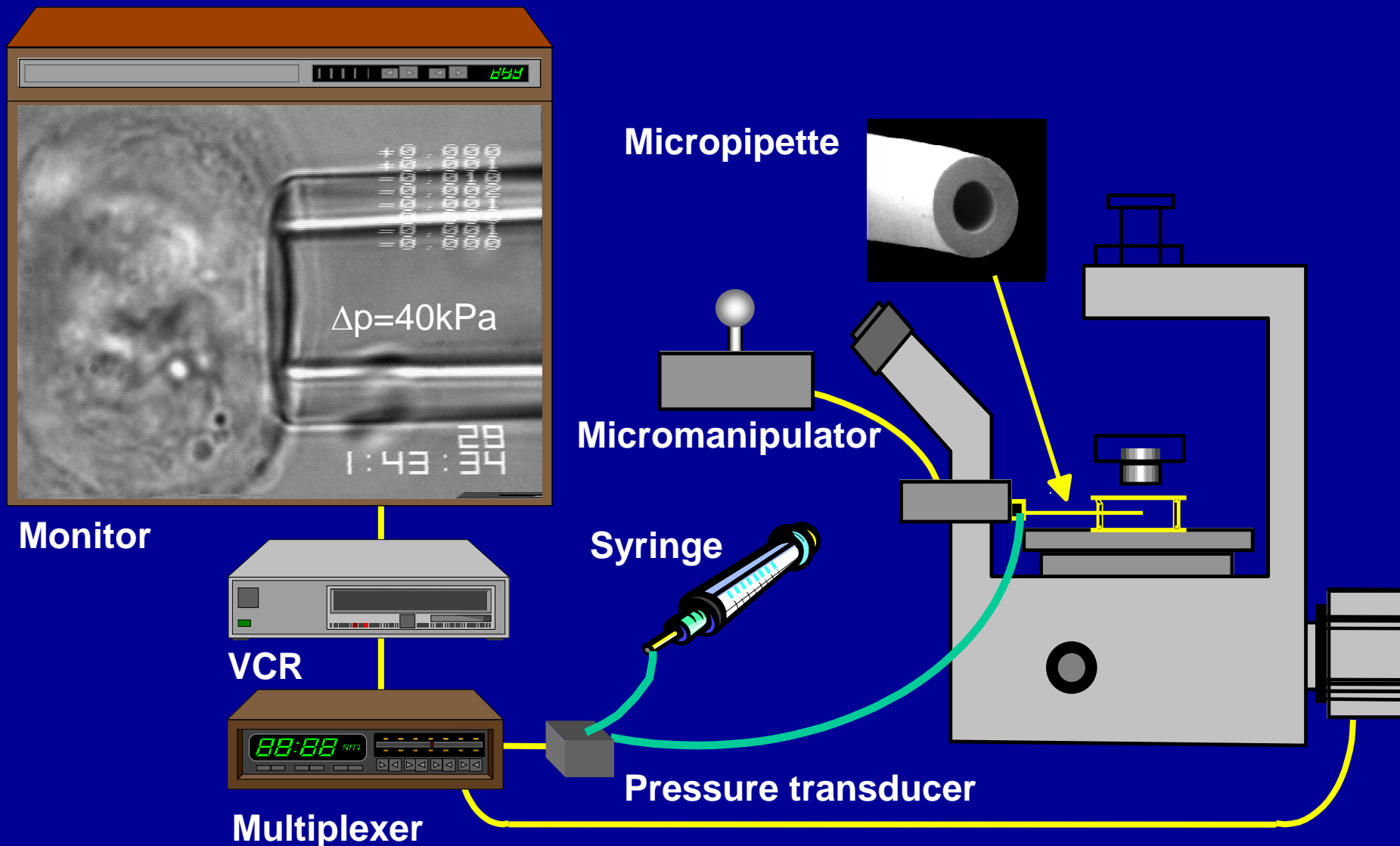


Enzymatic Isolation



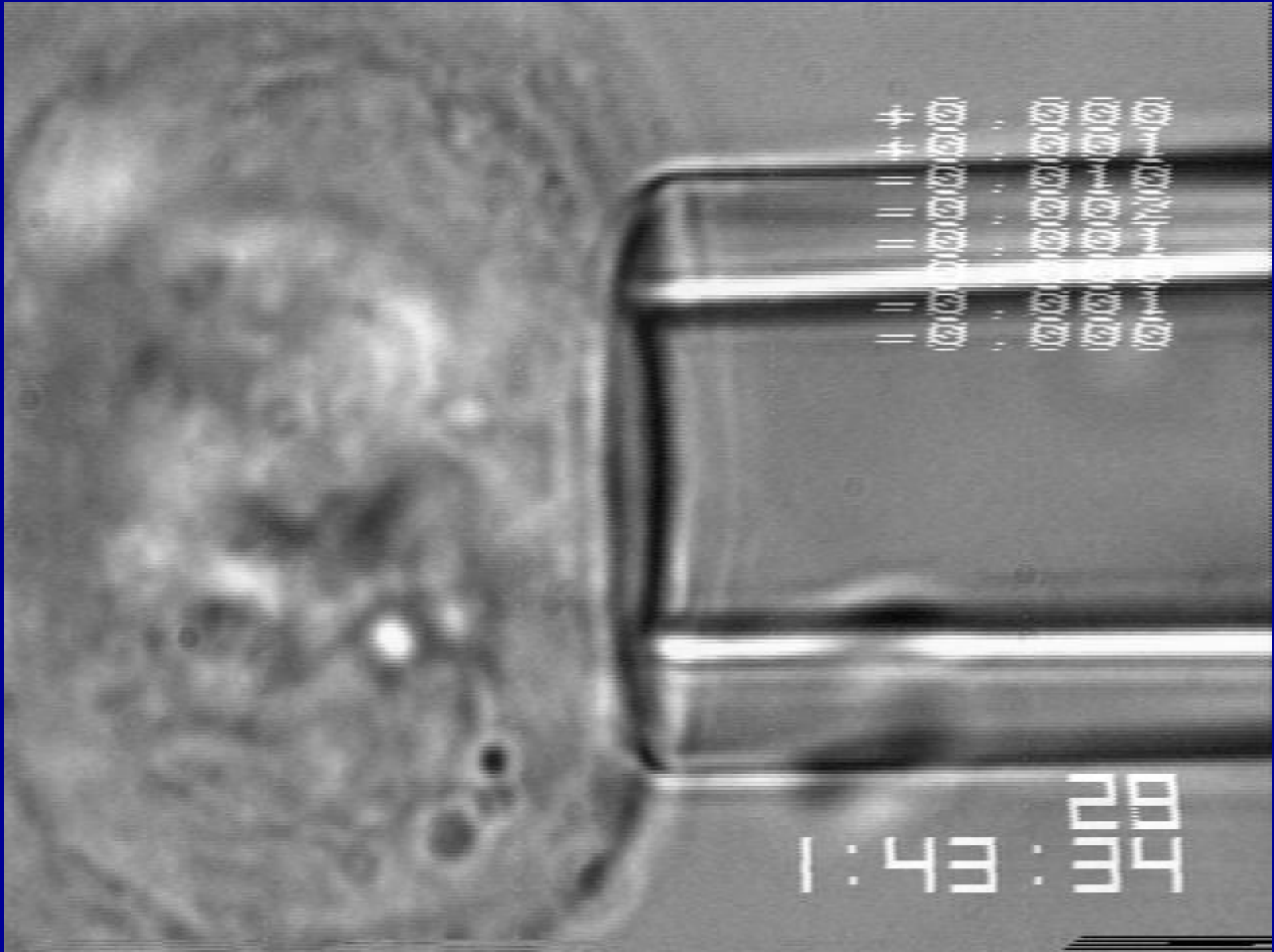


Micropipette aspiration technique



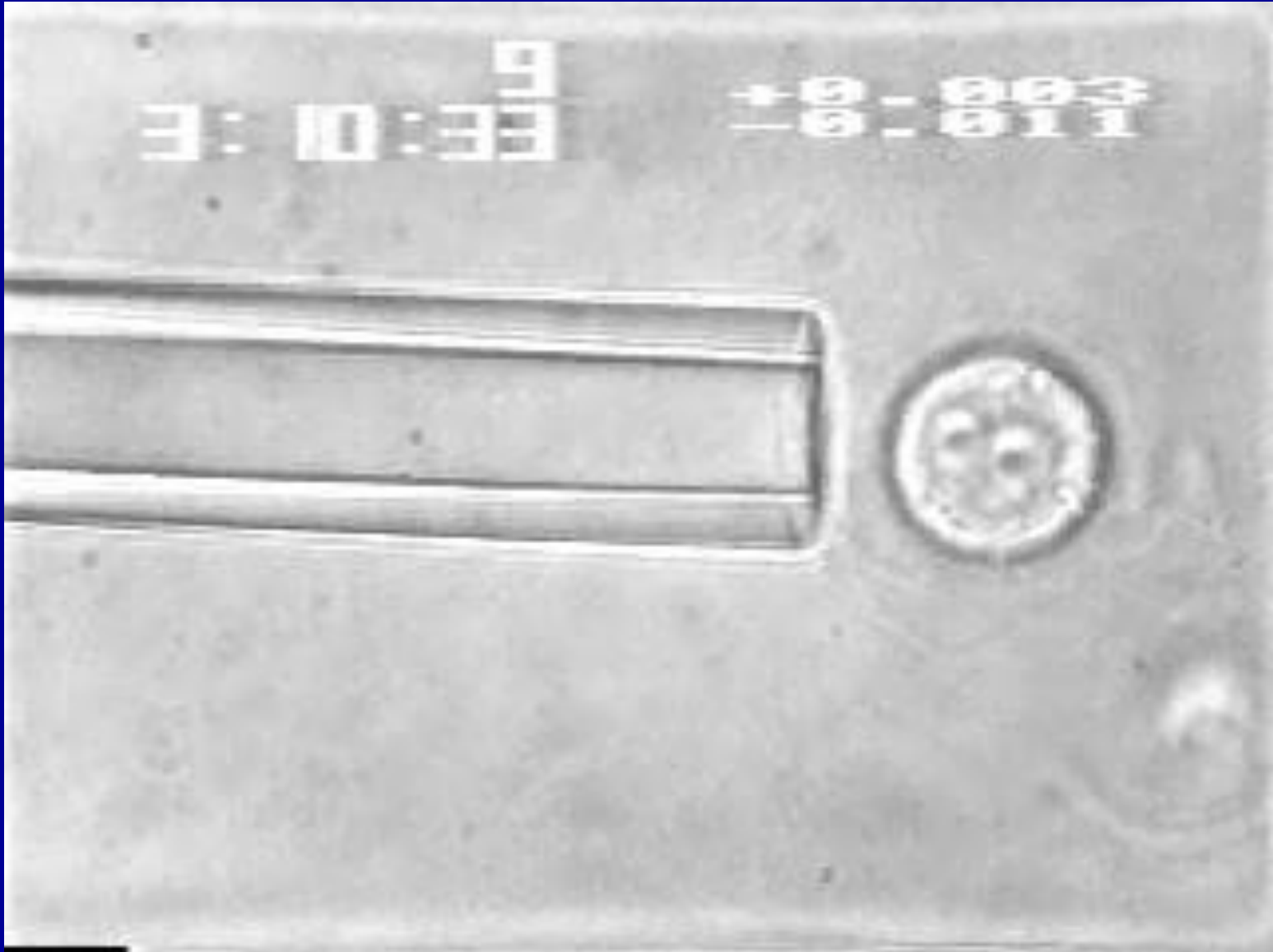


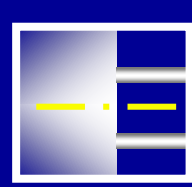
Micropipette aspiration technique





Micropipette aspiration technique

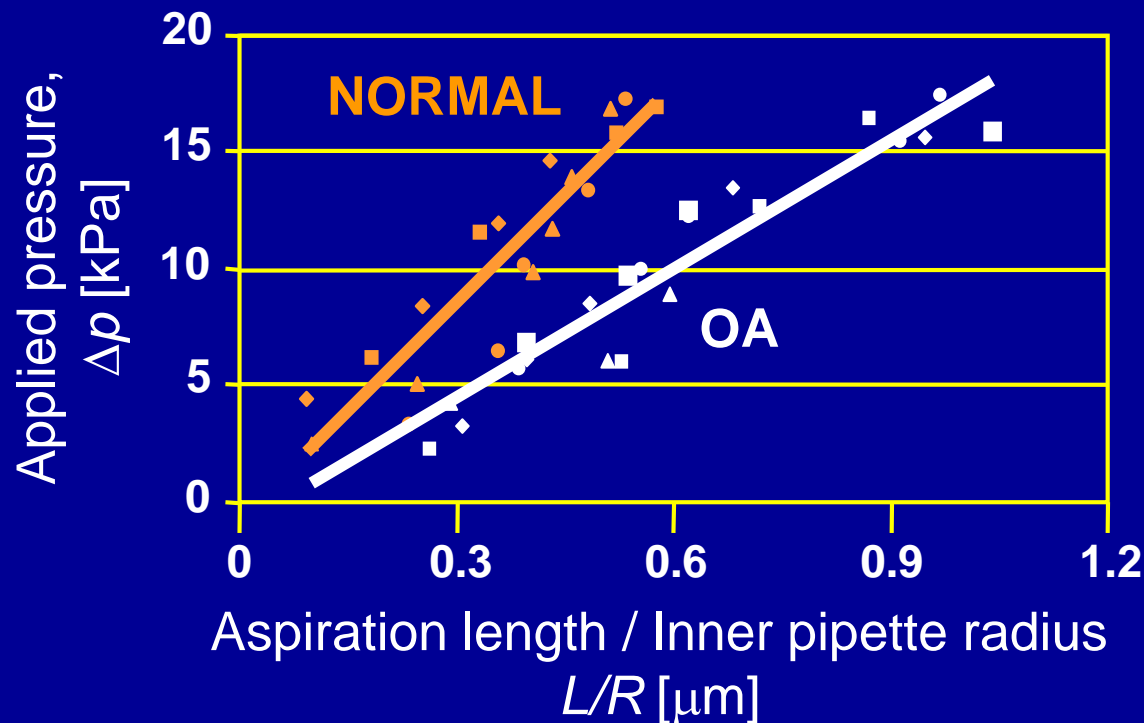


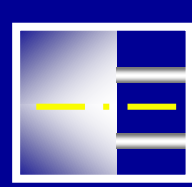


How to measure the mechanical properties

EQUILIBRIUM TESTS were used to quantify the Young's modulus, E , of the PCM:

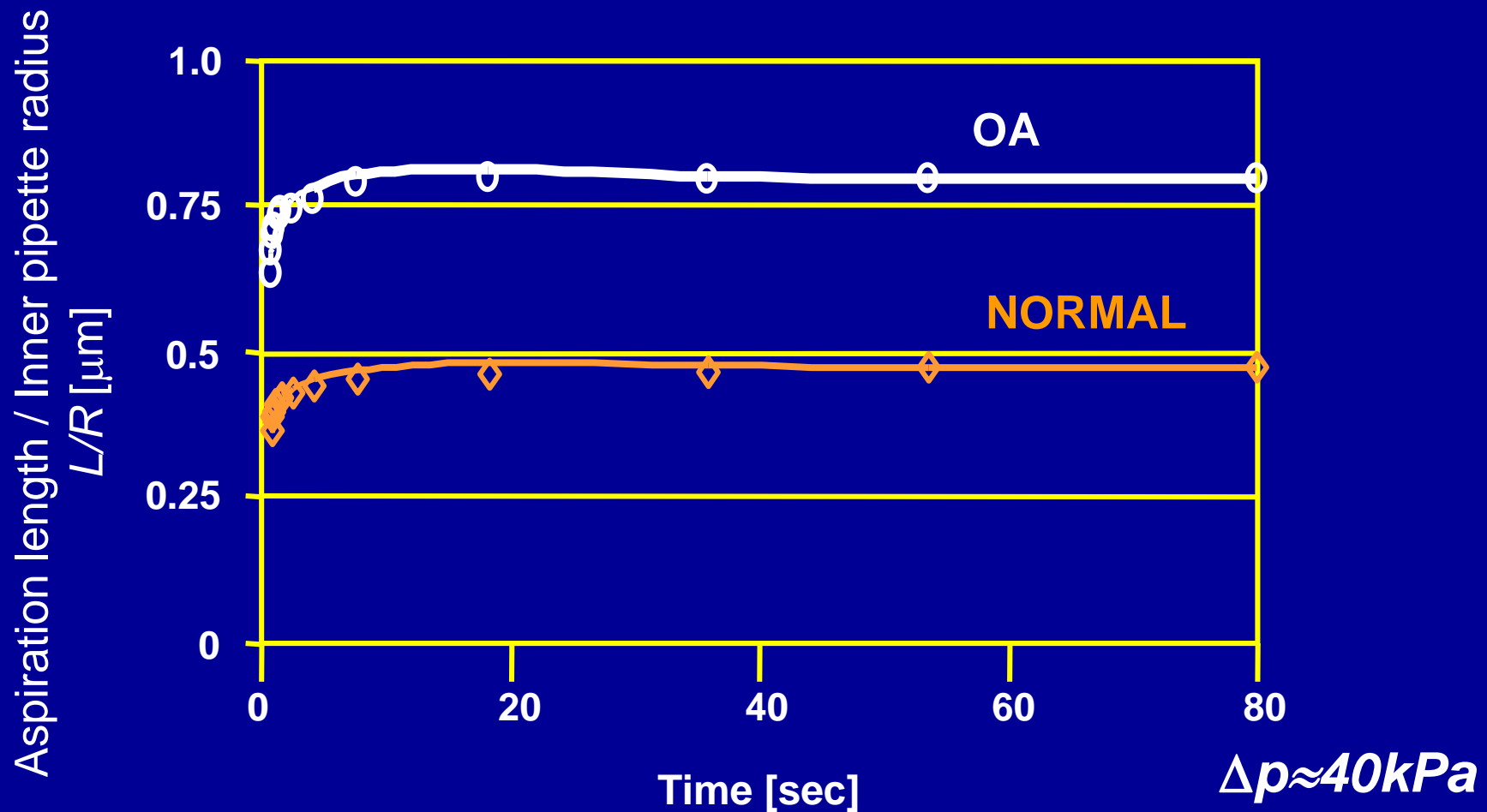
$$E \sim \left(\frac{\Delta p}{L/R} \right)$$

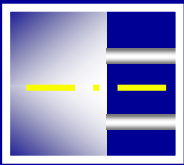




How to measure the mechanical properties

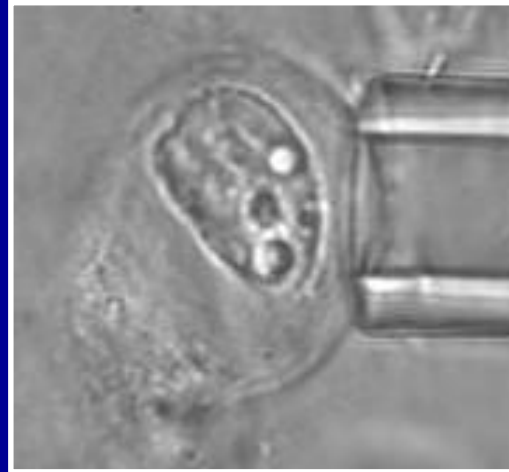
CREEP TESTS were used to quantify the Young's modulus, permeability and Poisson's ratio of the PCM:



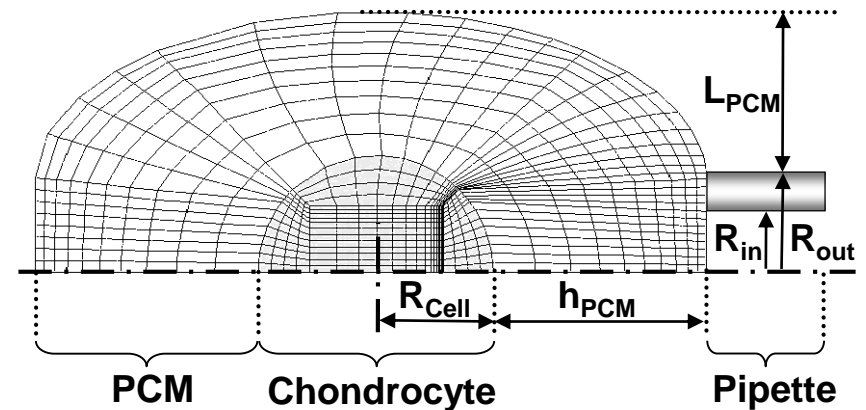
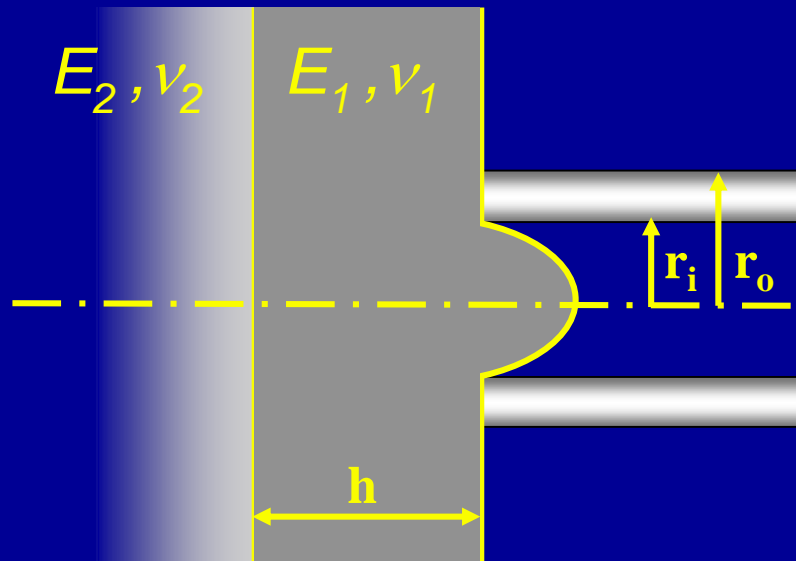


Mathematical Models for Chondrons

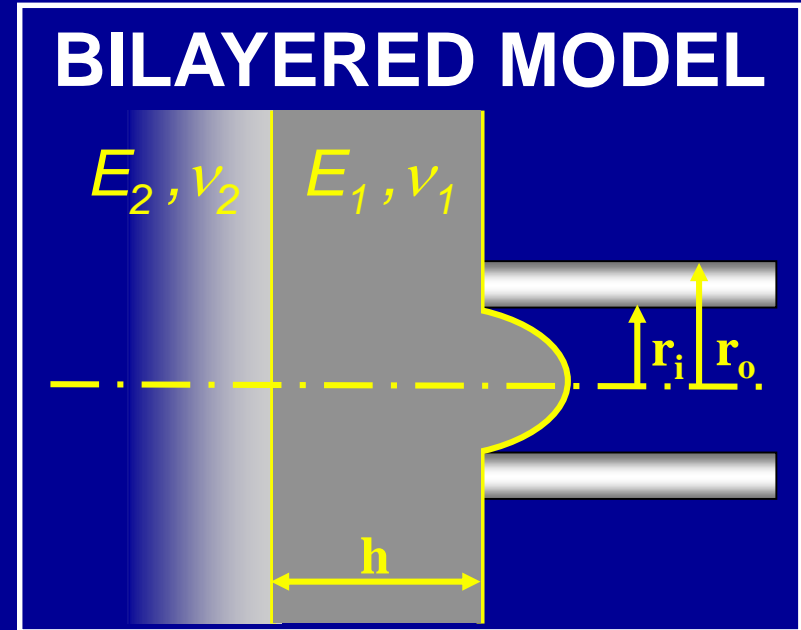
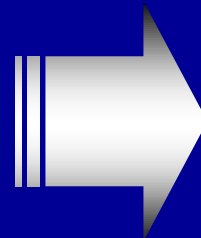
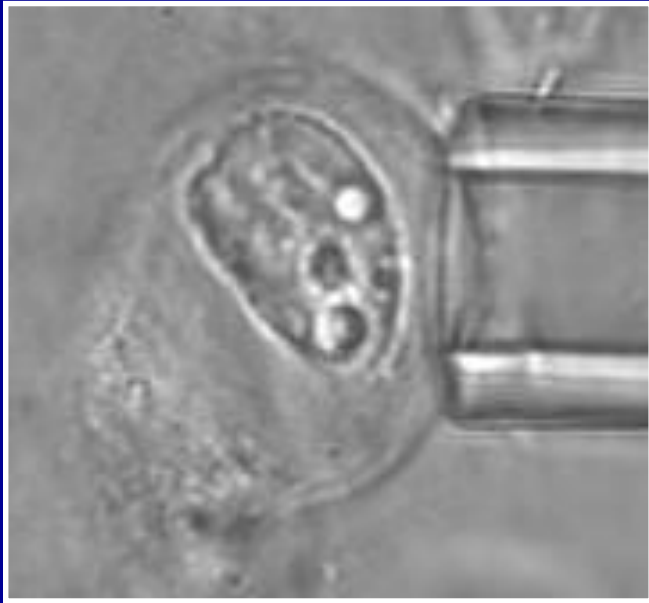
Analytical
Model



Computational
Model



Analytical Model for Chondrons



ASSUMPTIONS

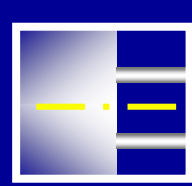
- Homogeneous
- Isotropic
- Elastic, Small strains
- Half space substrate
- Solid phase only

ADVANTAGES

- Bilayer (cell+PCM)
- Analytical (exact solutions)



Young's Modulus, E_1



Formulation: Governing Equations

The governing equations of equilibrium for an isotropic, compressible elastic solid are:

Equation of equilibrium: $\text{div} \mathbf{S} = 0$

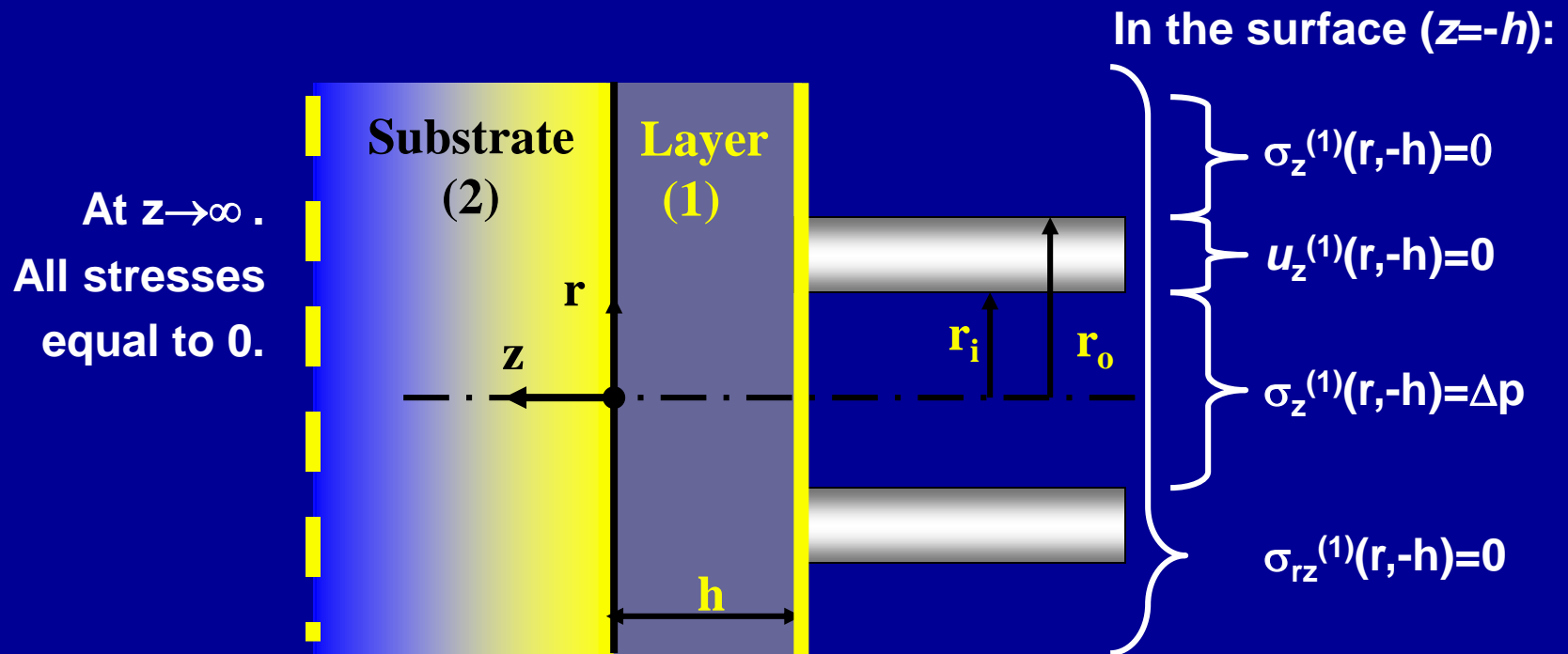
Small strain equations: $\mathbf{E} = \frac{1}{2} \left[\nabla \mathbf{u} + \nabla \mathbf{u}^T \right]$

Constitutive equations: $\mathbf{S} = \lambda \text{tr}(\mathbf{E}) \mathbf{I} + 2\mu \mathbf{E}$

Navier's equation of equilibrium: $\nabla \text{div} \mathbf{u} + (1 - 2\nu) \nabla^2 \mathbf{u} = 0$

Papkovich-Neuber solution has been used to solve the Navier's equations

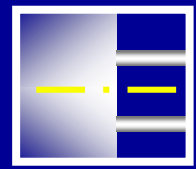
Formulation: Boundary Conditions



At $z=0$ (continuity conditions):

$$\text{Stresses}^{(1)} = \text{Stresses}^{(2)}$$

$$\text{Displacements}^{(1)} = \text{Displacements}^{(2)}$$



Theoretical solution

The displacement \vec{u} was expressed using the Papkovitch-Neuber solution:

$$2\mu\vec{u} = -4(1-\nu) \vec{\psi} + \nabla(\vec{r} \cdot \vec{\psi} + \varphi)$$

where: \vec{r} is the position vector

$\vec{\psi}$ is the Papkovitch-Neuber vector and

φ is the harmonic strain potential

- These displacements equations readily satisfy the governing equations if $\vec{\psi}$ and φ are harmonic functions.
- A common way to express the harmonic functions is the Hankel transform method developed by Sneddon (1947).

Theoretical solution : Hankel Transform

The stress profile in the surface takes the form:

$$\sigma_{zz}^{(1)} \Big|_{\text{surface}} = \int_0^{\infty} s \cdot N(s) \cdot J_0(sr) \cdot ds$$

Where the unknown function $N(s)$ corresponds to the Hankel transform of the normal stress in the surface:

The normal stresses

$$\sigma_{zz}^{(1)} \Big|_{\text{surface}} = \left\{ \begin{array}{ll} \Delta p & , \ 0 \leq r \leq r_i \\ \frac{-2\Delta p \cdot r_i \cdot f(r)}{\pi \cdot \sqrt{(r_0^2 - r^2) \cdot (r^2 - r_i^2)}} & , \ r_i \leq r \leq r_0 \\ 0 & , \ r_0 \leq r \end{array} \right\} \Rightarrow \left\{ \begin{array}{ll} \Delta P \cdot r_i \cdot \frac{J_1(sr_i)}{s} & \\ -\Delta P \cdot r_i \cdot \sum_{n=0}^{\infty} \alpha_n \cdot J_n(sr_c) \cdot J_n(sb) & \\ 0 & \end{array} \right\}$$

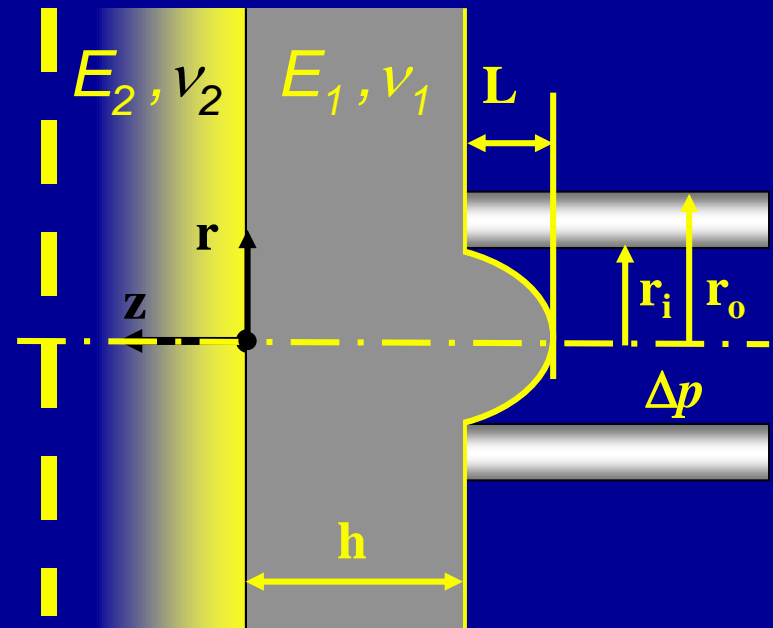
The corresponding
Hankel transform

Theoretical solution: Aspiration length

$$E_1 = C \cdot \left(\frac{\Delta p}{L / r_i} \right)$$

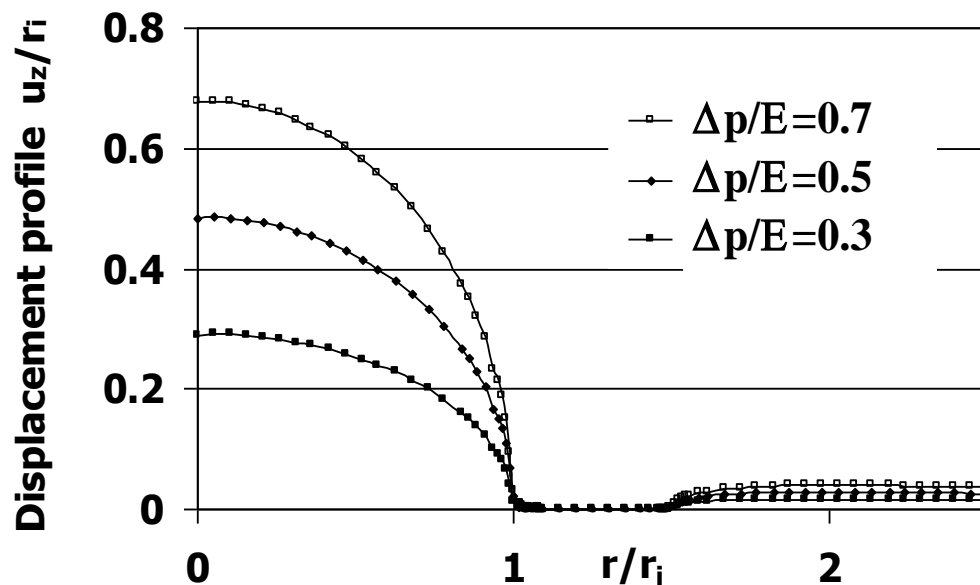
C is a function of 5 parameters:

- ✓ the Young's moduli ratio E_1/E_2
- ✓ the Poisson's ratio ν_1
- ✓ the Poisson's ratio ν_2
- ✓ the thickness of the layer $h^*=h/r_i$
- ✓ the thickness of the pipette wall $r_o^*=r_o/r_i$

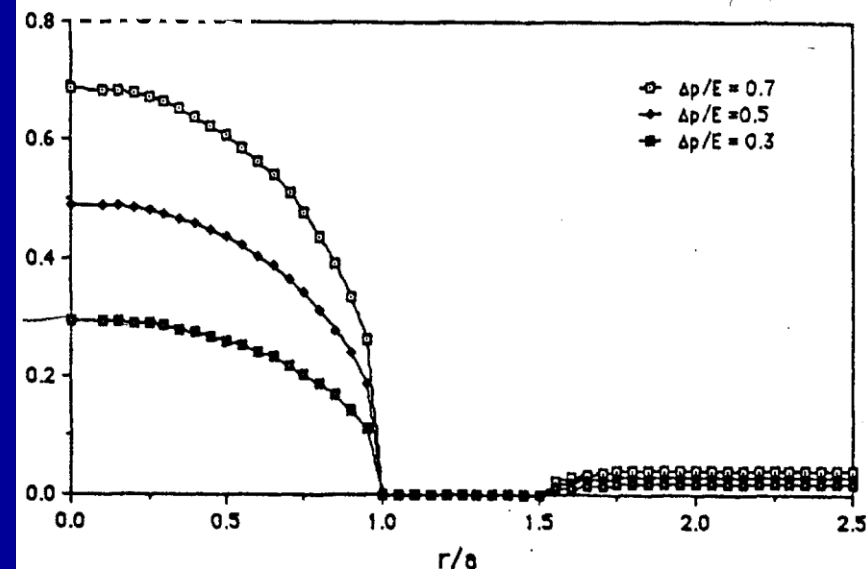


Validation using Theret's solution

Present solution

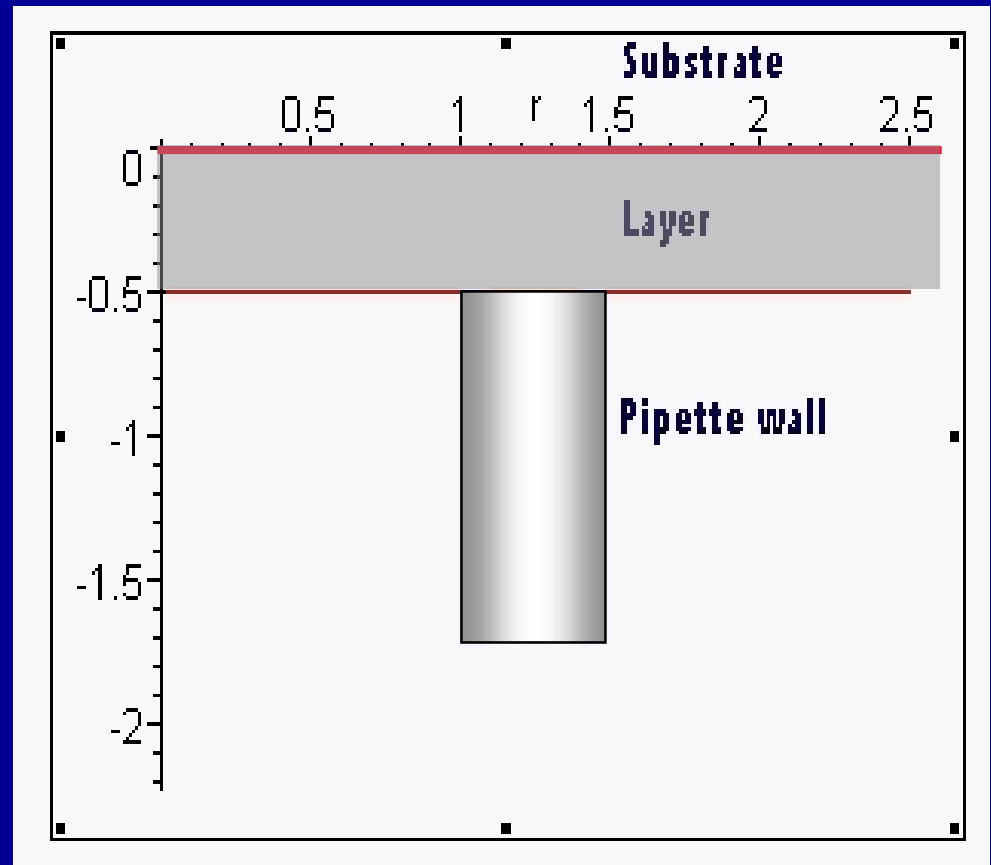
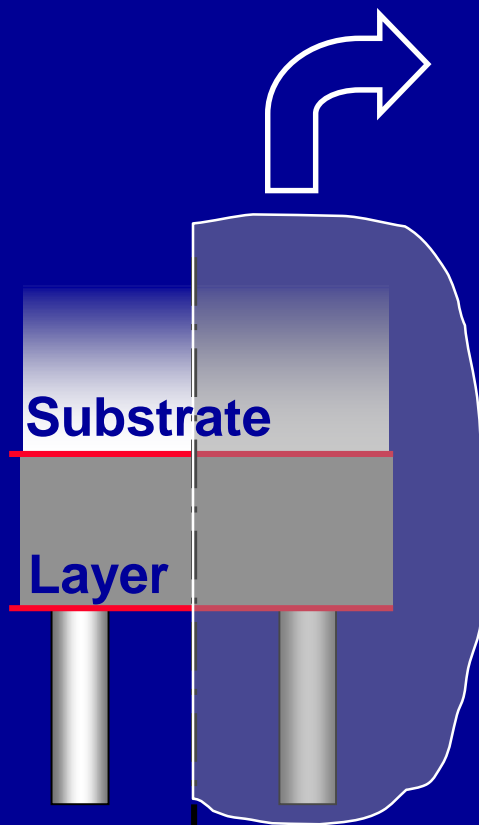


Theret's half-space

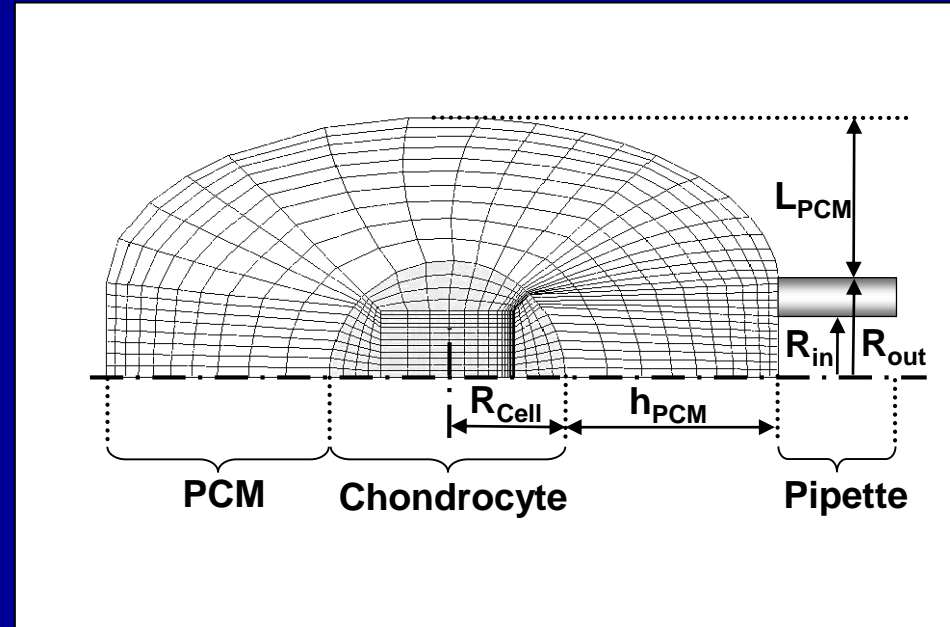
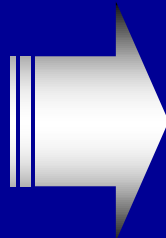
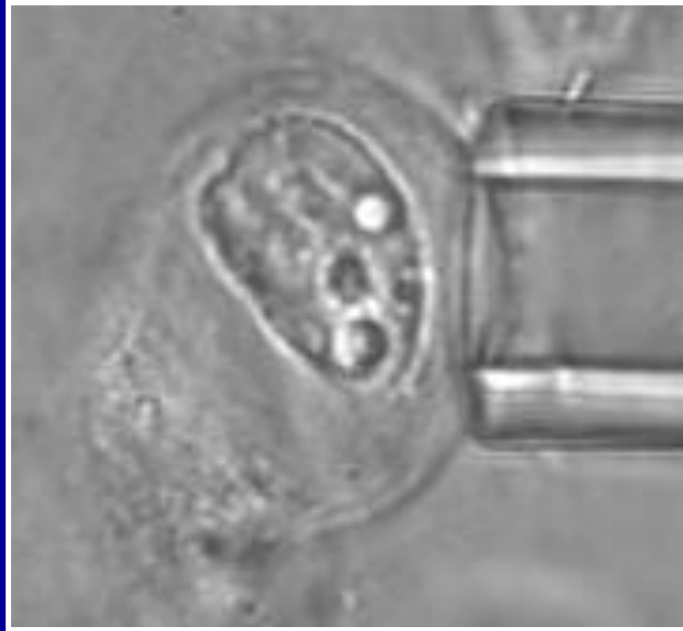


Theret et al. (1987) half-space model (right) is in very good agreement with the present solution (left).

Analytical Model for Chondrons



Computational Model for Chondrons

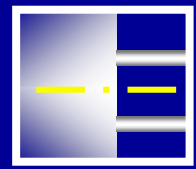


ADVANTAGES

- Biphasic
- Exact geometry



**Young's Modulus,
Permeability, Poisson's Ratio**



Biphasic Formulation

Continuity $\nabla \cdot (\phi^f \mathbf{v}^f + \phi^s \mathbf{v}^s) = 0, \quad \phi^f + \phi^s = 1$

Balance of linear momentum $\nabla \cdot \boldsymbol{\sigma}^s + \boldsymbol{\pi}^s = 0, \quad \nabla \cdot \boldsymbol{\sigma}^f + \boldsymbol{\pi}^f = 0, \quad \boldsymbol{\pi}^s = -\boldsymbol{\pi}^f$

Constitutive equations

$$\boldsymbol{\sigma}^f = -\phi^f p \mathbf{I}$$

$$\boldsymbol{\sigma}^s = -\phi^s p \mathbf{I} + \boldsymbol{\sigma}^e \quad \boldsymbol{\sigma}^e = \lambda^s \text{tr}(\mathbf{e}^s) \mathbf{I} + 2\mu^s \mathbf{e}^s$$

$$\boldsymbol{\pi}^s = p \nabla \phi^s - K(\mathbf{v}^f - \mathbf{v}^s) \quad K = \frac{\phi^{f^2}}{k}$$

where:

ϕ volume fraction (s: solid phase, f: fluid phase)

$\mathbf{v}^f, \mathbf{v}^s$ velocities of the fluid and solid phases

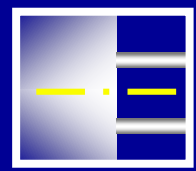
$\boldsymbol{\sigma}^e$ effective or elastic stress tensor

p true fluid pressure

K diffusive drag coefficient

k permeability

$\boldsymbol{\pi}^s$ or $\boldsymbol{\pi}^f$ momentum exchange between phases



Finite Element Formulation

The strong form of the governing equations is:

$$\nabla \cdot (\mathbf{v}^s - k \nabla p) = 0$$

$$\nabla \cdot (\boldsymbol{\sigma}^e - p \mathbf{I}) = 0$$

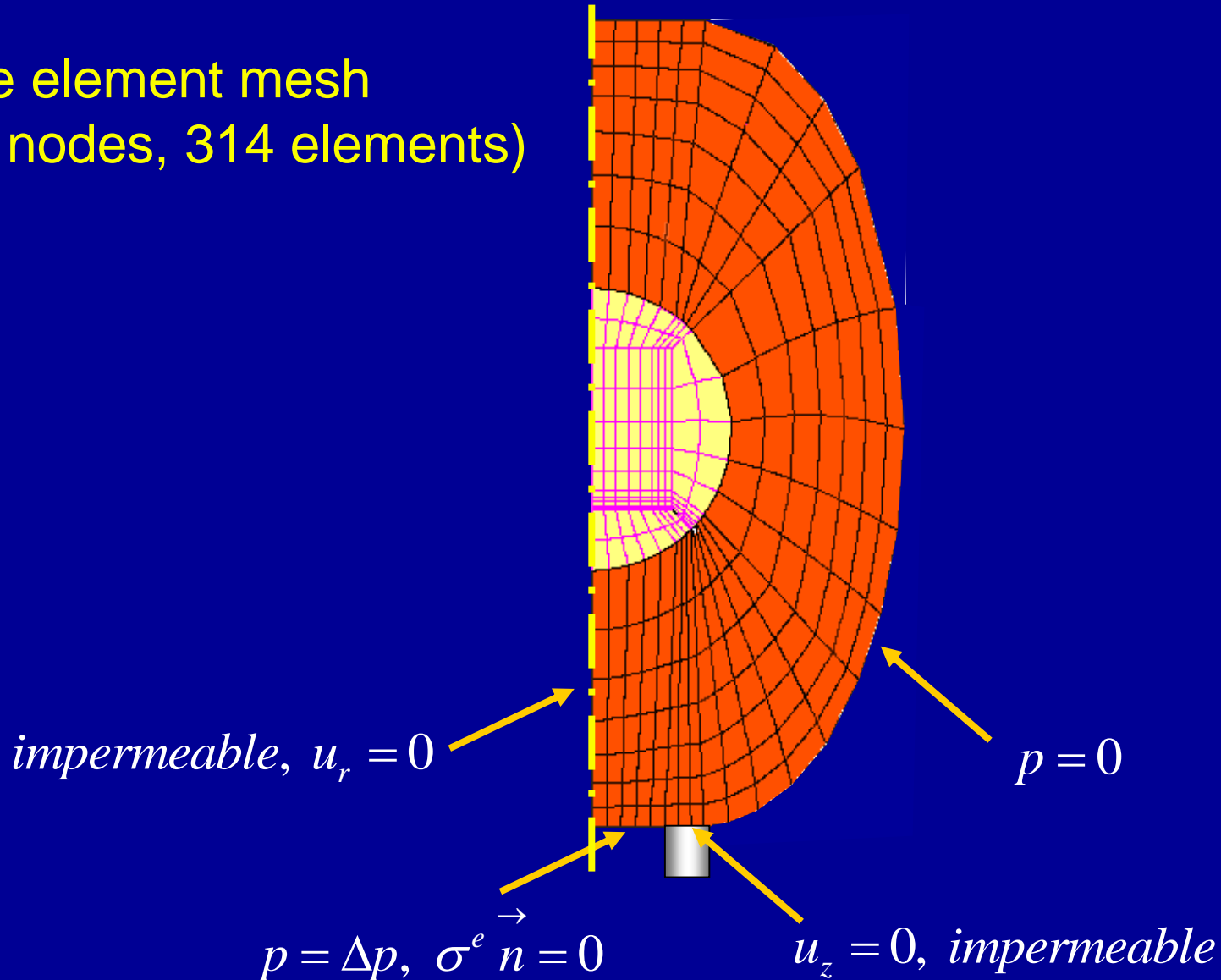
- \mathbf{u} - p formulation (\mathbf{u} and p are essential variables)
- Bilinear quadrilateral elements

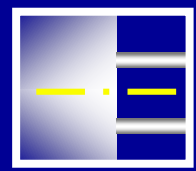
ASSUMPTIONS

- Linear, Isotropic, Homogeneous solid matrix
- Inviscid fluid, intrinsically incompressible
- No inertia, No body forces
- Constant permeability

Boundary Conditions

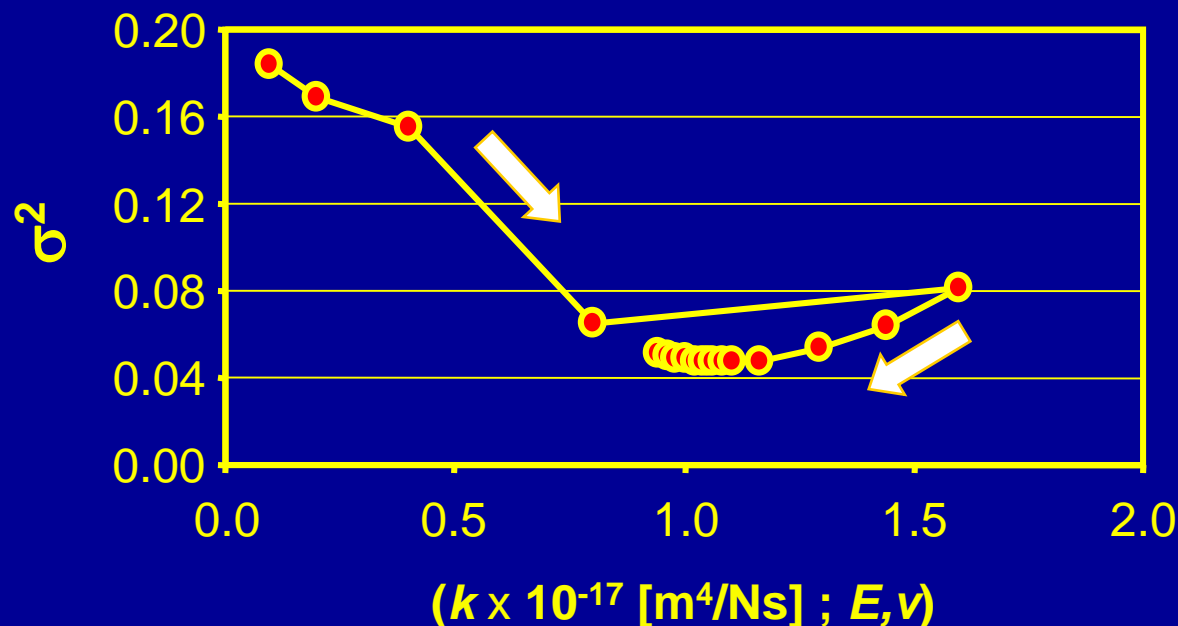
Finite element mesh
(342 nodes, 314 elements)

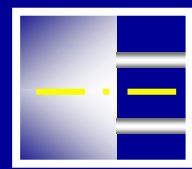




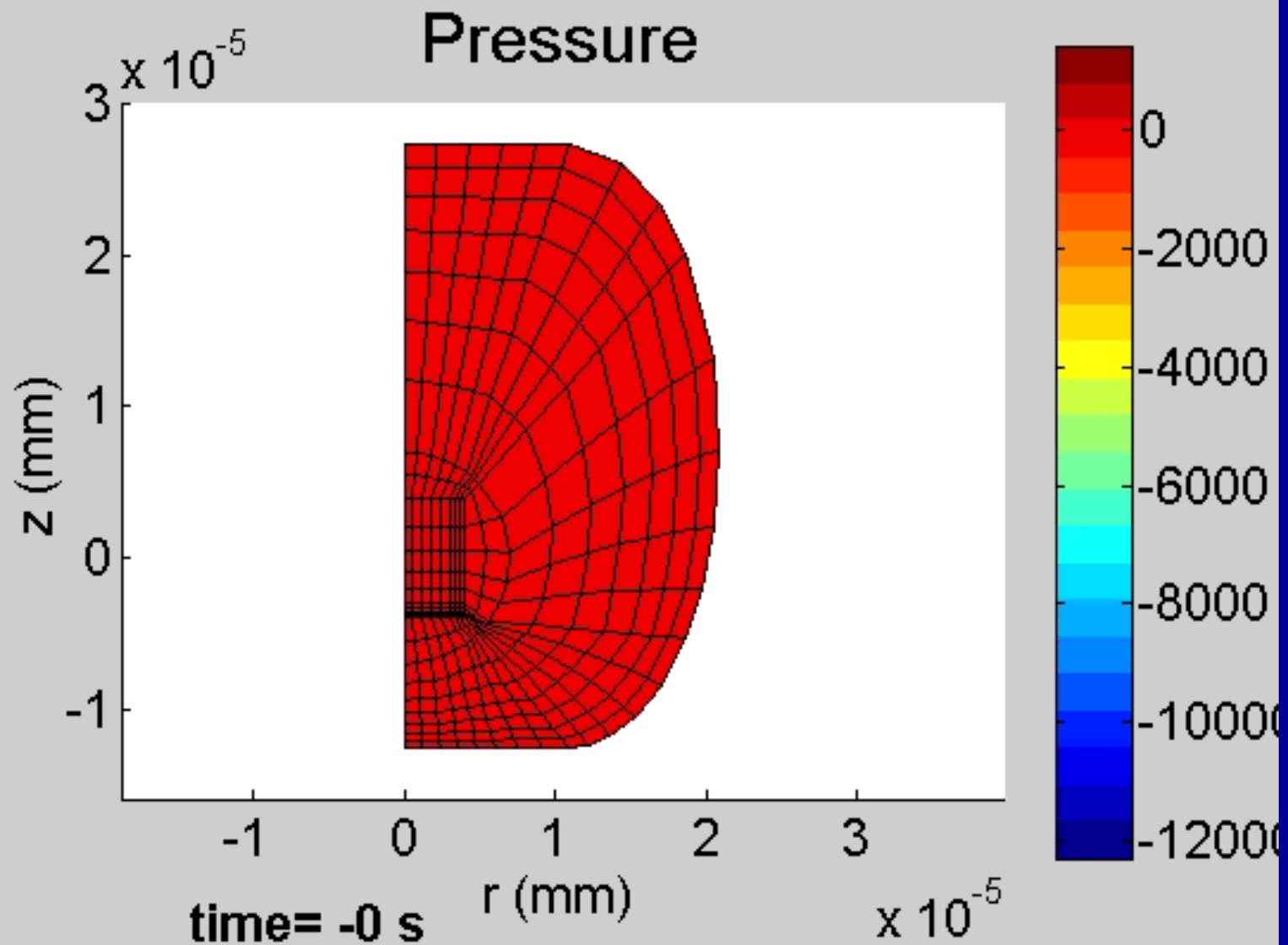
Optimization code

- Custom written optimization code
- Minimizes the sum of squared errors between the experimental data and the predicted aspiration length

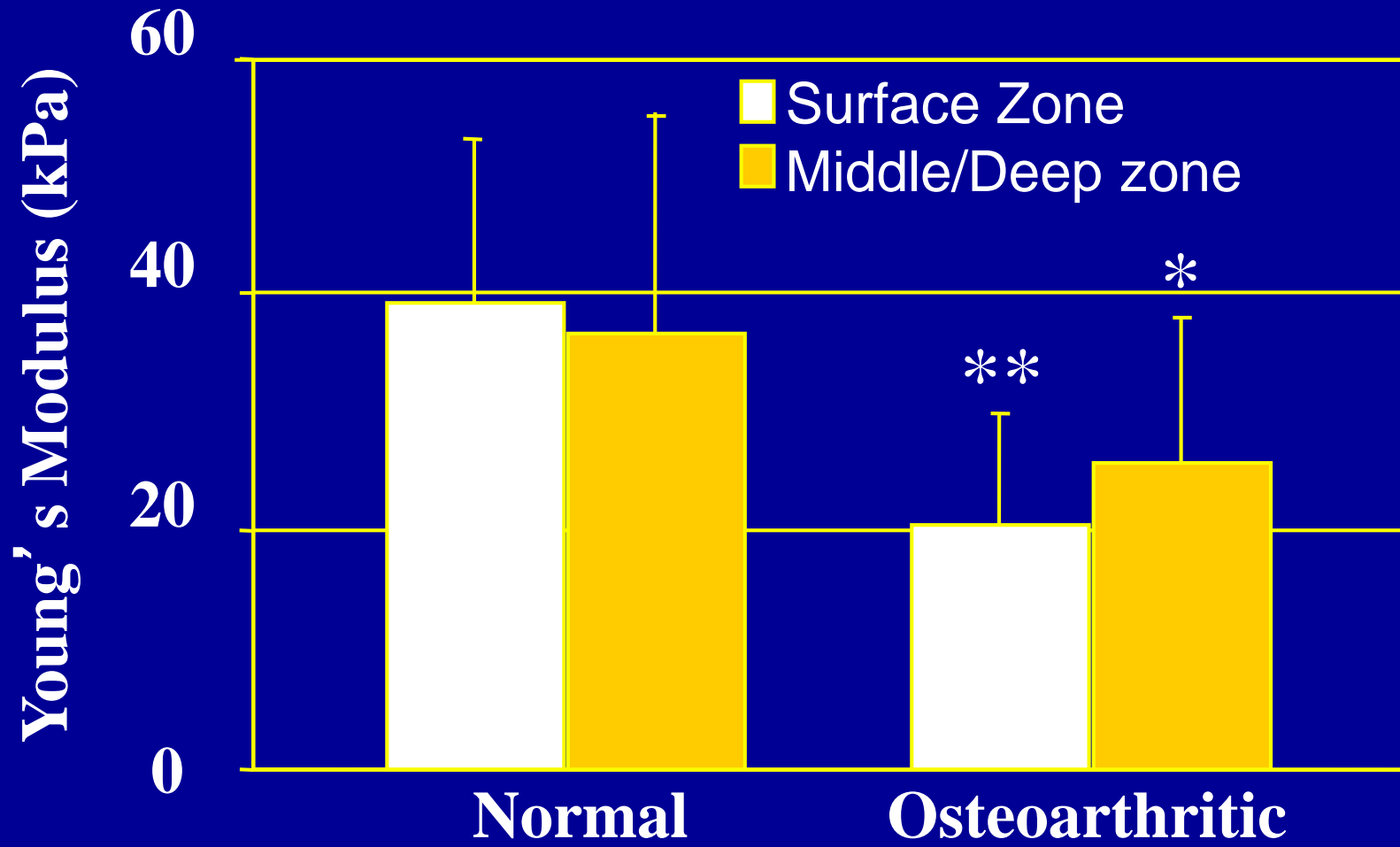




Computational Model for Chondrons

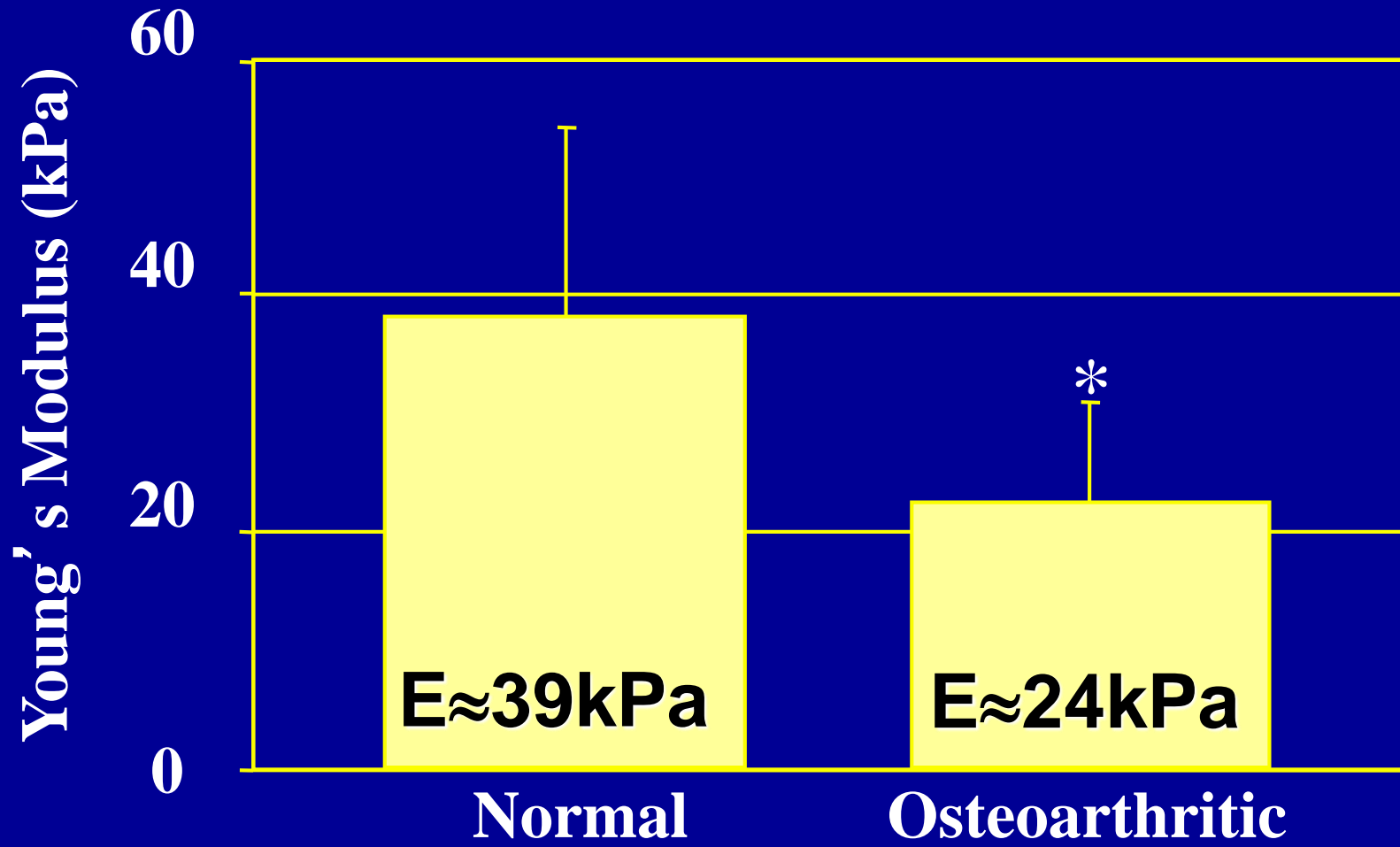


No zonal differences in the Young's modulus



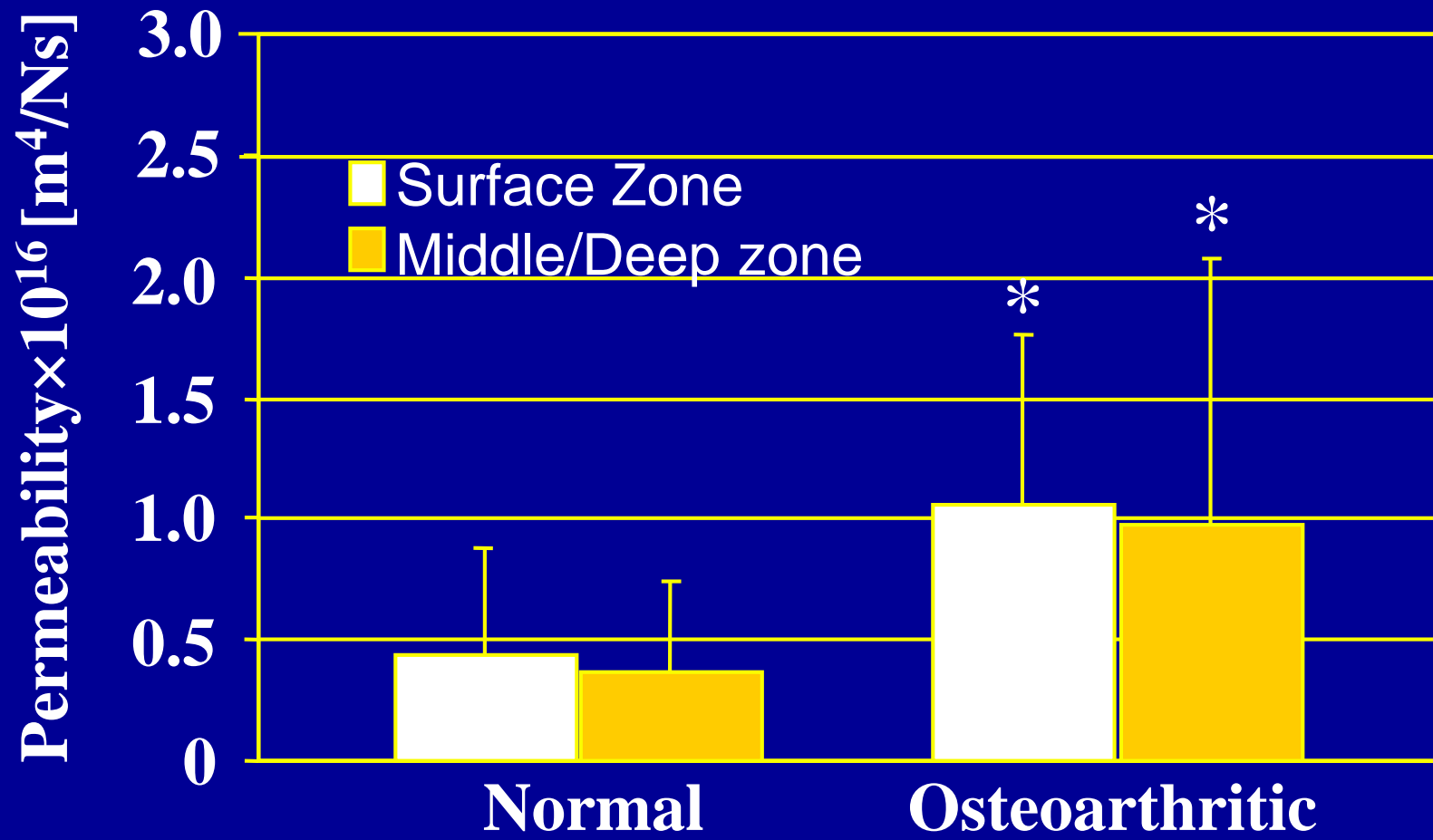
N>15 per group, **p< 0.0001, *p< 0.03 vs. the non-OA counterpart

Young's modulus is reduced with OA



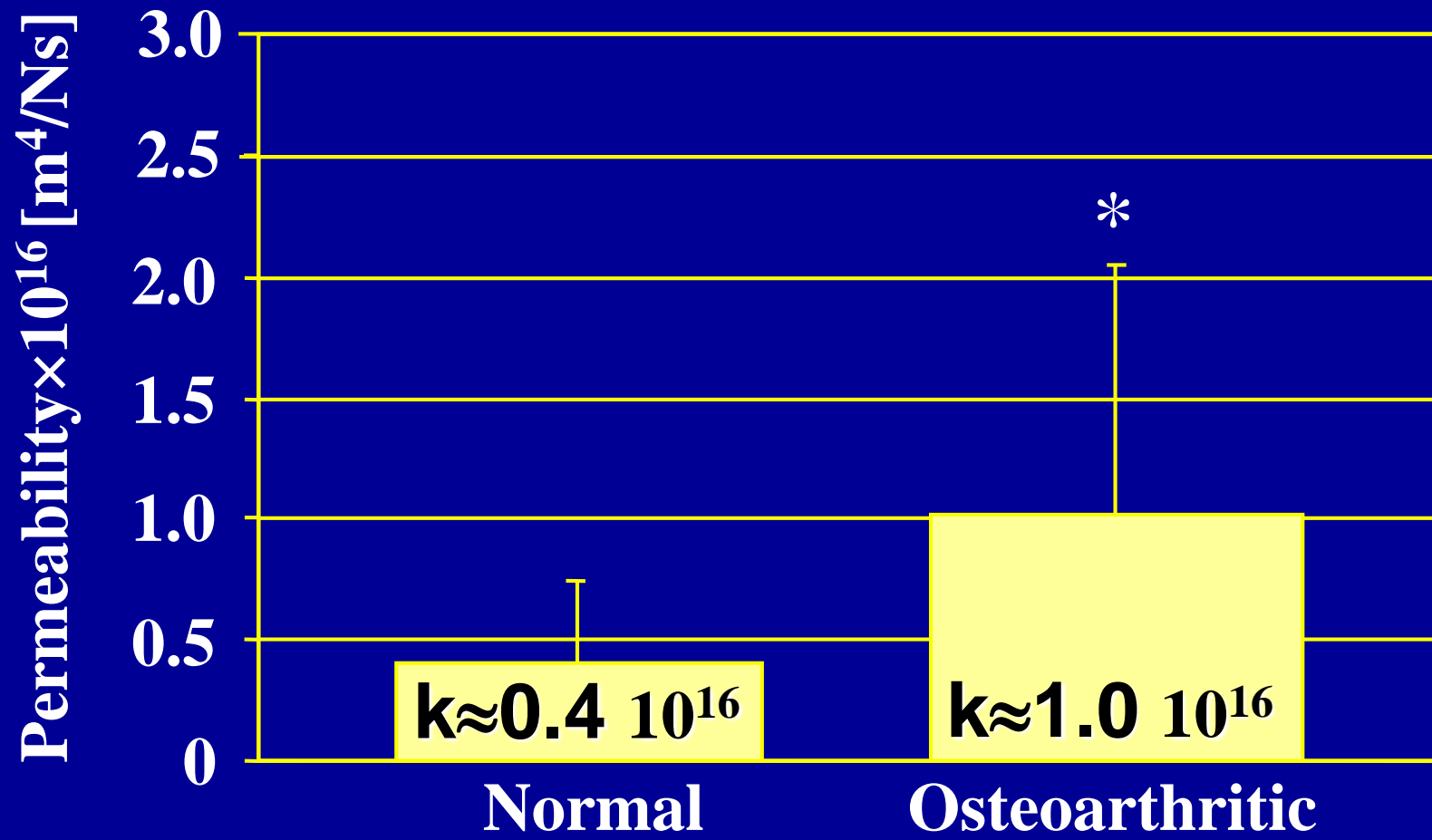
N>30 per group, *p<0.001 vs. the non-OA controls

No zonal differences in permeability



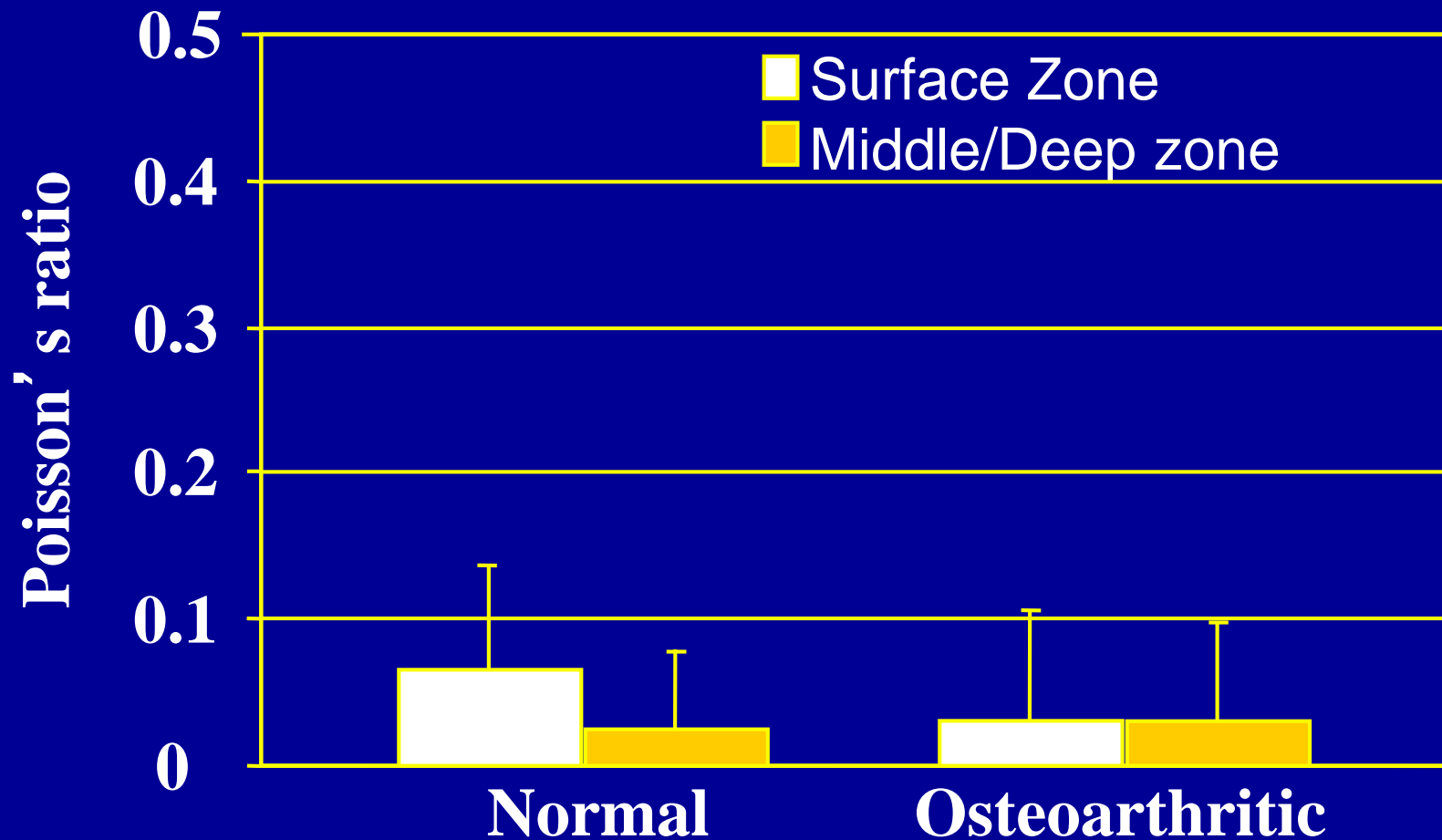
N>15 per group, *p< 0.03 vs. the non-OA counterpart

Permeability is increased with OA



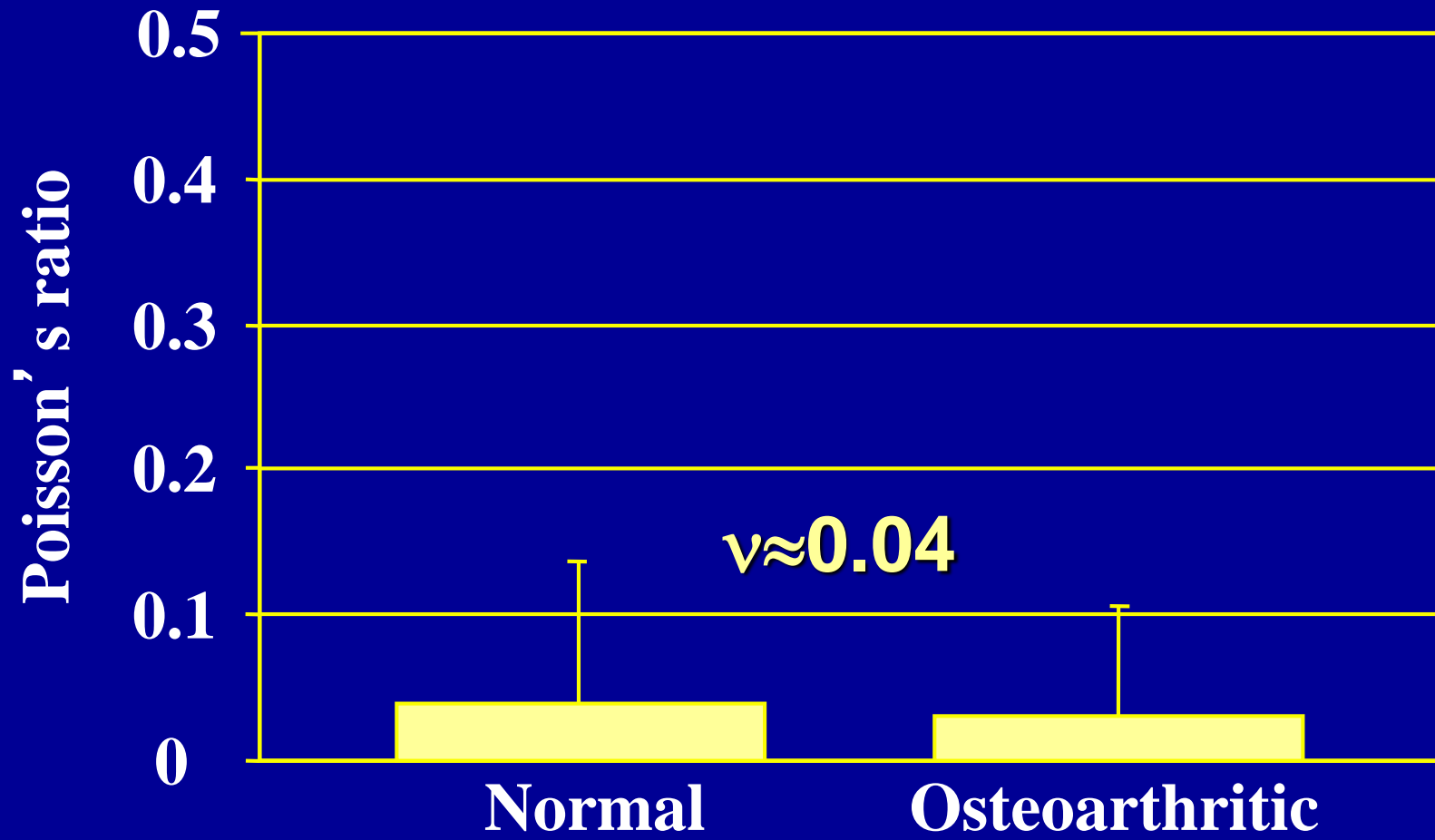
N>30 per group, *p< 0.0007 vs. the non-OA counterpart

No zonal differences in the Poisson's ratio



N>30 per group, $p > 0.4$, vs. the non-OA counterpart

No differences in the Poisson's ratio with OA



N>15 per group, $p > 0.4$, vs. the non-OA counterpart

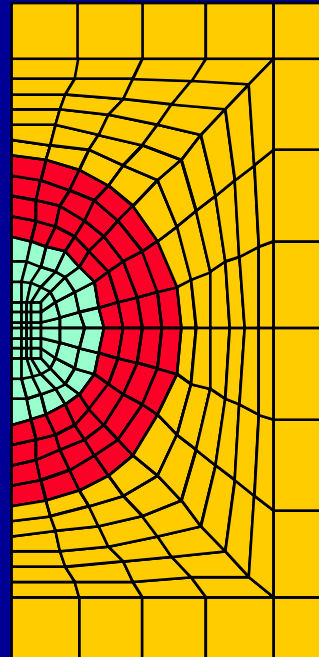
Conclusions: Young's Modulus

- PCM is softer than ECM
- PCM is ~100 times more stiff than the cell

ECM: 70-2000 kPa →

PCM: ~40 kPa →

Cell: ~0.5 kPa →

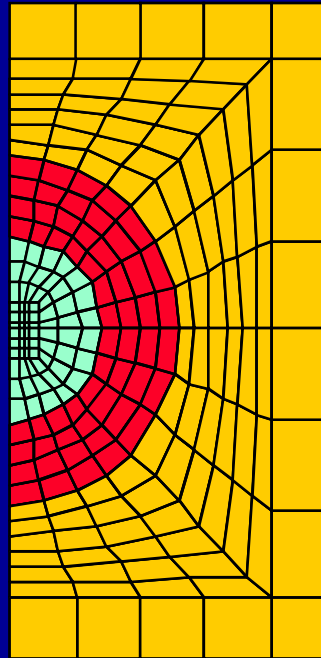


Conclusions: Permeability

➤ PCM is ~20 times less permeable than the ECM

ECM: $\sim 9 \times 10^{-16} \text{ m}^4/\text{Ns}$ →

PCM: $\sim 0.4 \times 10^{-16} \text{ m}^4/\text{Ns}$ →

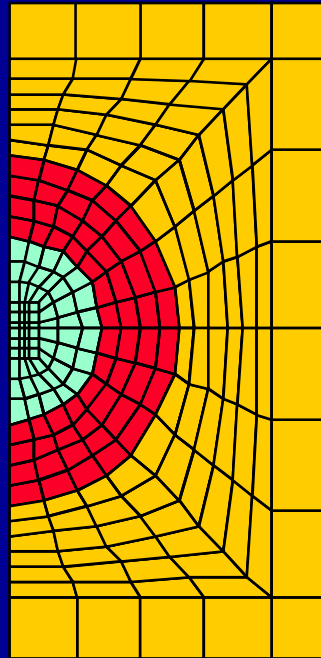


Conclusions: Poisson's ratio

- PCM and ECM have similar Poisson's ratio

ECM: $\sim 0.04 \rightarrow$

PCM: $\sim 0.04 \rightarrow$



Conclusions....

In cartilage:

PCM is a distinct tissue region with significantly different mechanical properties than the ECM

Conclusions....

With OA pericellular matrix undergoes degenerative changes similar to that of articular cartilage

- **Decrease in stiffness (~40%)**
- **Increase in permeability (2.5 times)**

HYPOTHESES

1

The mechanical properties of the PCM are altered with OA

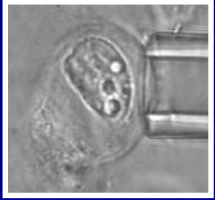
2

The PCM regulates the mechanical environment of chondrocytes in normal and OA cartilage

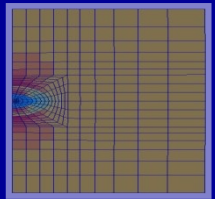
3

Collagen type VI affects PCM stiffness, cartilage development, and progression of osteoarthritis

2 | Material and Methods

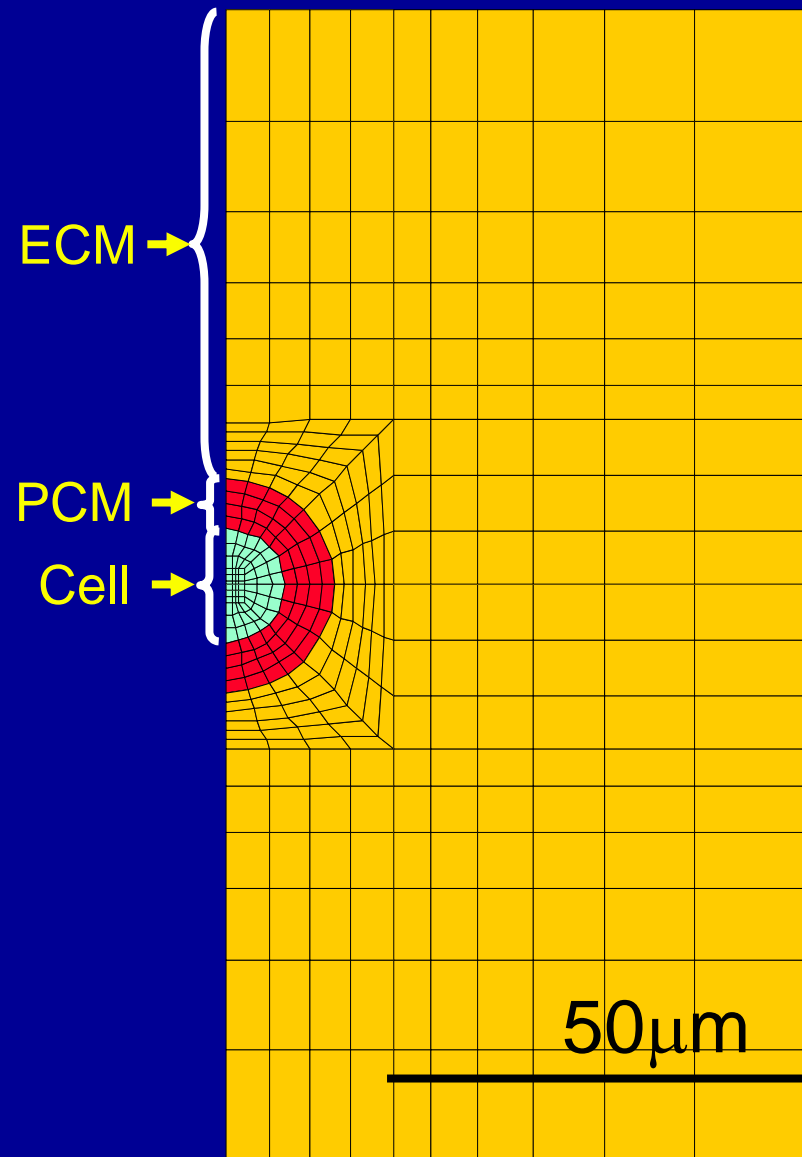


- The Young's modulus, permeability and Poisson's ratio of normal and OA chondrons were used



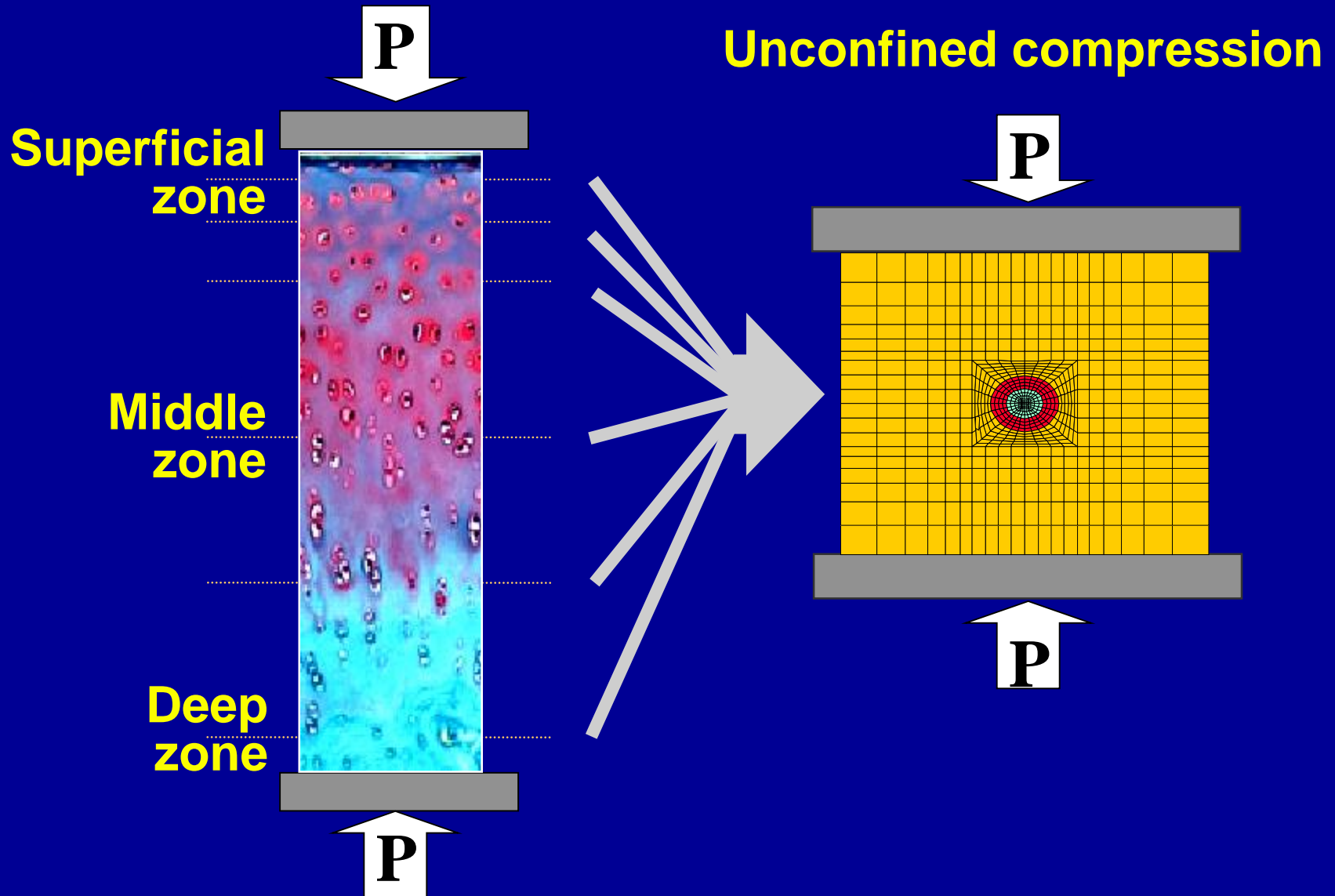
- A biphasic FEM model of the CELL-PCM-ECM structure was developed to evaluate that biomechanical role of the PCM.

2 | Finite Element Model



	PROPERTIES	CELL	PCM
Normal	E: kPa	0.36	40
	$k \times 10^{-15} : m^4 / Ns$	4.2	0.04
	ν	0.4	0.04
OA	E: kPa	0.5	20
	$k \times 10^{-15} : m^4 / Ns$	2.4	0.13
	ν	0.4	0.04

2 | FEM: Compression tests



2 | FEM: Compression tests

Measured values:

Unconfined compression

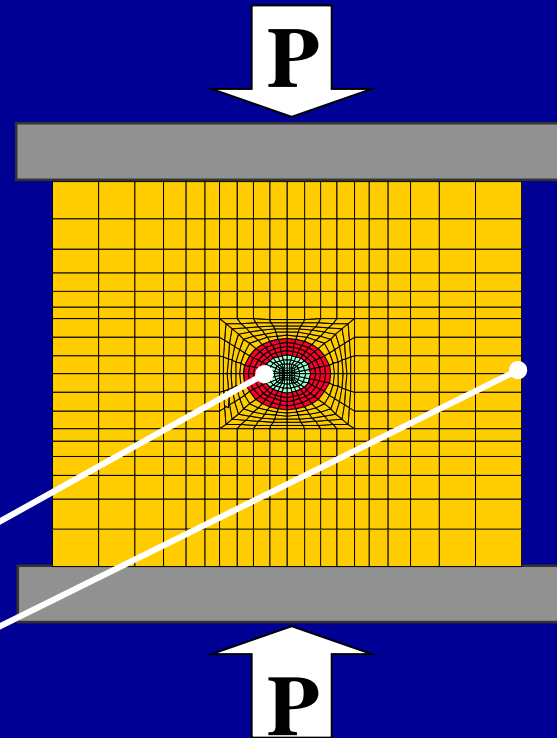
A. STRAIN ENVIRONMENT

$$\text{Cell Strain Amplification} = \frac{\text{Cell Strain}}{\text{Tissue Strain}}$$

$$\text{Where: Cell strain} = \frac{\Delta(\text{Cell height})}{\text{Cell diameter}}$$

B. STRESS ENVIRONMENT

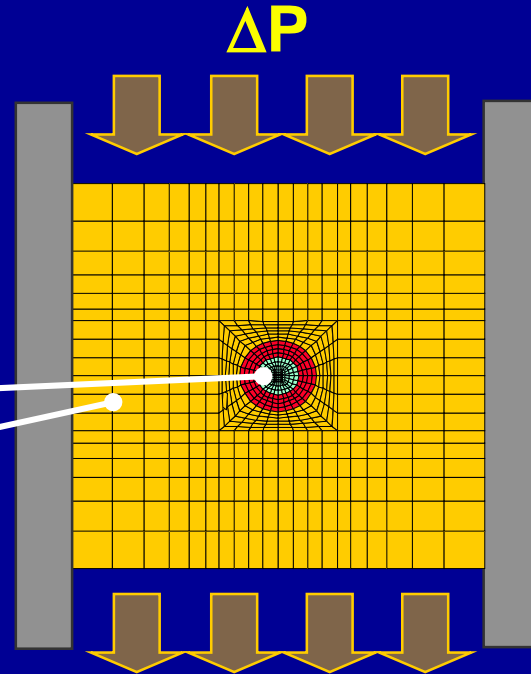
$$\text{Normalized Stress} = \frac{\sigma_{zz, \text{cell}}}{\sigma_{zz, \text{block}} (=P)}$$



2 | FEM: Flux tests

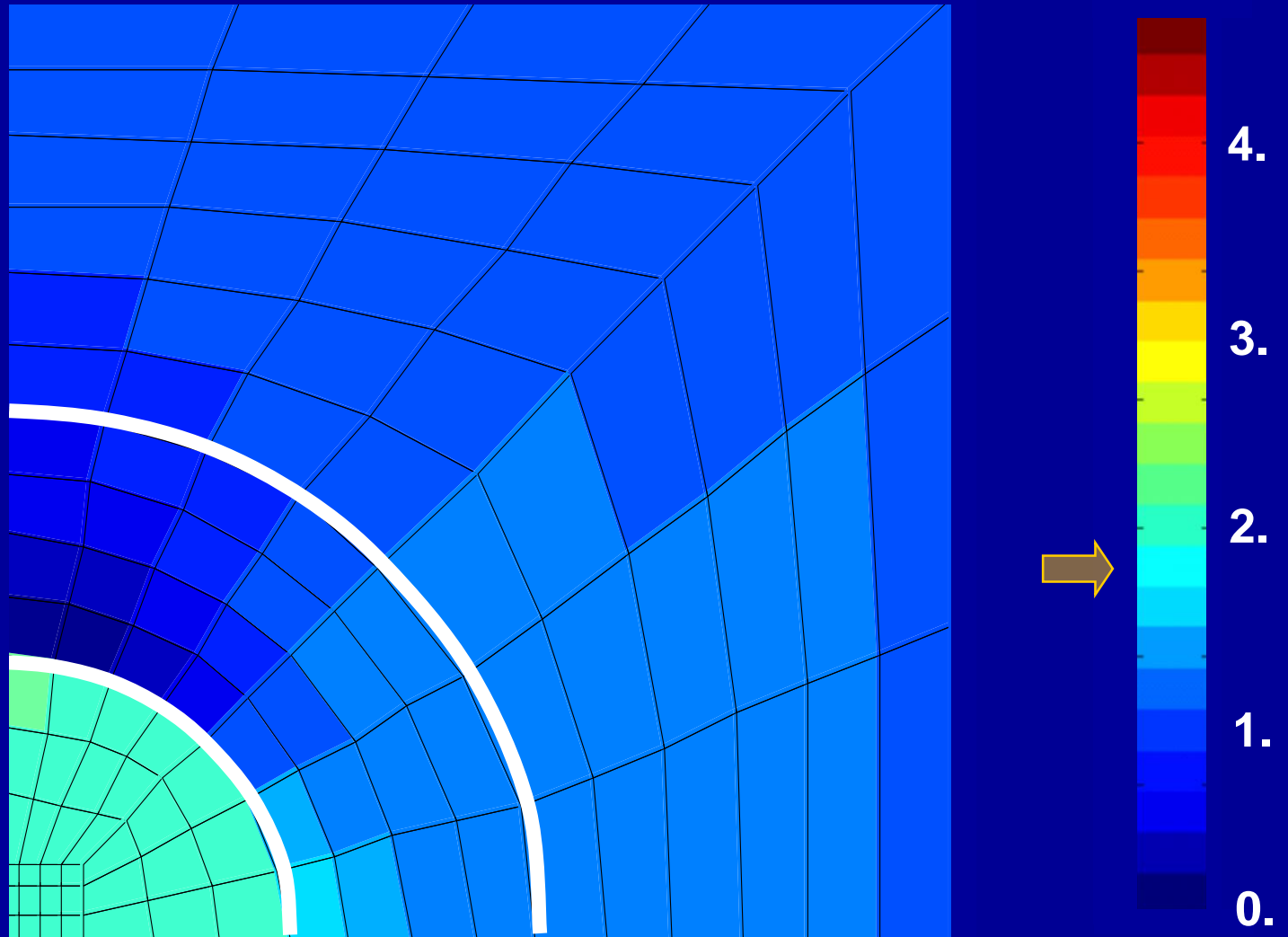
C. FLUX ENVIRONMENT

$$\text{Normalized Flux} = \frac{\text{flux}_{z, \text{cell}}}{\text{flux}_{z, \text{far field}}}$$



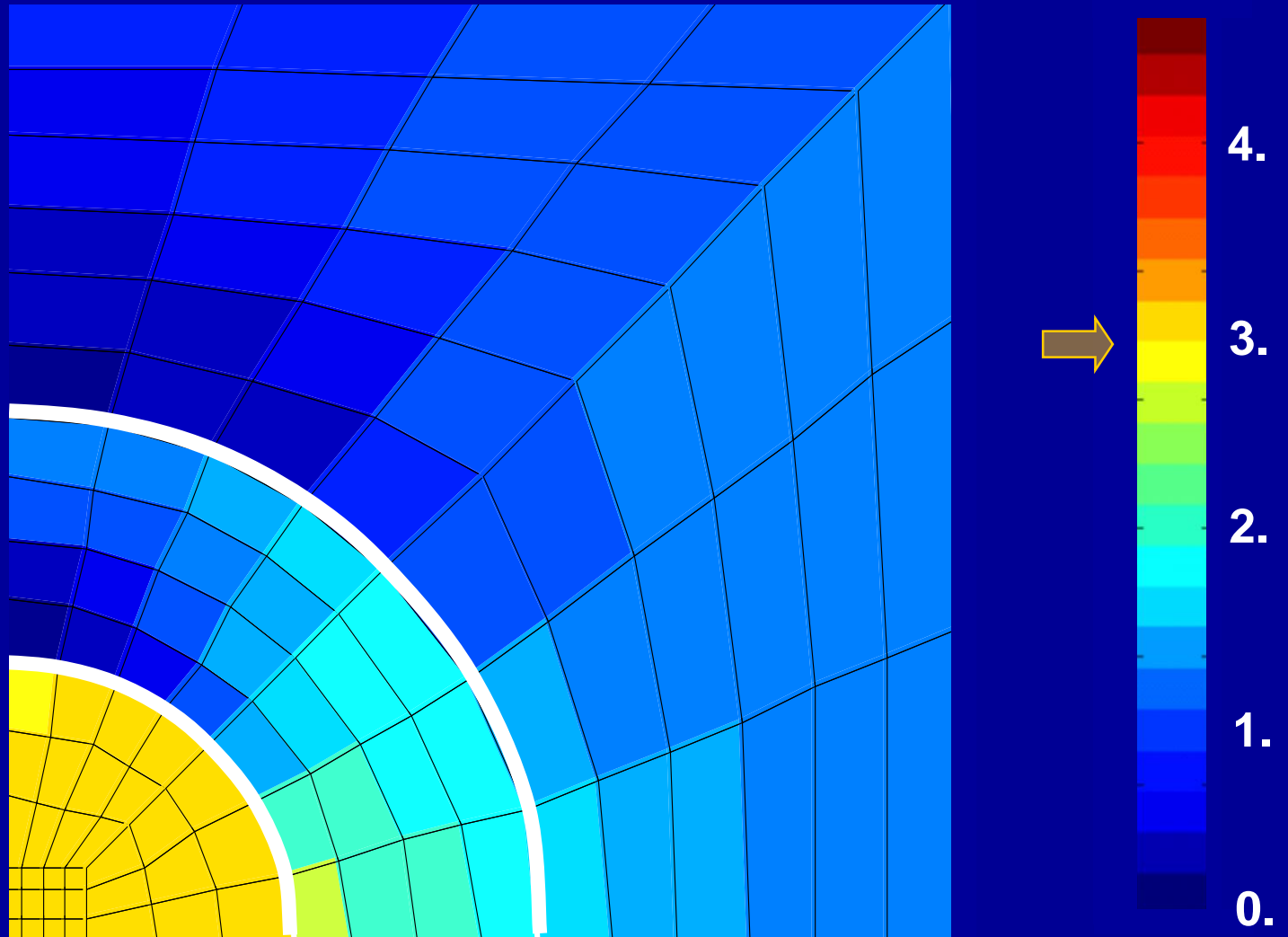
2 | Results: Cell strain amplification

NORMAL condition without PCM



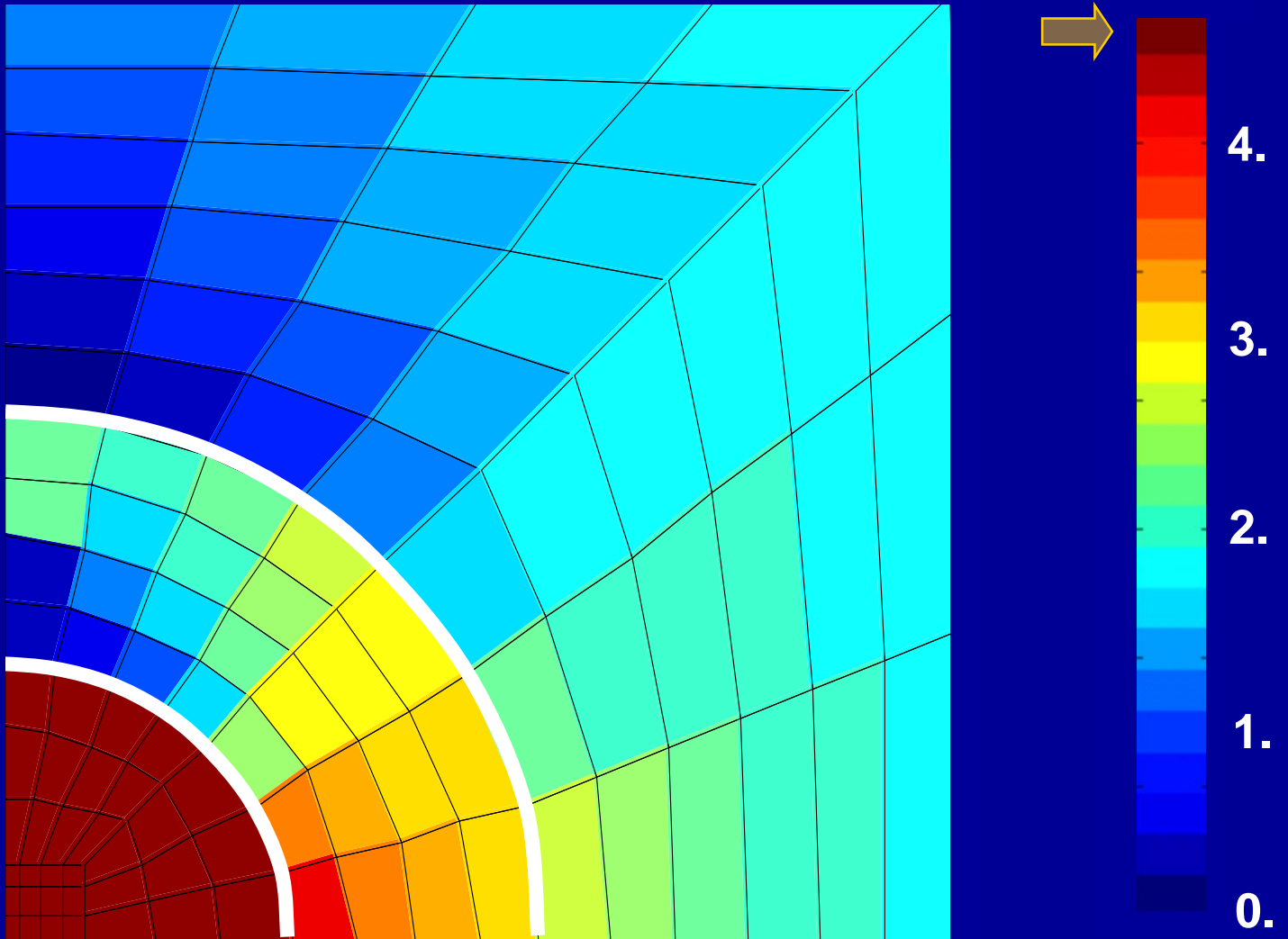
2 | Results: Cell strain amplification

NORMAL condition with PCM



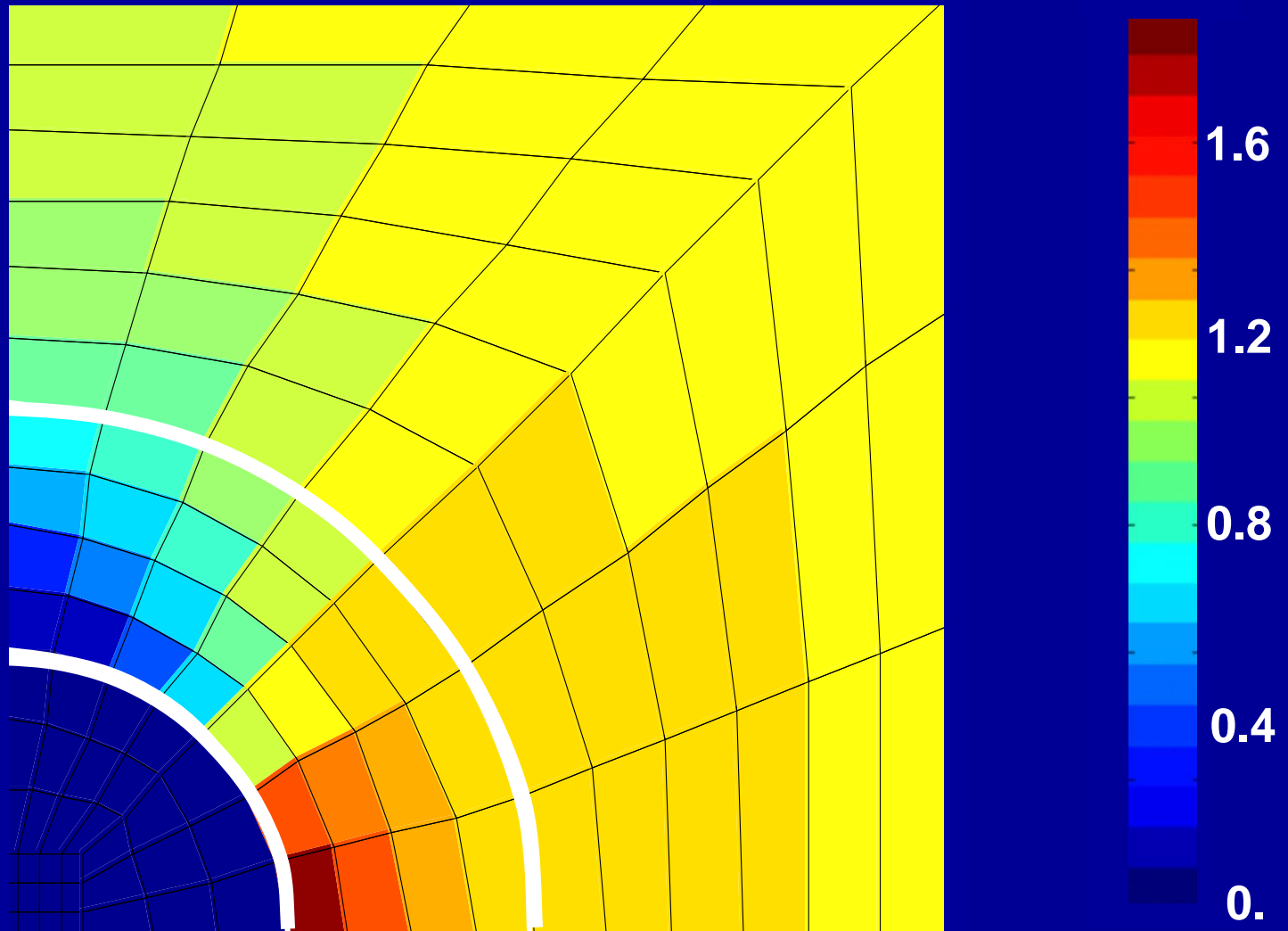
2 | Results: Cell strain amplification

OA condition with PCM



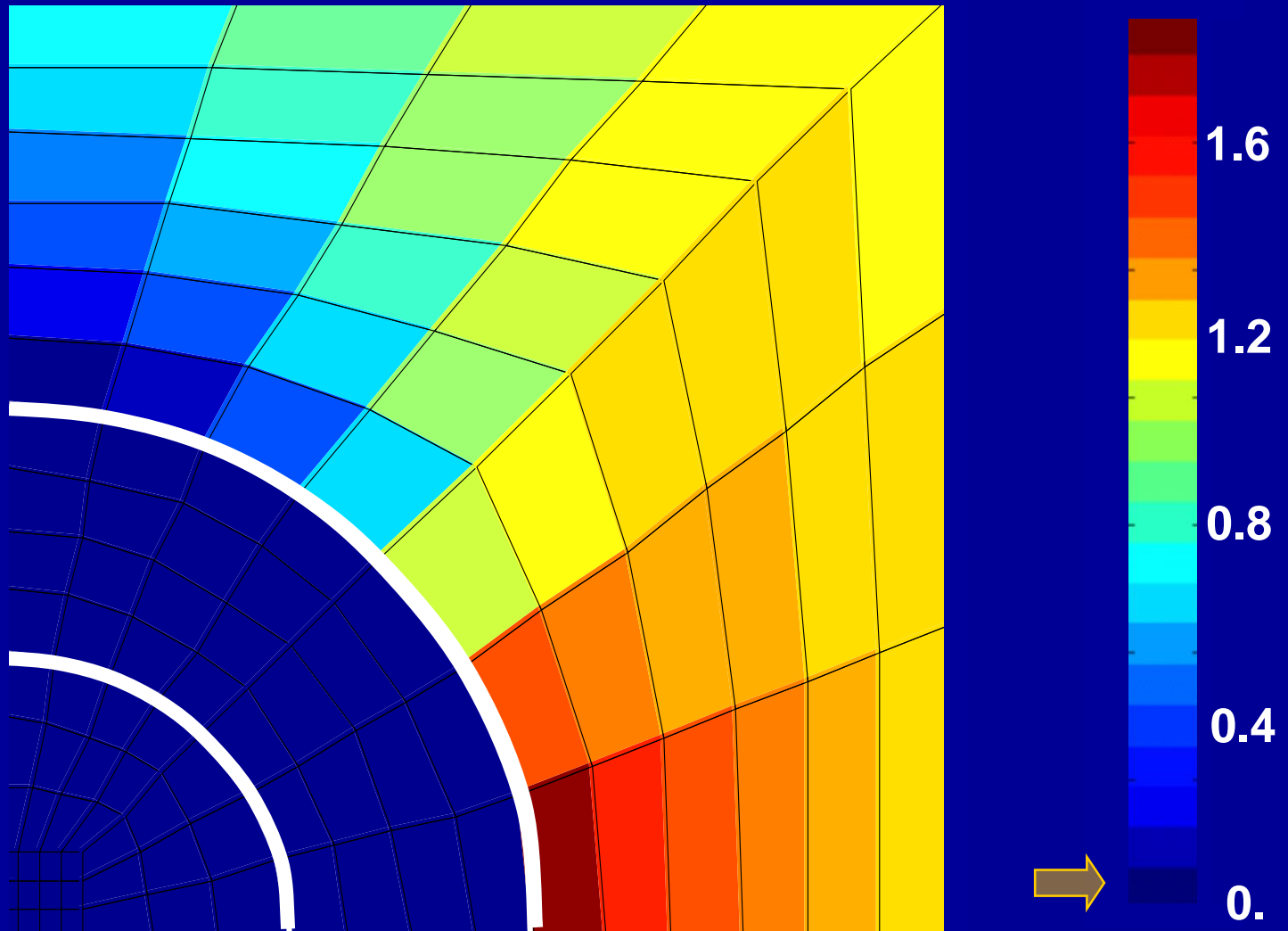
2 | Results: Normalized Stress σ_{zz}

NORMAL condition without PCM

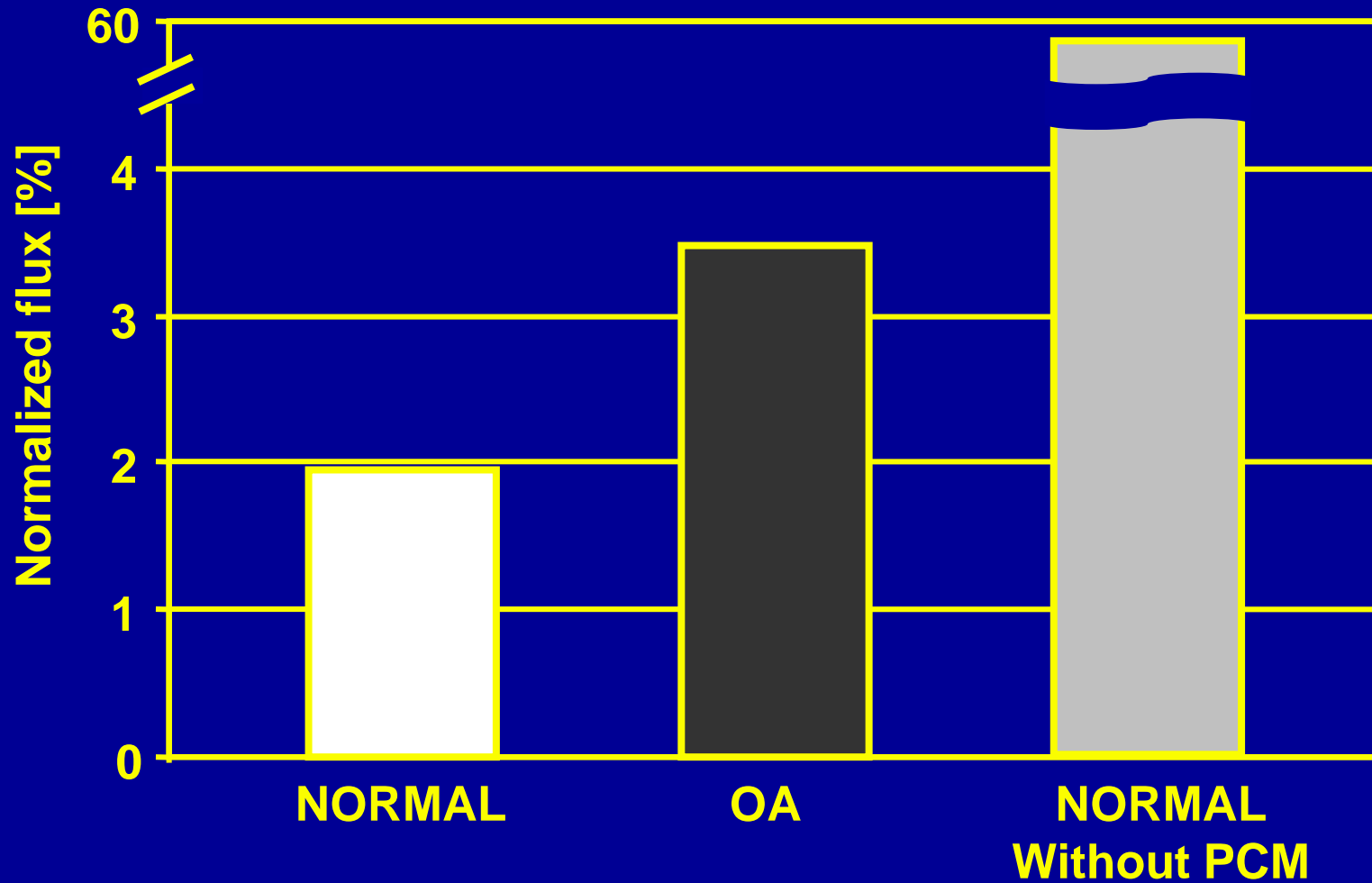


2 | Results: Normalized Stress σ_{zz}

NORMAL condition with PCM



2 | Results: Fluid Flux



2 | Conclusions

The PCM does have a dramatic influence on the chondrocyte mechanical environment

IN NORMAL CARTILAGE THE PCM:

- 1. protects the cell from the local fluid fluxes**
- 2. amplifies the tissue strains**
- 3. has a significant stress shielding effect**

2 | Conclusions

The PCM does have a dramatic influence on the chondrocyte mechanical environment

IN OA CARTILAGE:

- 1. The cell compressive strains are increased ~100% (injurious load?)**
- 2. The cells experience 50% higher local fluid velocities**

HYPOTHESES

1

The mechanical properties of the PCM are altered with OA

2

The PCM regulates the mechanical environment of chondrocytes in normal and OA cartilage

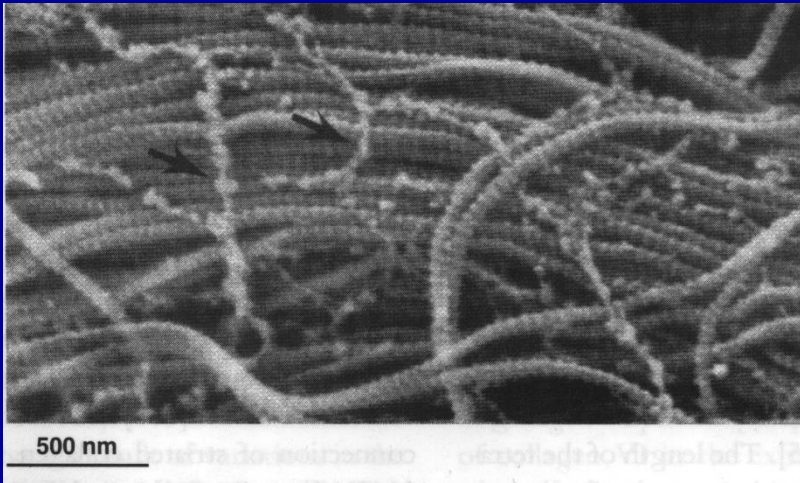
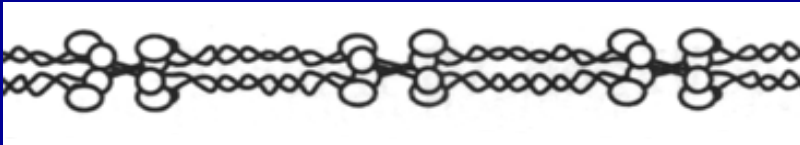
3

Collagen type VI affects PCM stiffness, cartilage development, and progression of osteoarthritis

3 | Collagen VI

STRUCTURE

beaded filament



Keene et al., 1998. (Reproduced from The Journal of Cell Biology by copyright permission of The Rockefeller University Press)

INTERACTIONS

MATRIX - MATRIX

Biglycan, Decorin, Fibromodulin, Hyaluronan, Fibronectin, Perlecan, Collagen II (via matrilin-1)

Bidanset et al. 1992, McDevitt et al. 1991, Specks et al. 1992, Tillet et al. 1994, Wiberg et al. 2001, Wiberg et al. 2003

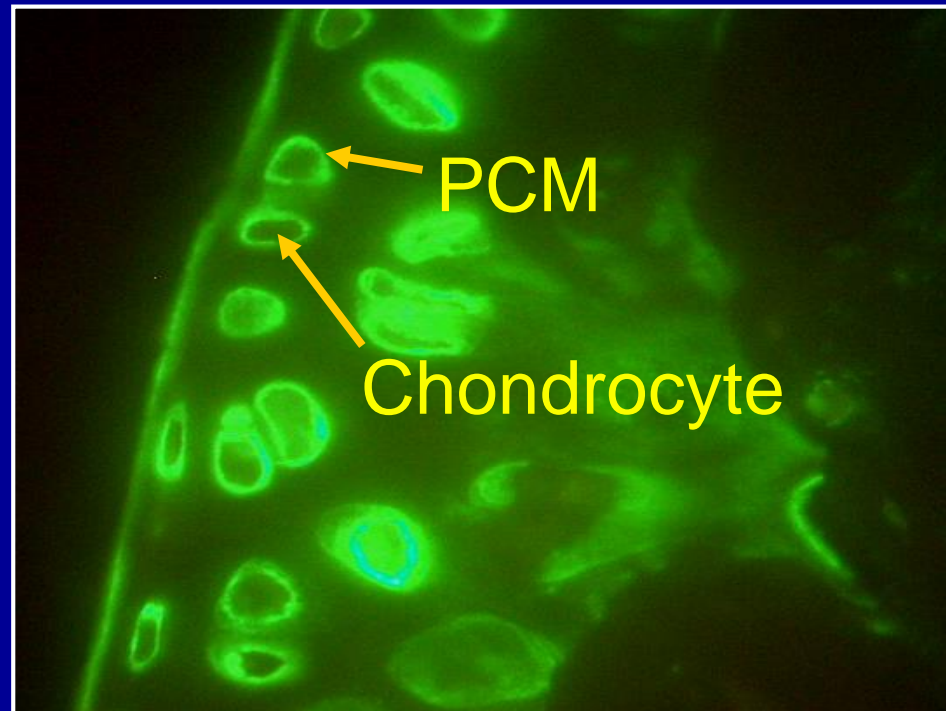
CELL – MATRIX

Integrin receptors

Doane et al. 1998, Doane et al. 1992, Pfaff et al. 1993, Salter et al. 1992

3 | Collagen VI and cartilage

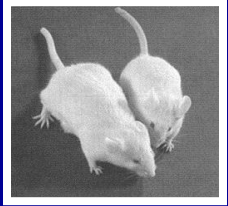
- **May anchor the cell to the PCM and the PCM to ECM** (Buckwalter et al. 1998, Keene et al. 1998, Marcelino et al. 1995, Poole et al. 1992, Sherwin et al. 1999)
- **May enhance the mechanical properties of PCM** (Poole et al. 1997)



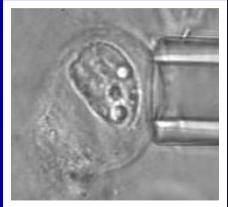
3 | Collagen VI and development

- Type VI collagen may provide a scaffold for osteoblasts, preosteoblasts, and chondrocytes to proceed to osteochondral ossification (Tanaka et al. 2003)
- Type VI collagen regulates the mesenchymal cell proliferation *in vitro* (Atkinson et al. 1996)
- Type VI collagen is linked to the early events of chondrocyte differentiation (Quarto et al. 1993)

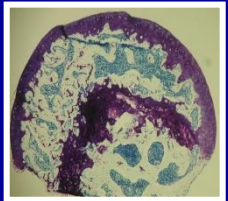
3 | Materials and Methods



- Collagen type VI knockout mice were used. Genotyping was performed to confirm the phenotype



- The mechanical properties of the PCM from wild type and knockout mice were compared

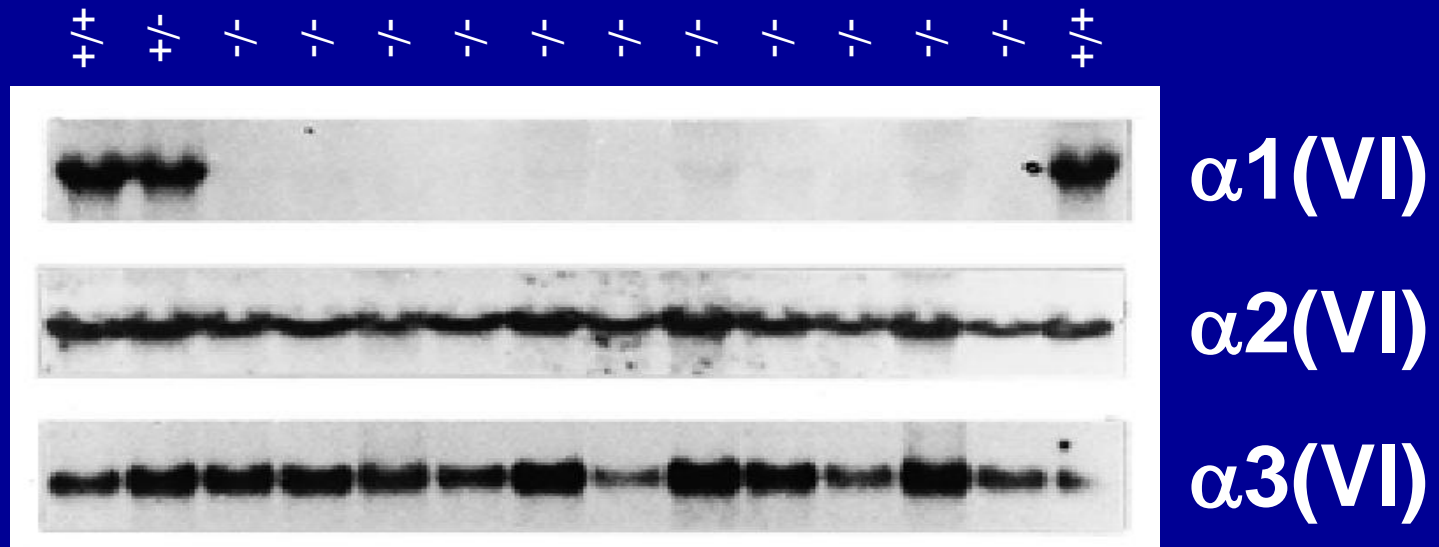


- Histological analysis of the femoral head was performed to quantify developmental and osteoarthritic changes



Collagen VI knockout mice

Bonaldo et al [1998] inactivated the $\text{col6}\alpha 1$ gene in mice. The homozygous mutant lacked Collagen VI.



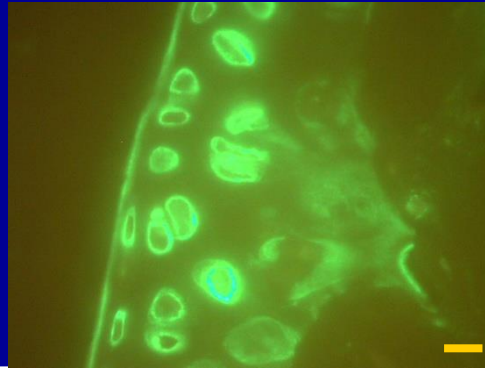
Northern blot analysis reveals no $\alpha 1(\text{VI})$ mRNA in the $-/-$



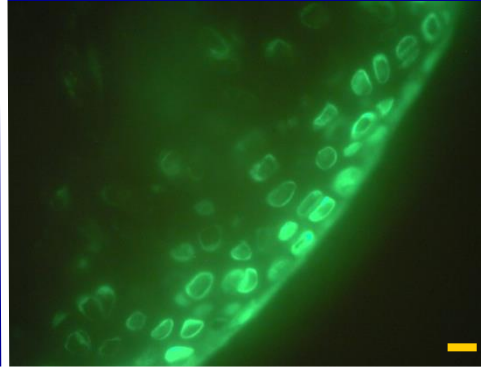
Collagen VI knockout mice

Bonaldo et al [1998] inactivated the $\text{col6}\alpha 1$ gene in mice. The homozygous mutant lacked Collagen VI.

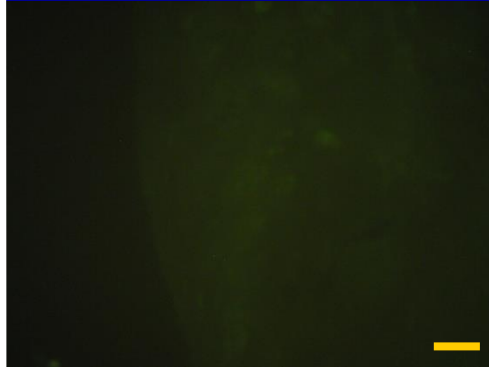
WILD TYPE +/+



HETEROZYGOUS



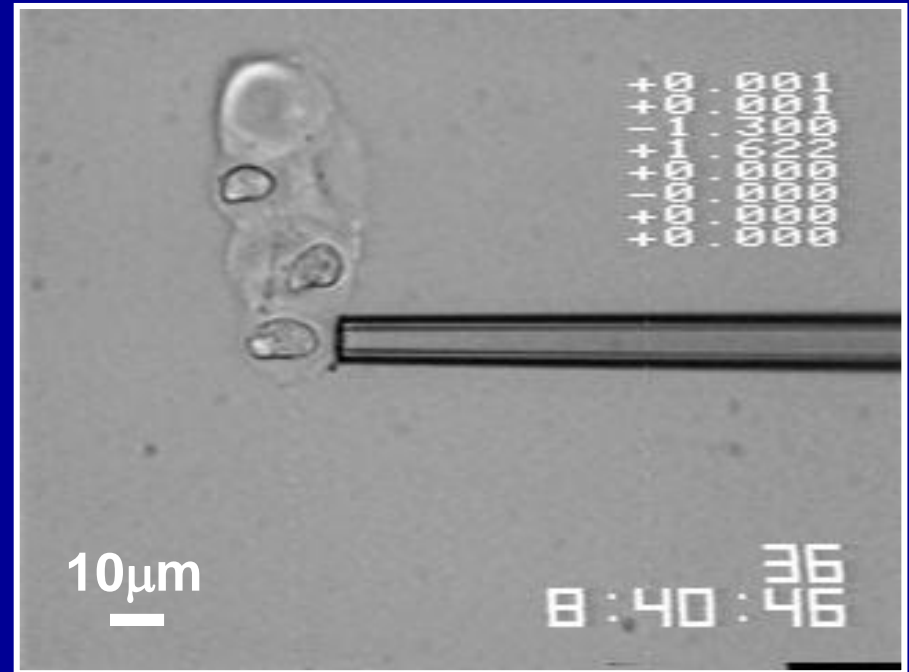
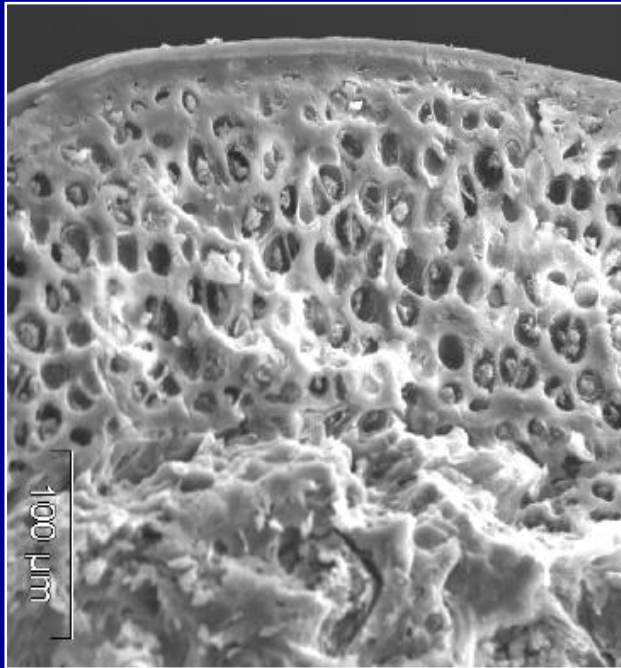
DEFICIENT -/-



Bars: 20 μm



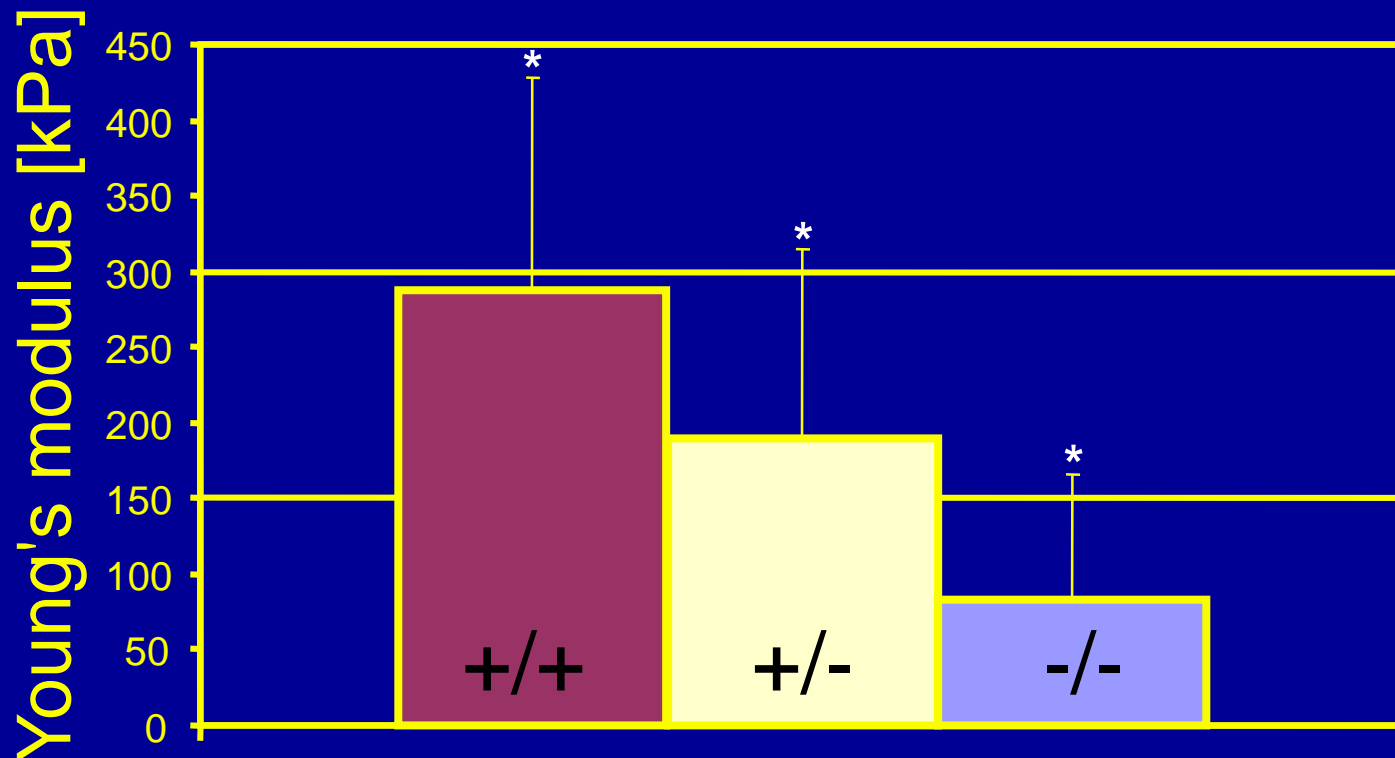
Chondron Isolation from mouse cartilage



Chondrons were isolated from wild type (+/+), heterozygous (+/-), and homozygous (-/-) mice



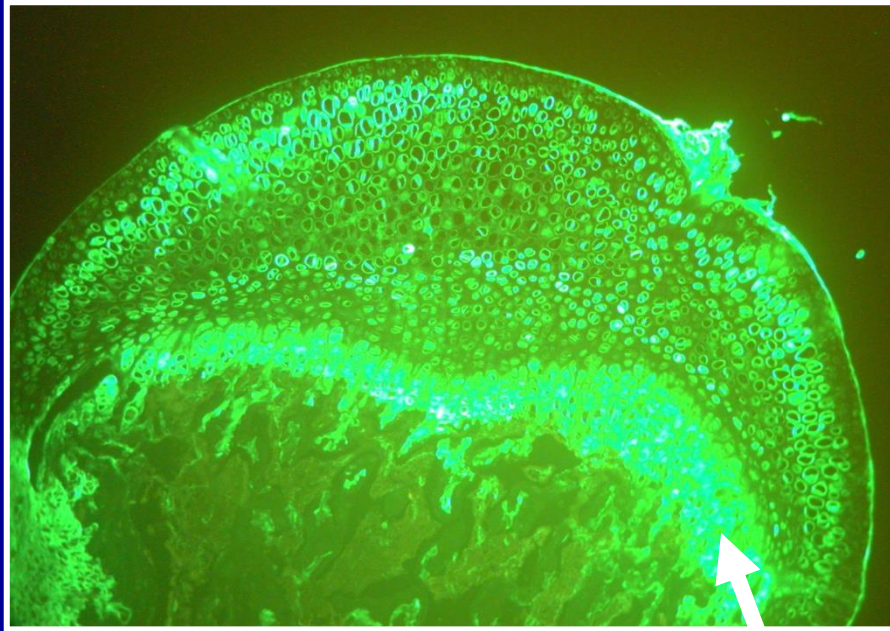
Collagen VI affects the mechanical properties of the PCM



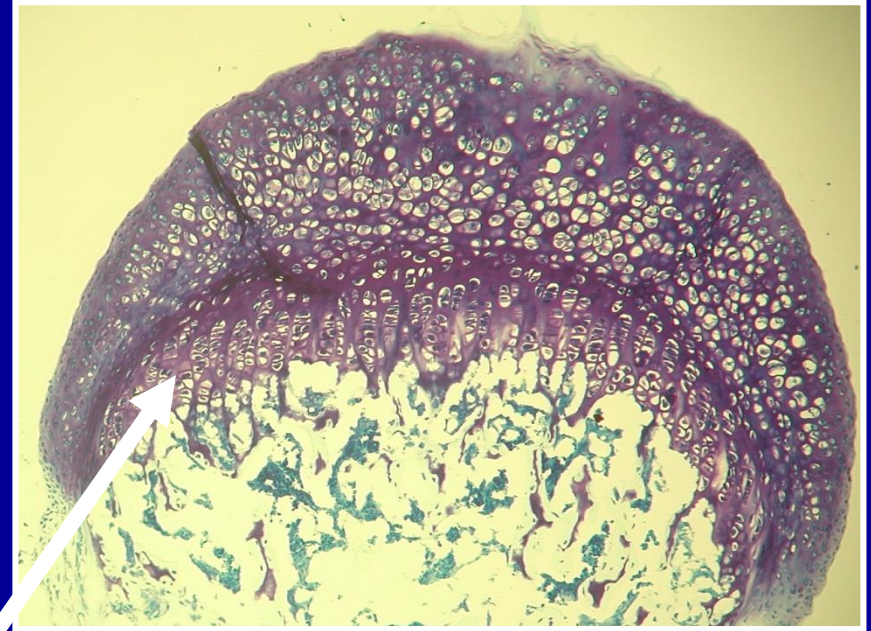
1 month old mice

* $p < 0.001$, $n = 93$ chondrons from $N = 26$ donors, one month old

Collagen VI and development

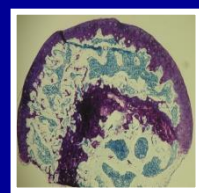


1 month old: Collagen VI



1 month old: Toluidine blue

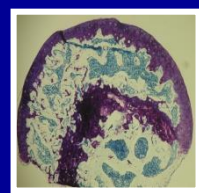
Collagen VI is significantly upregulated in the growth plate of 1 month old mice



Developmental grading

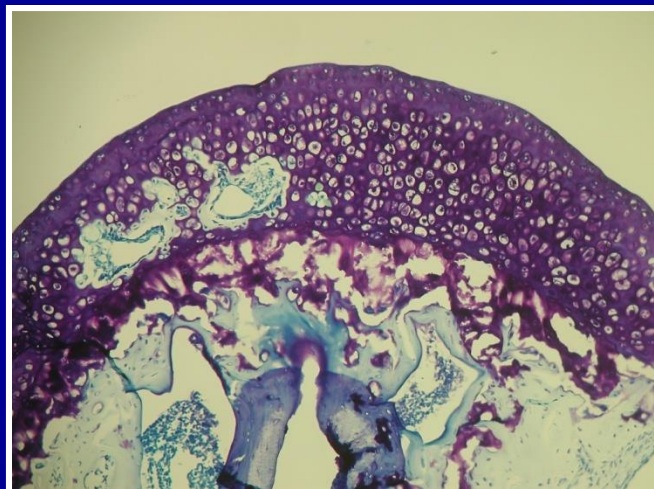
	Grade
Cartilage overlying growth plate overlying bone	0
Secondary ossification starts with total area < 10%	1
Secondary ossification in progress with total area < 50%	2
Secondary ossification in progress with total area > 50%	3
Secondary ossification completed with uncalcified areas < 10%	4
Cartilage overlying bone	5

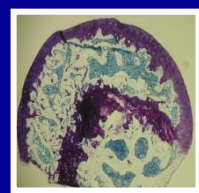




Developmental grading

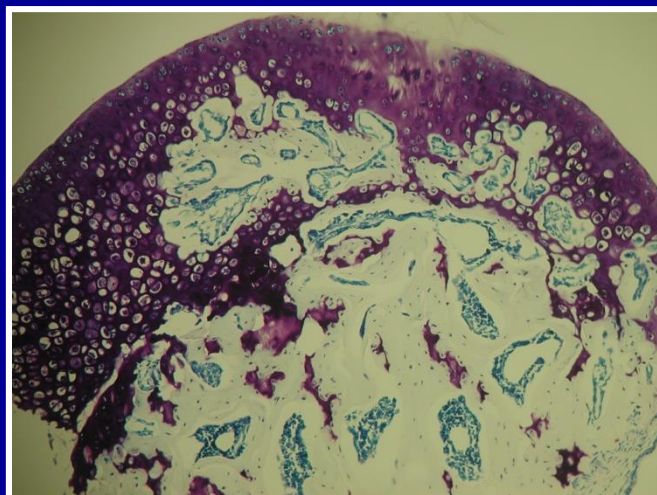
	Grade
Cartilage overlying growth plate overlying bone	0
Secondary ossification starts with total area < 10%	1
Secondary ossification in progress with total area < 50%	2
Secondary ossification in progress with total area > 50%	3
Secondary ossification completed with uncalcified areas < 10%	4
Cartilage overlying bone	5

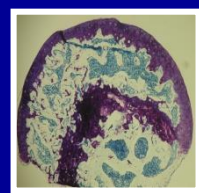




Developmental grading

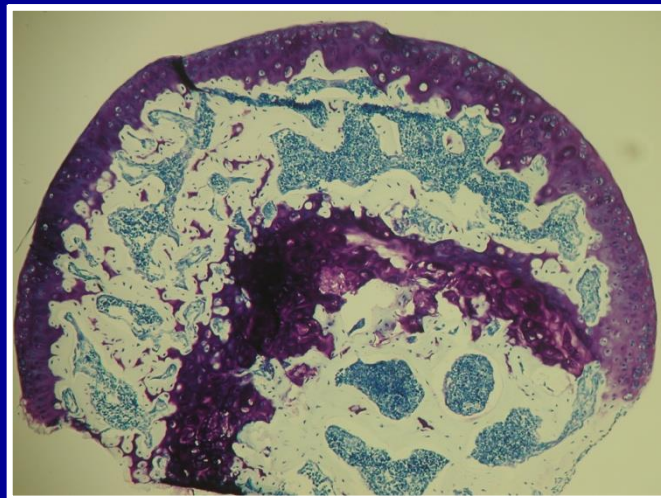
	Grade
Cartilage overlying growth plate overlying bone	0
Secondary ossification starts with total area < 10%	1
Secondary ossification in progress with total area < 50%	2
Secondary ossification in progress with total area > 50%	3
Secondary ossification completed with uncalcified areas < 10%	4
Cartilage overlying bone	5

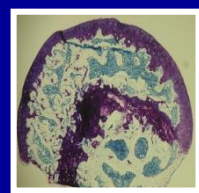




Developmental grading

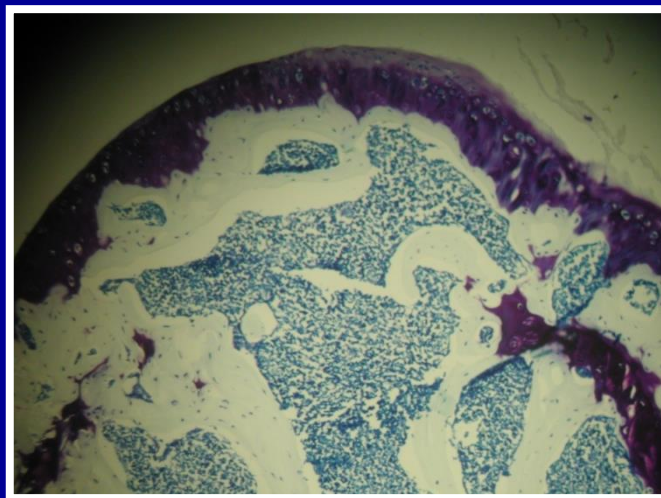
	Grade
Cartilage overlying growth plate overlying bone	0
Secondary ossification starts with total area < 10%	1
Secondary ossification in progress with total area < 50%	2
Secondary ossification in progress with total area > 50%	3
Secondary ossification completed with uncalcified areas < 10%	4
Cartilage overlying bone	5

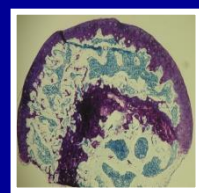




Developmental grading

	Grade
Cartilage overlying growth plate overlying bone	0
Secondary ossification starts with total area < 10%	1
Secondary ossification in progress with total area < 50%	2
Secondary ossification in progress with total area > 50%	3
Secondary ossification completed with uncalcified areas < 10%	4
Cartilage overlying bone	5

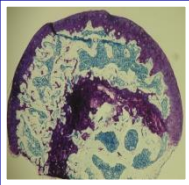




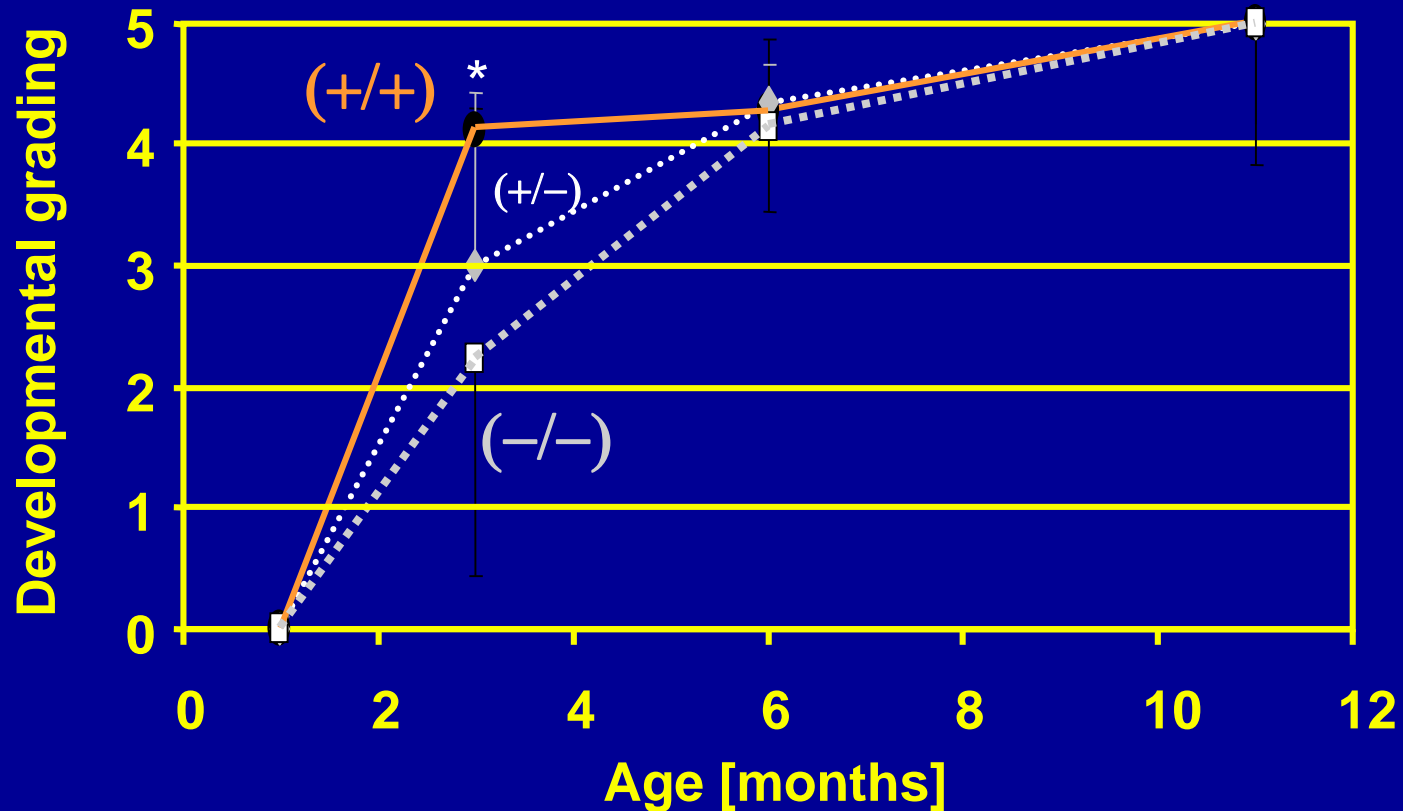
Developmental grading

	Grade
Cartilage overlying growth plate overlying bone	0
Secondary ossification starts with total area < 10%	1
Secondary ossification in progress with total area < 50%	2
Secondary ossification in progress with total area > 50%	3
Secondary ossification completed with uncalcified areas < 10%	4
Cartilage overlying bone	5

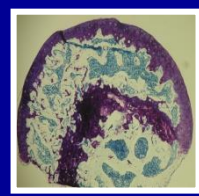




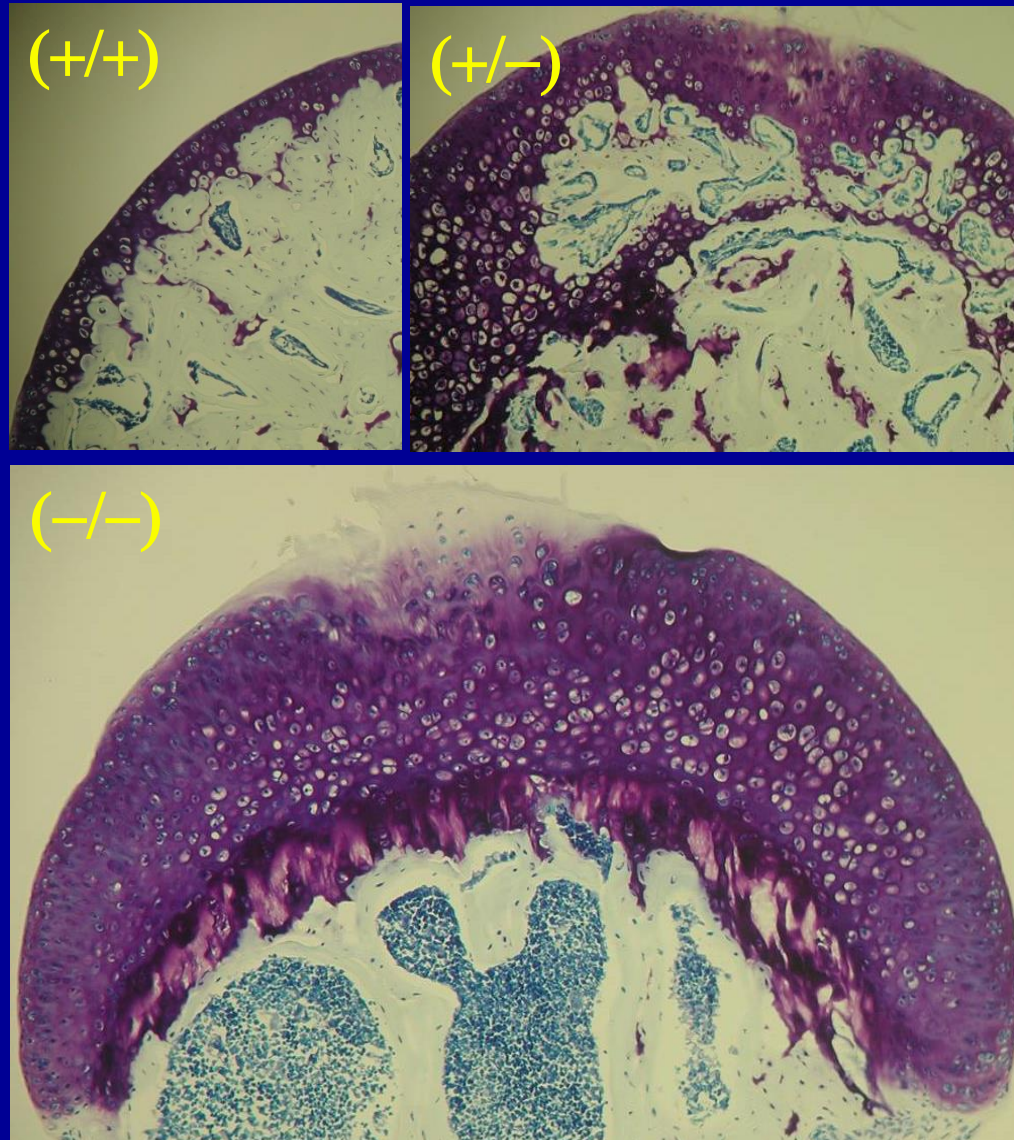
Development is slower in the 3 months old knockout mice

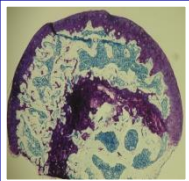


*p<0.04, N=57

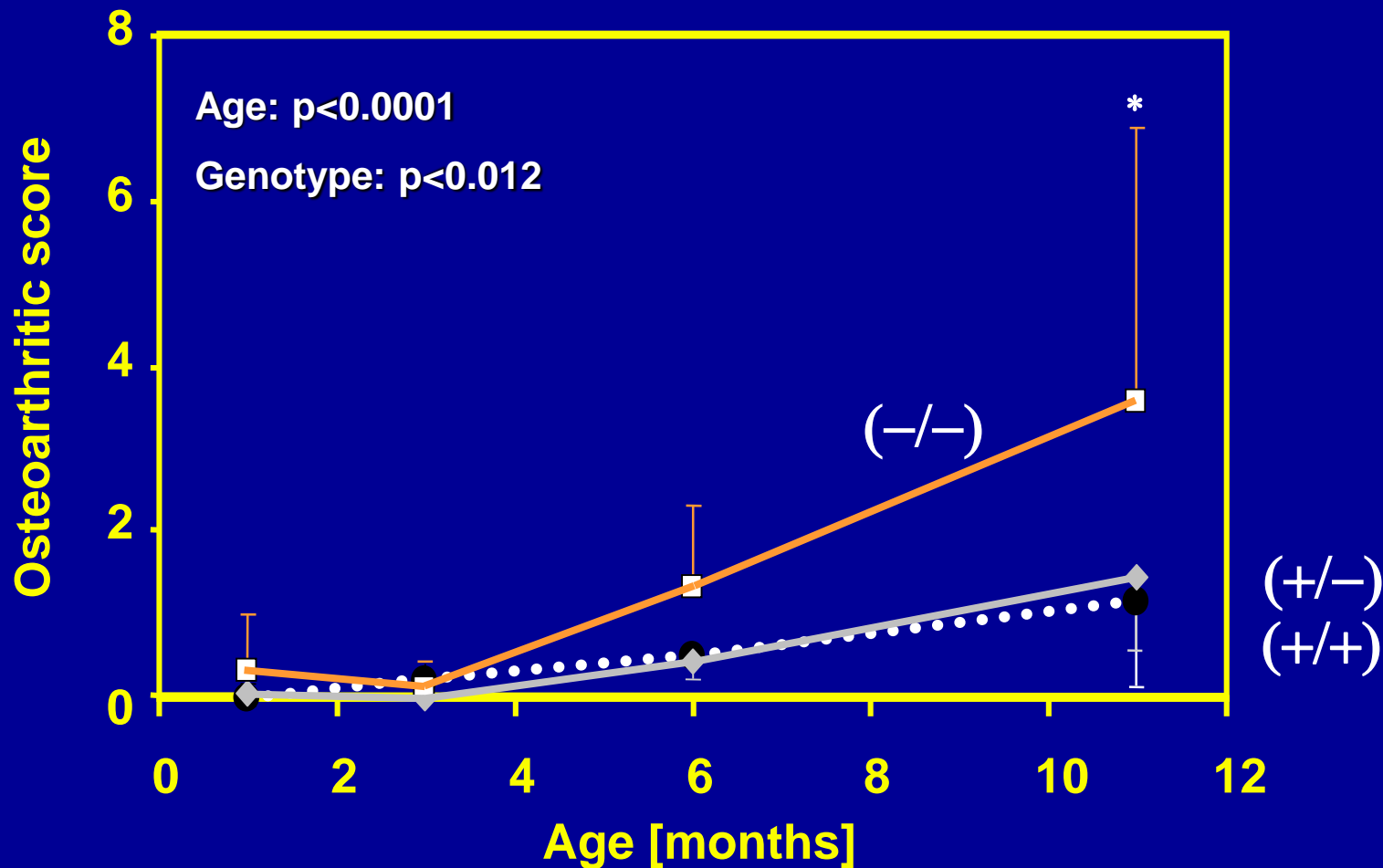


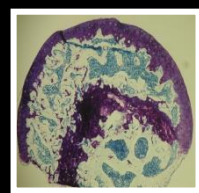
Development is slower in the 3 months old knockout mice





Mild osteoarthritic characteristics are increased in the knockout mice



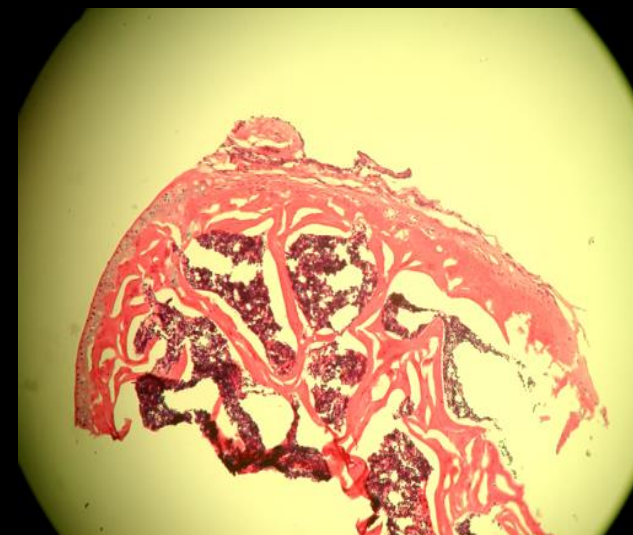
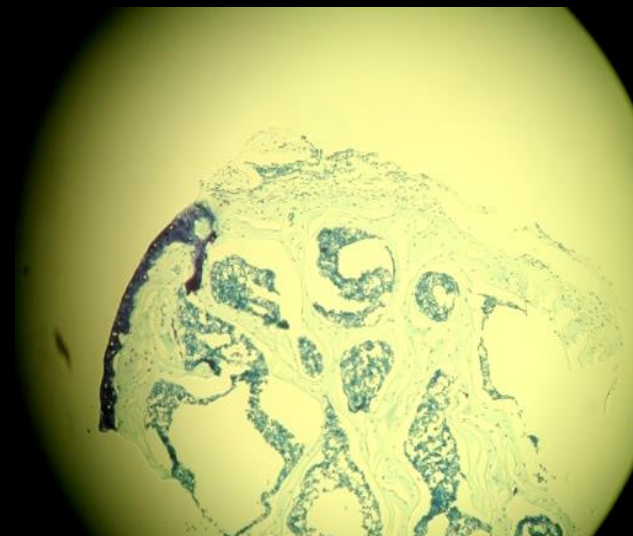


Mild osteoarthritic characteristics are increased in the knockout mice

Col6a1(+/+)



Col6a1(-/-)



3 | Collagen VI and chondrons

Collagen type VI plays a major role in the PCM stiffness.

- Absence of type VI collagen results in a 3 fold decrease of the PCM stiffness**

Collagen VI deficiency does not prevent formation of chondrons

3 | Collagen VI and development

Absence of collagen type VI results in slower secondary ossification progress

- Type VI collagen may provide a scaffold in the growth plate for the osteochondral ossification to take place**

3 | Collagen VI and Osteoarthritis

Absence of collagen type VI results in mild osteoarthritic characteristics.

- Abnormal mechanical loads due to compromised PCM stiffness at 1 month old mice may result in the OA changes later in life**

GENERAL CONCLUSIONS

1

The mechanical properties of the PCM are altered with osteoarthritis

2

PCM regulates the micromechanical environment of cells. With OA, chondrocytes might be exposed to injurious compressive loads

3

Collagen type VI affects PCM stiffness, cartilage development, and progression of osteoarthritis. It does not affect chondron formation

ACKNOWLEDGEMENTS

My PhD committee

- Dr. Farshid Guilak
- Dr. Lori Setton
- Dr. Mansoor Haider (NC State Univ.)
- Dr. George Truskey
- Dr. Robert Hochmuth

Undergraduate Students

- Gregory Williams (UCSF)
- Jason Perera (Tufts University)
- Clint Walker
- Larry Martin (Morehouse College)

Other Collaborators

- Dr. David Birk (Thomas Jefferson Univ.)
- Dr. Paolo Bonaldo (Univ.of Padova, Italy)
- Dr. Thomas Vail
- Dr. Beverley Fermor
- Dr. Hani Awad (Rochester Univ.)
- Anna Konidari
- Maureen Upton
- Bob Nielsen
- Steve Johnson



Duke University Orthopaedic Bioengineering Laboratory

NIH AG15768: "VISCOELASTIC PROPERTIES OF NORMAL AND OA CHONDRONS"

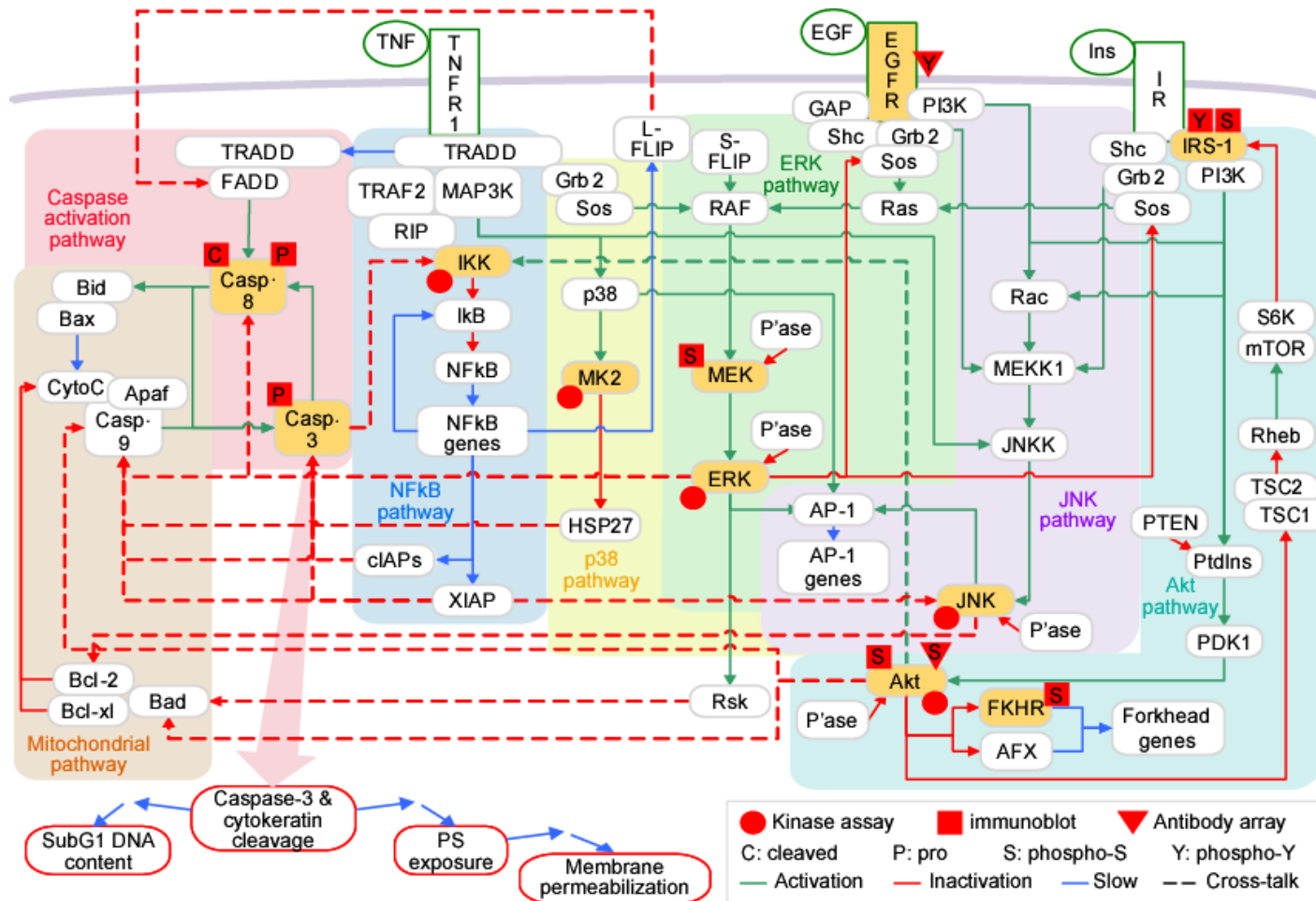
FUTURE WORK:

**Autocrine Crosstalk in the response of
chondrocytes to TNF & IL-1**

Understanding the EGF, TNF, Insulin pathway

The MOAD Dataset - Janes, Gaudet, Albeck and Nielsen

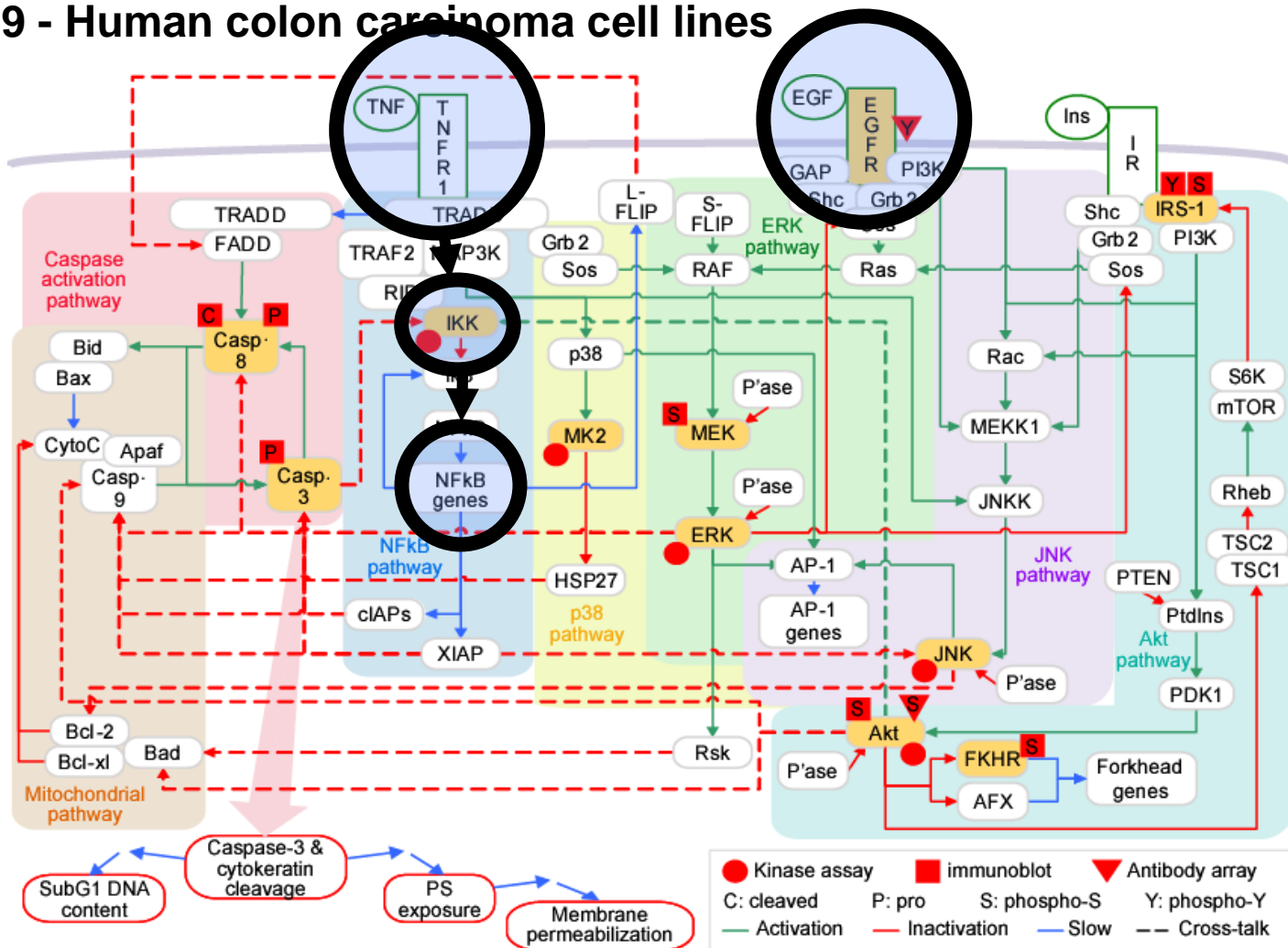
HT29 - Human colon carcinoma cell lines



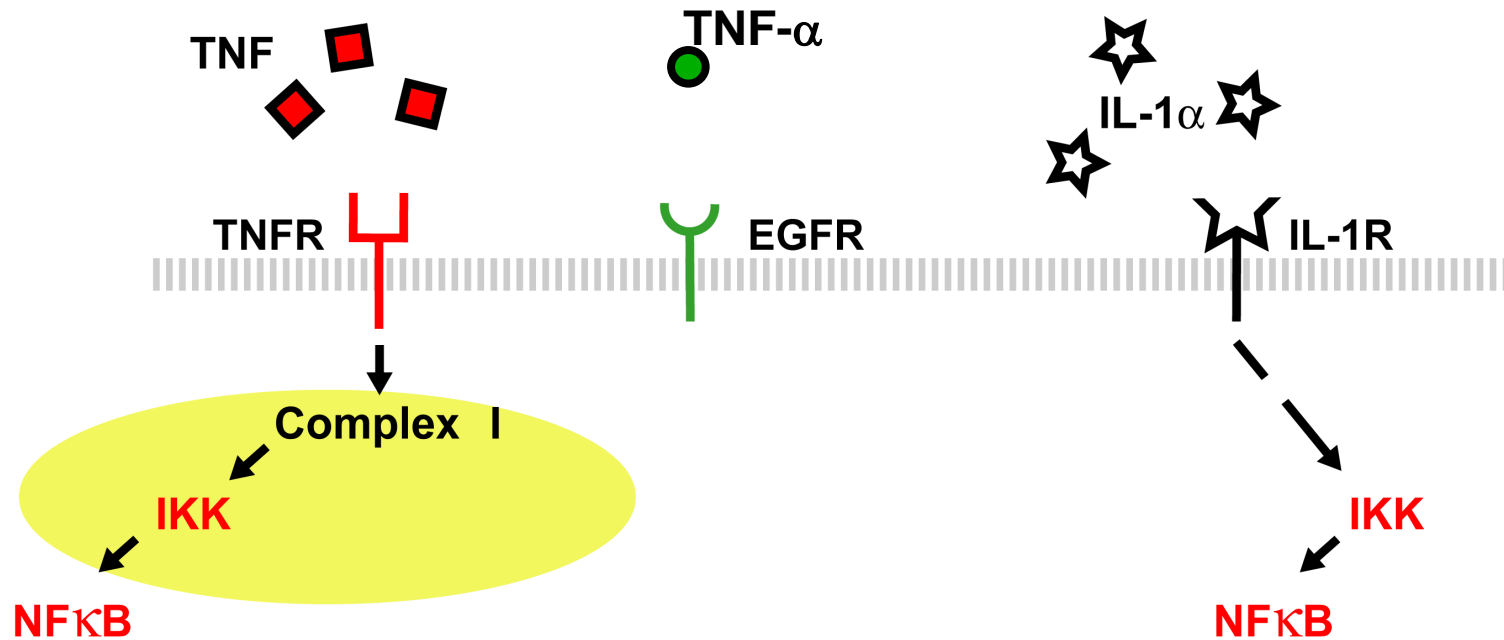
Understanding the EGF, TNF, Insulin pathway

The MOAD Dataset - Janes, Gaudet, Albeck and Nielsen

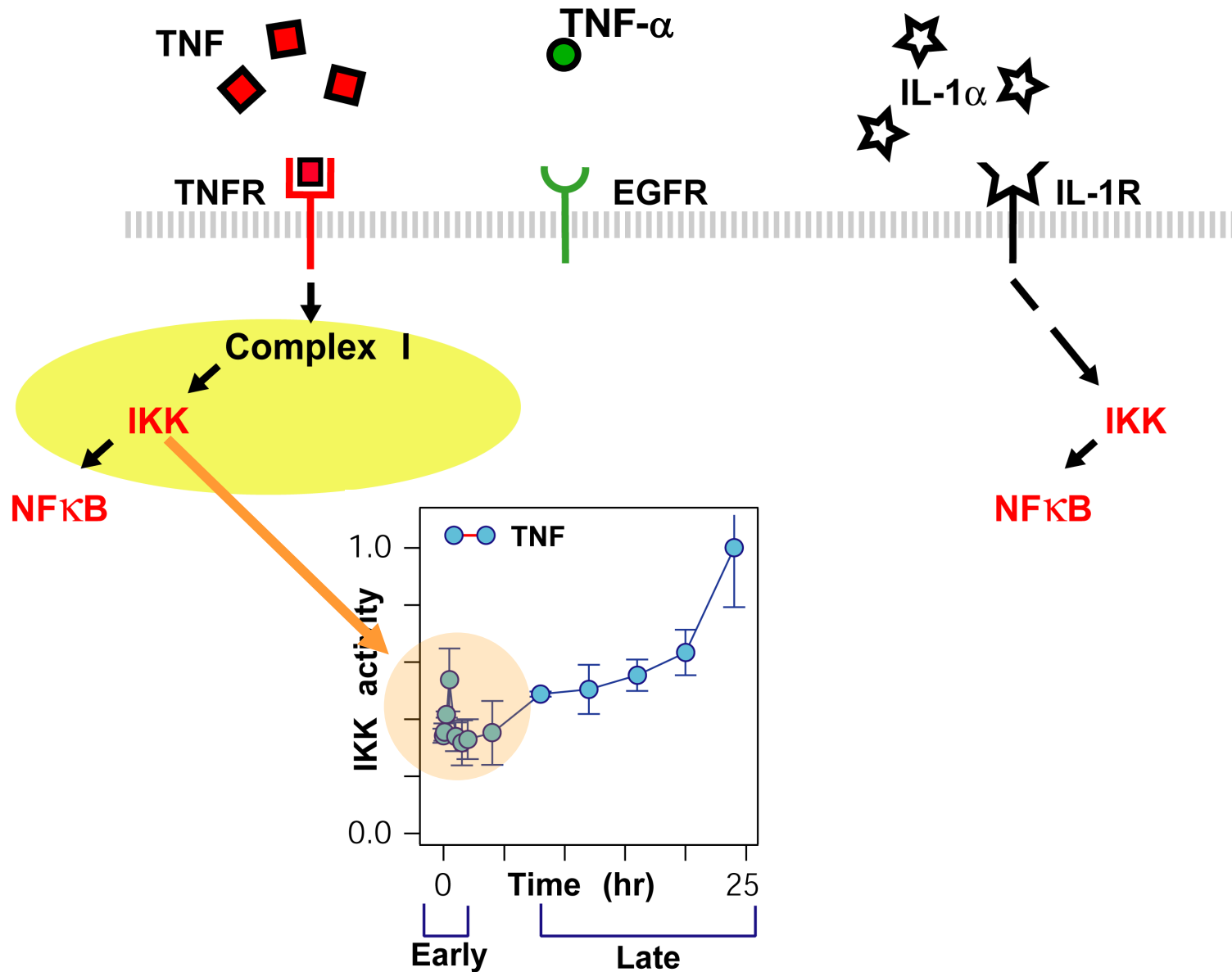
HT29 - Human colon carcinoma cell lines



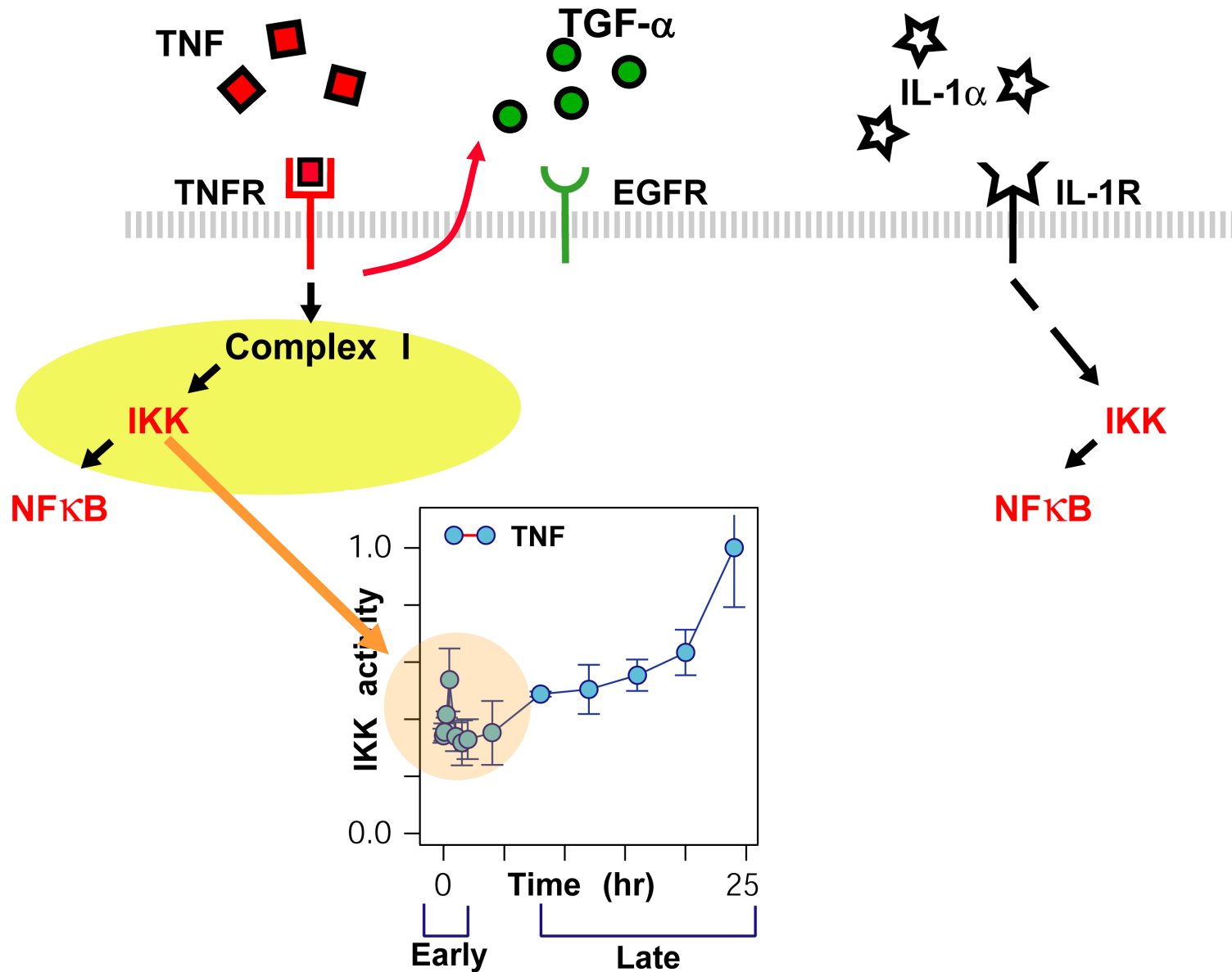
Results: multi-step autocrine crosstalk initiation by TNF



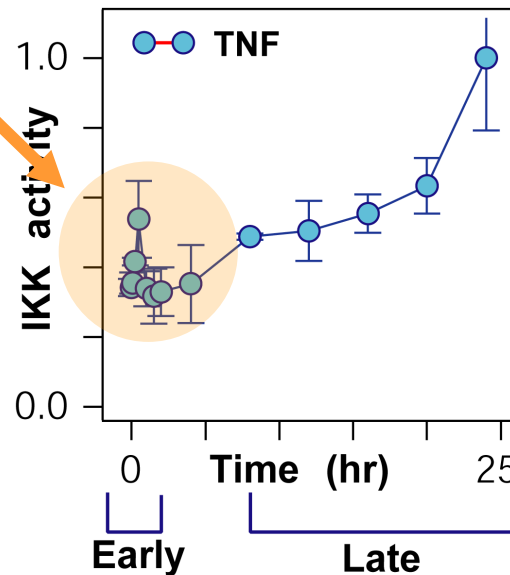
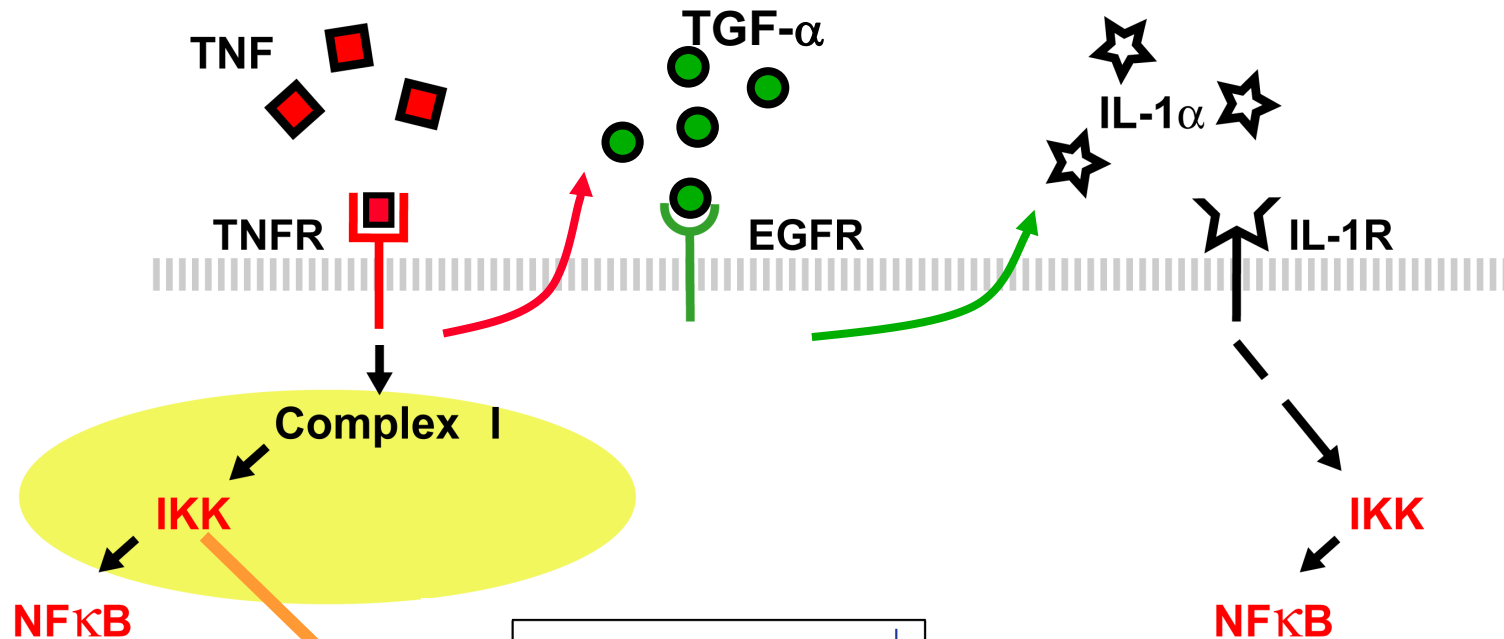
Results: multi-step autocrine crosstalk initiation by TNF



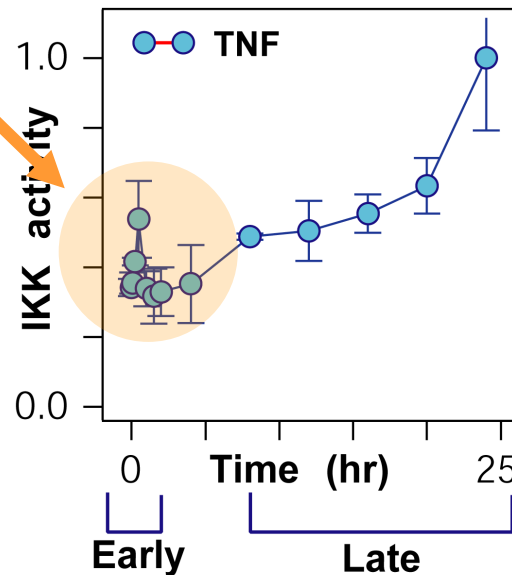
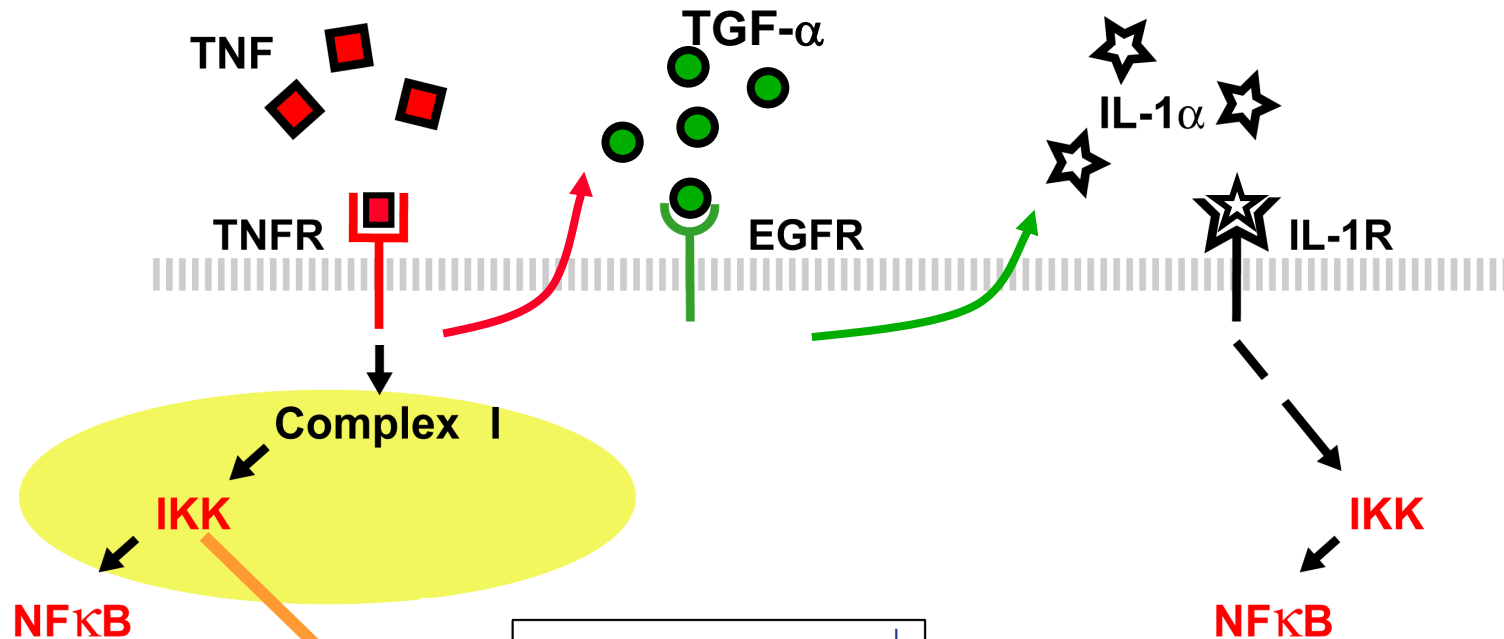
Results: multi-step autocrine crosstalk initiation by TNF



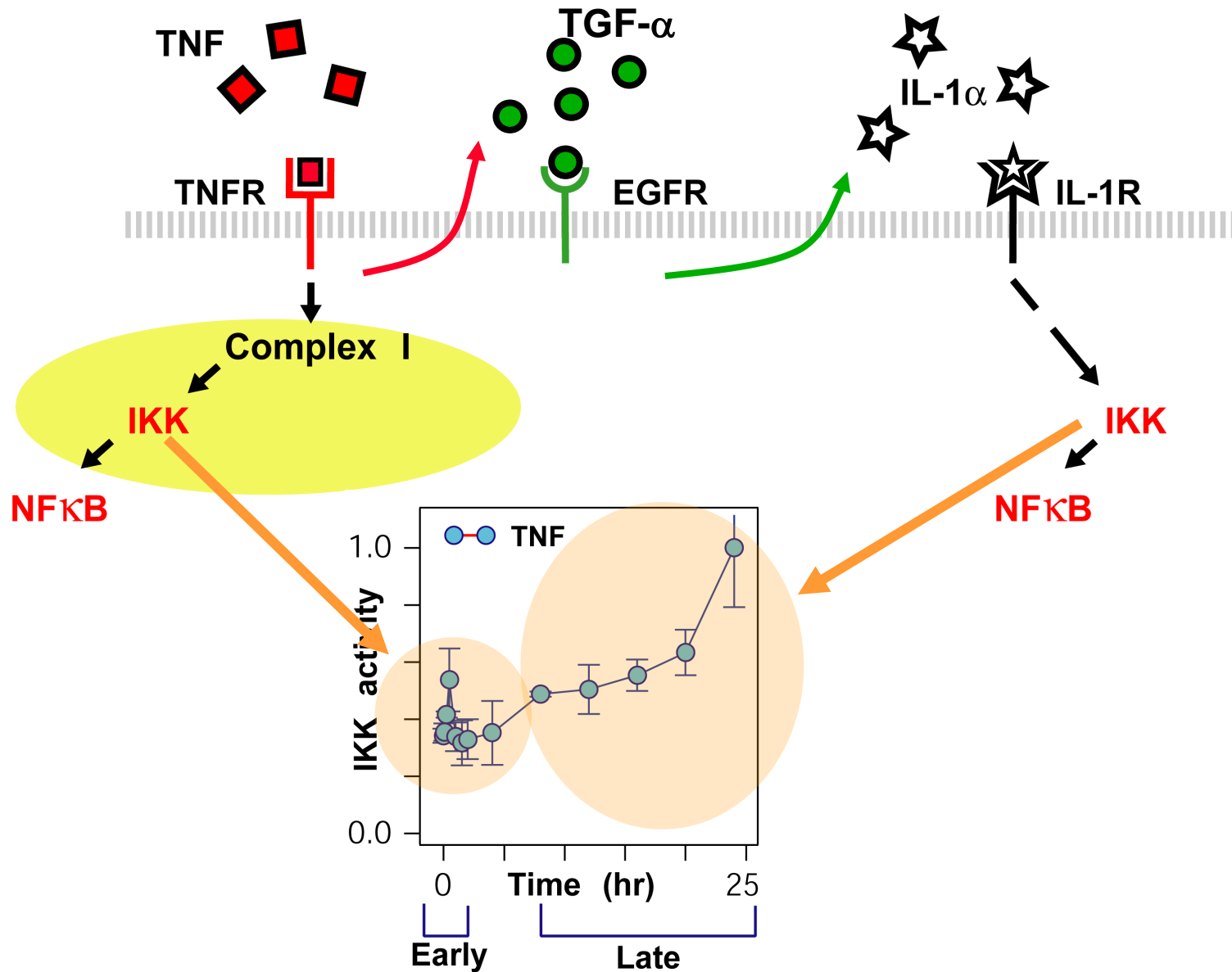
Results: multi-step autocrine crosstalk initiation by TNF



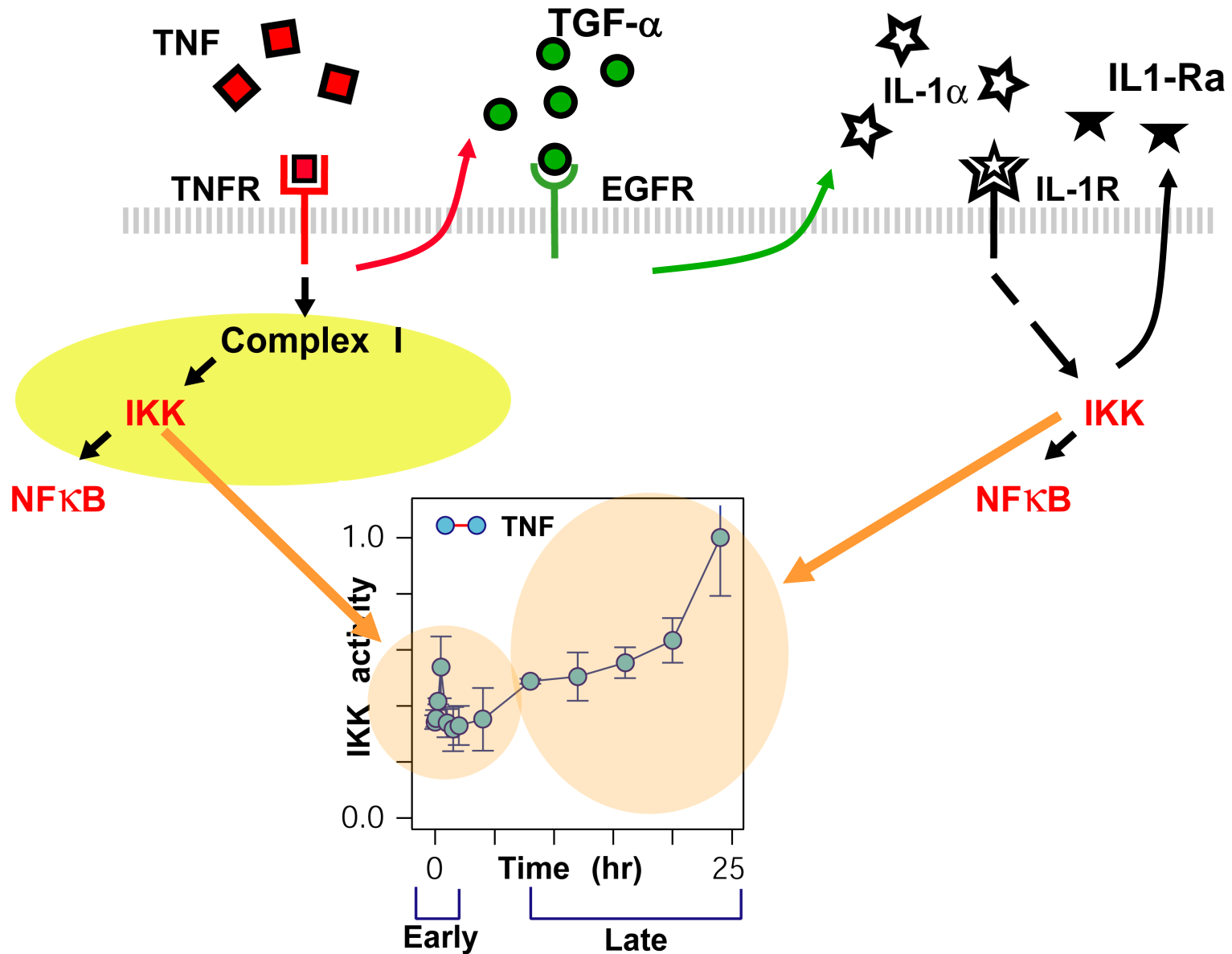
Results: multi-step autocrine crosstalk initiation by TNF



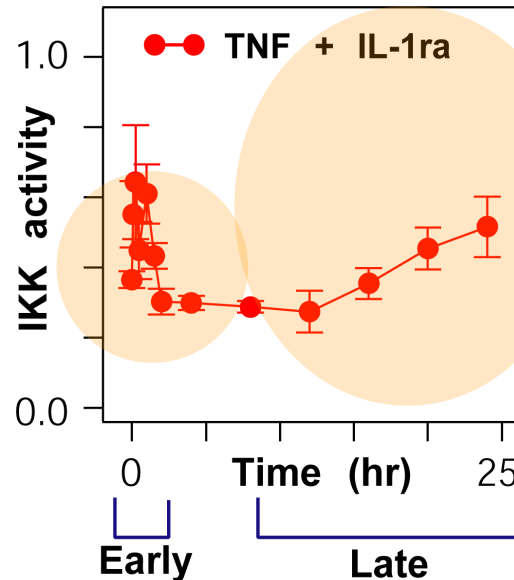
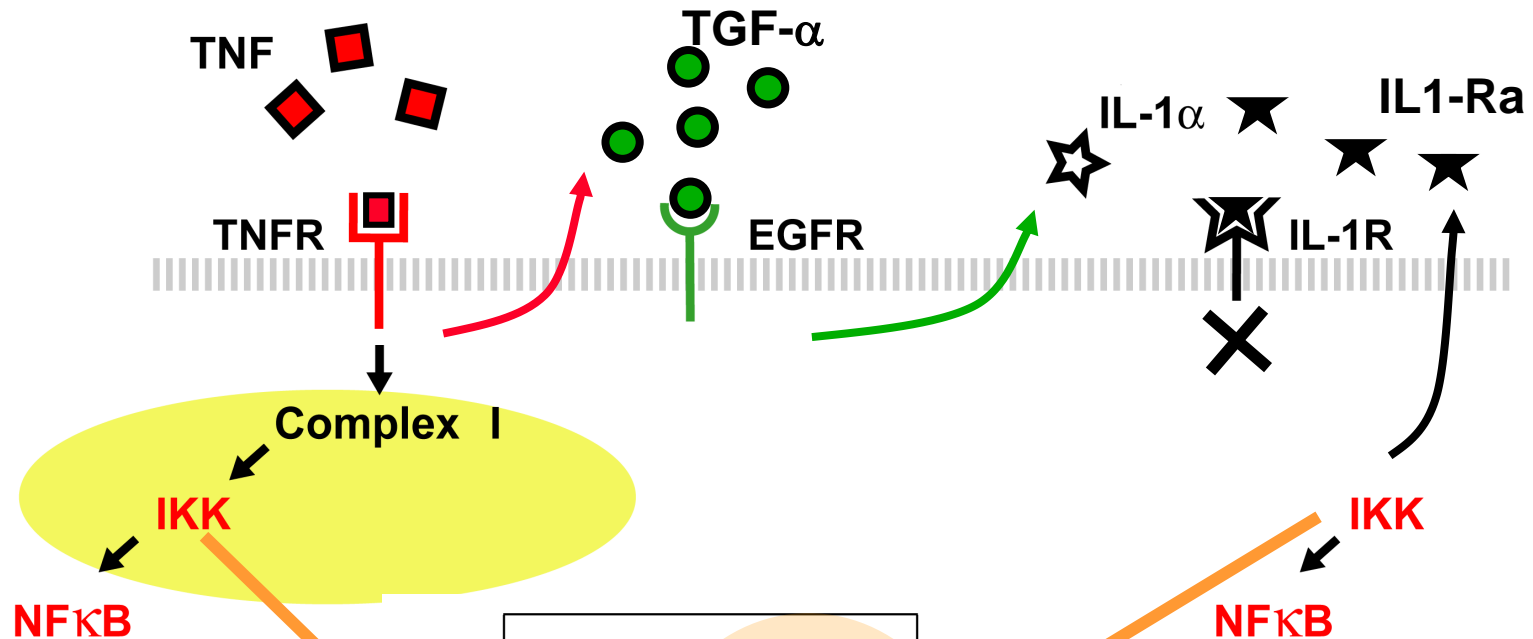
Results: multi-step autocrine crosstalk initiation by TNF



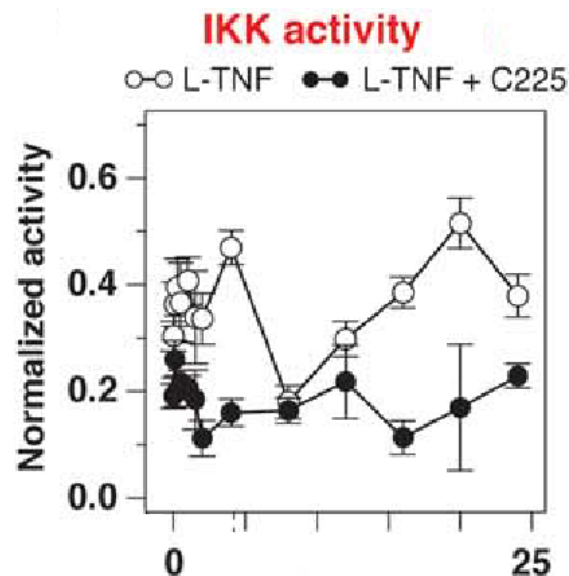
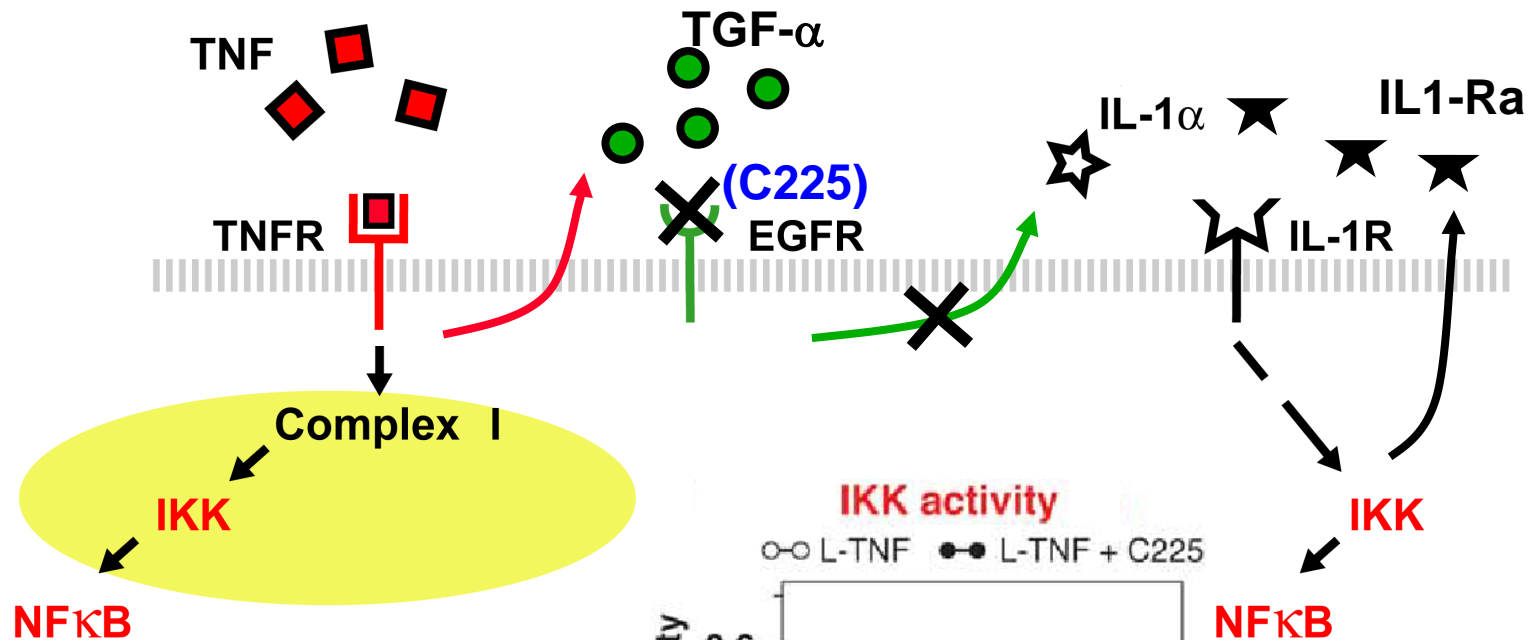
Results: multi-step autocrine crosstalk initiation by TNF



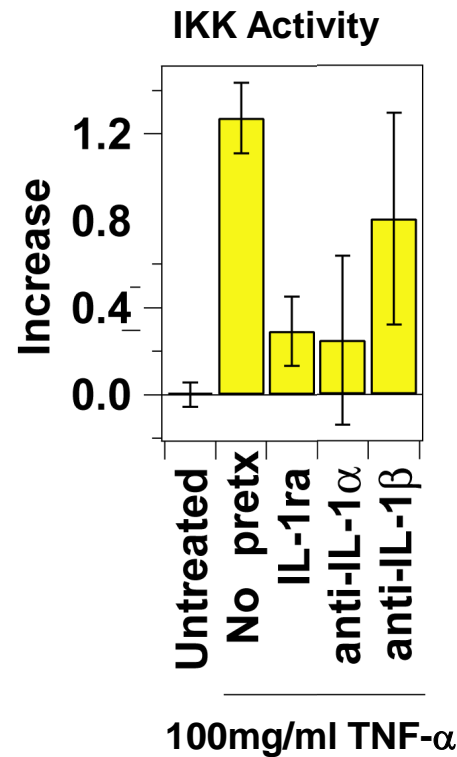
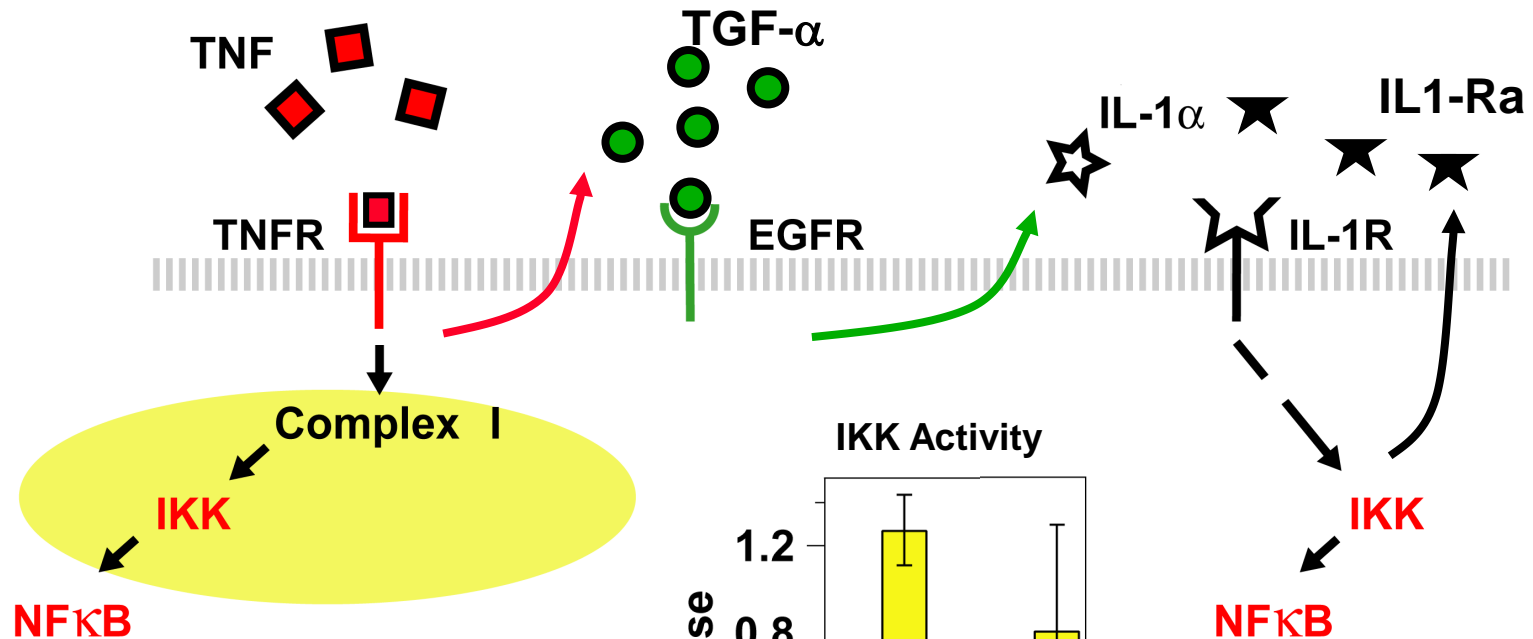
Results: multi-step autocrine crosstalk initiation by TNF



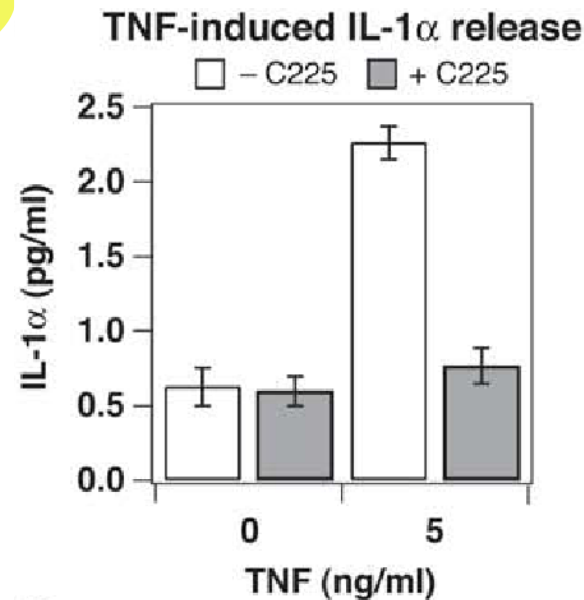
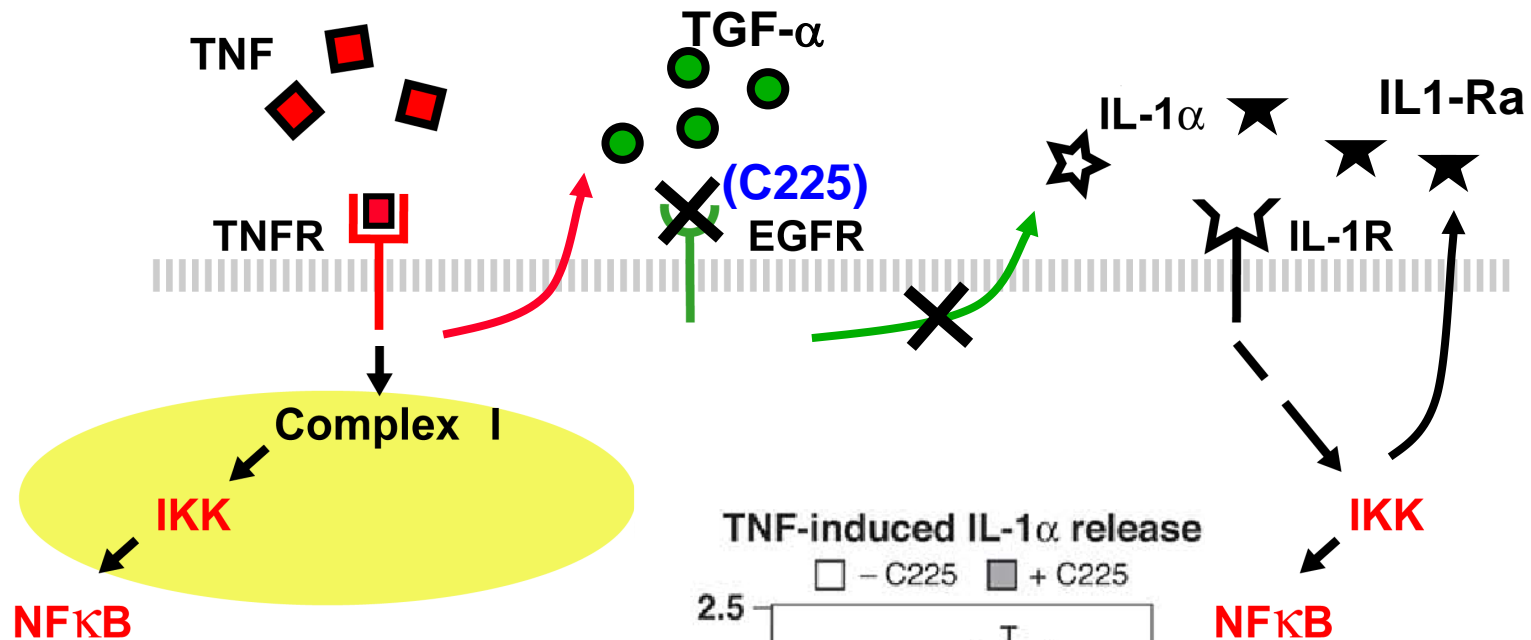
Results: multi-step autocrine crosstalk initiation by TNF



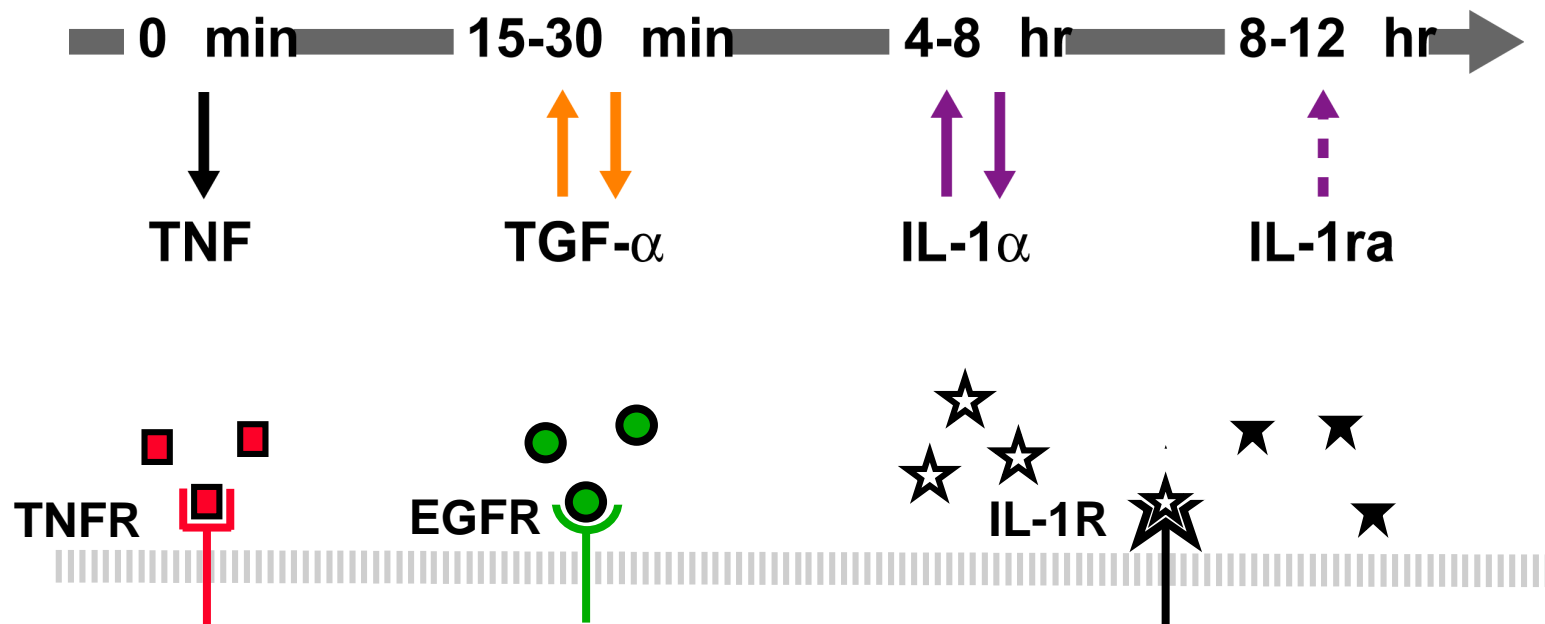
Results: multi-step autocrine crosstalk initiation by TNF



Results: multi-step autocrine crosstalk initiation by TNF



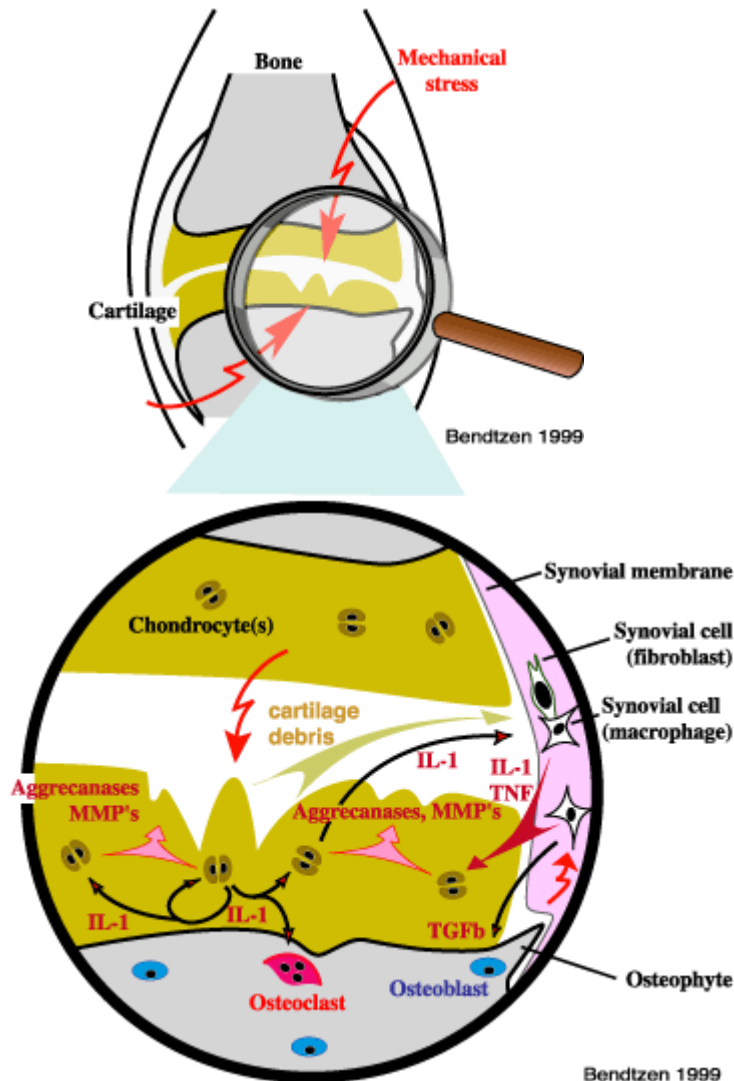
Results: Interactions are time-dependent



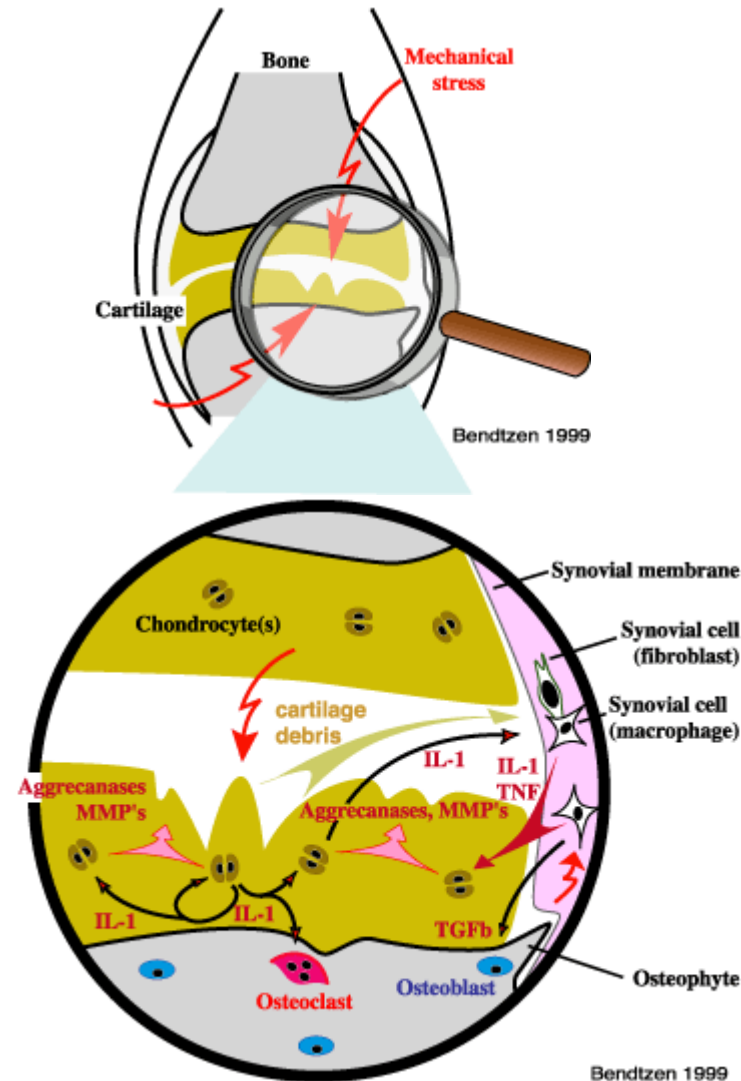
The role of IL-1 in cartilage homeostasis

IL-1 in articular cartilage:

- Originated from macrophages and chondrocytes
- Potent catabolic cytokine
 - Stimulates production of MMPs and other proinflammatory and catabolic genes
- Implicated in the pathogenesis of cartilage matrix degradation in OA and RA
 - Detected in arthritic synovial fluid
- Therapeutic intervention for RA involves blocking the IL-1 pathway with the IL-1Ra antagonist (Anakinra)



The role of TNF in cartilage homeostasis



TNF- α in articular cartilage:

- Effects are similar to those of IL-1
- 100-fold to 1000-fold less potent on a molar basis than IL-1
- **VERY POTENT synergistic effects w/ IL-1**
 - Simultaneous injection of IL-1 and TNF- α in articular cartilage far exceeds the catabolic effects observed with injection of either cytokine alone
- **May act via the NF κ B transcriptional factor**
- **Etanercept (Enbrel), Infliximab (Remicade) and Adalimumab (Humira) are TNF α blocking agents that are been used in RA to block the effects of TNF- α**
- *Certain serious, but uncommon, adverse events have been observed with all three TNF α blocking agents, including serious bacterial infections, tuberculosis (TB) and certain opportunistic infections, and lupus-like reactions. Blockade of interleukin-1 activity with Anakinra appears to be relatively safe .*

Therapeutic interventions

DRUGS for Arthritis

Cancer Drugs

Etanercept (Blocks $\text{TNF}\alpha\&\beta$)

Infliximab (Blocks $\text{TNF}\alpha$)

Adalimumab ($\text{TNF}\alpha$ Ab)

TNFR

Transtuzumab (Herceptin)

Erbitux (Cetuximab)

EGFR

ErbB2

Gefitinib (Iressa)

450Daltons! Oral, Half life: 48hours

Erlotinib (Tarceva)

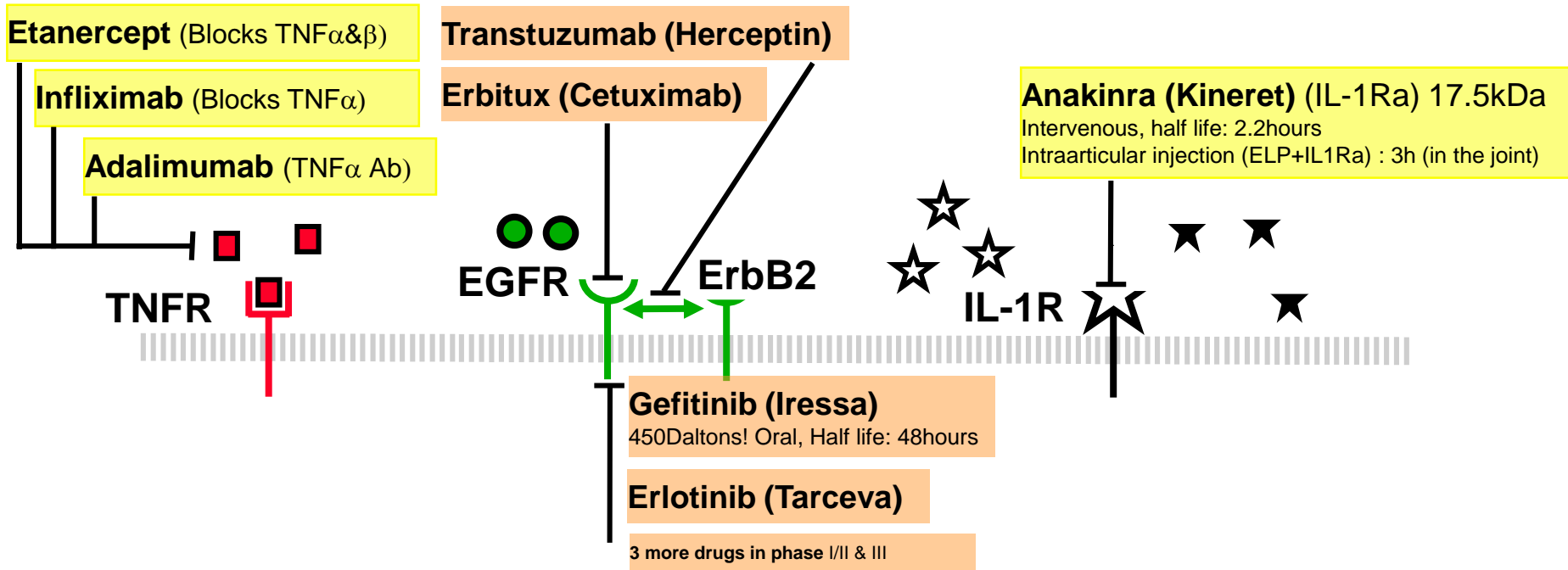
3 more drugs in phase I/II & III

Anakinra (Kineret) (IL-1Ra) 17.5kDa

Intervenous, half life: 2.2hours

Intraarticular injection (ELP+IL1Ra) : 3h (in the joint)

IL-1R



Hypotheses

- **TNF α initiates a multi step autocrine cross talk that stimulates the production of IL-1 α via the EGFR pathway**
- **Disruption EGFR pathway with small inhibitors can downregulate the TNF induced IL-1**

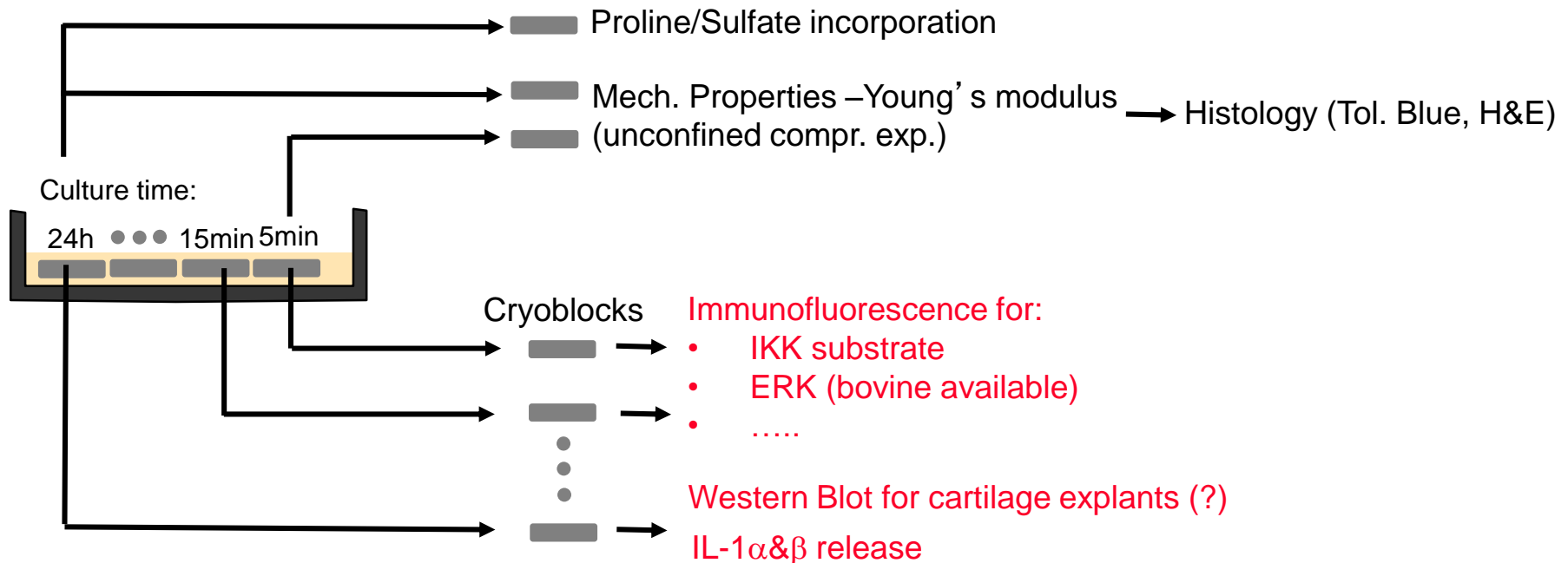
Materials and Methods

Human(?) Normal Cartilage

Culture w/ 10% Serum + TNFa (0, 5 & 100 ng/ml)

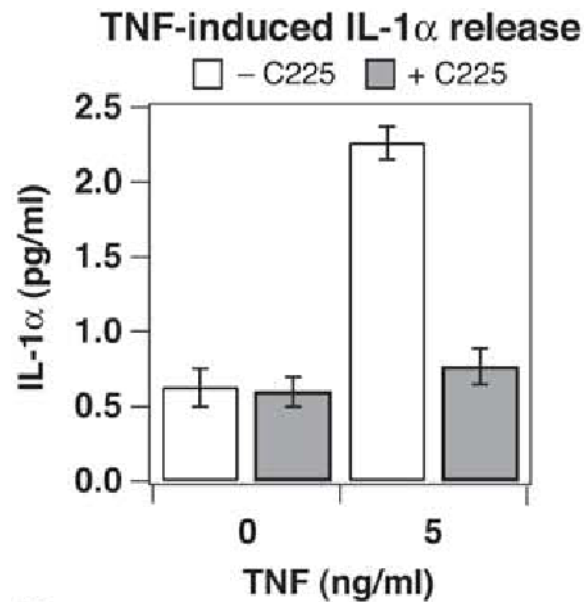
- With or without EGFR inhibitor (preferably Iressa that diffuses through the cartilage)
- With or without IL1-Ra

Experimental Setup

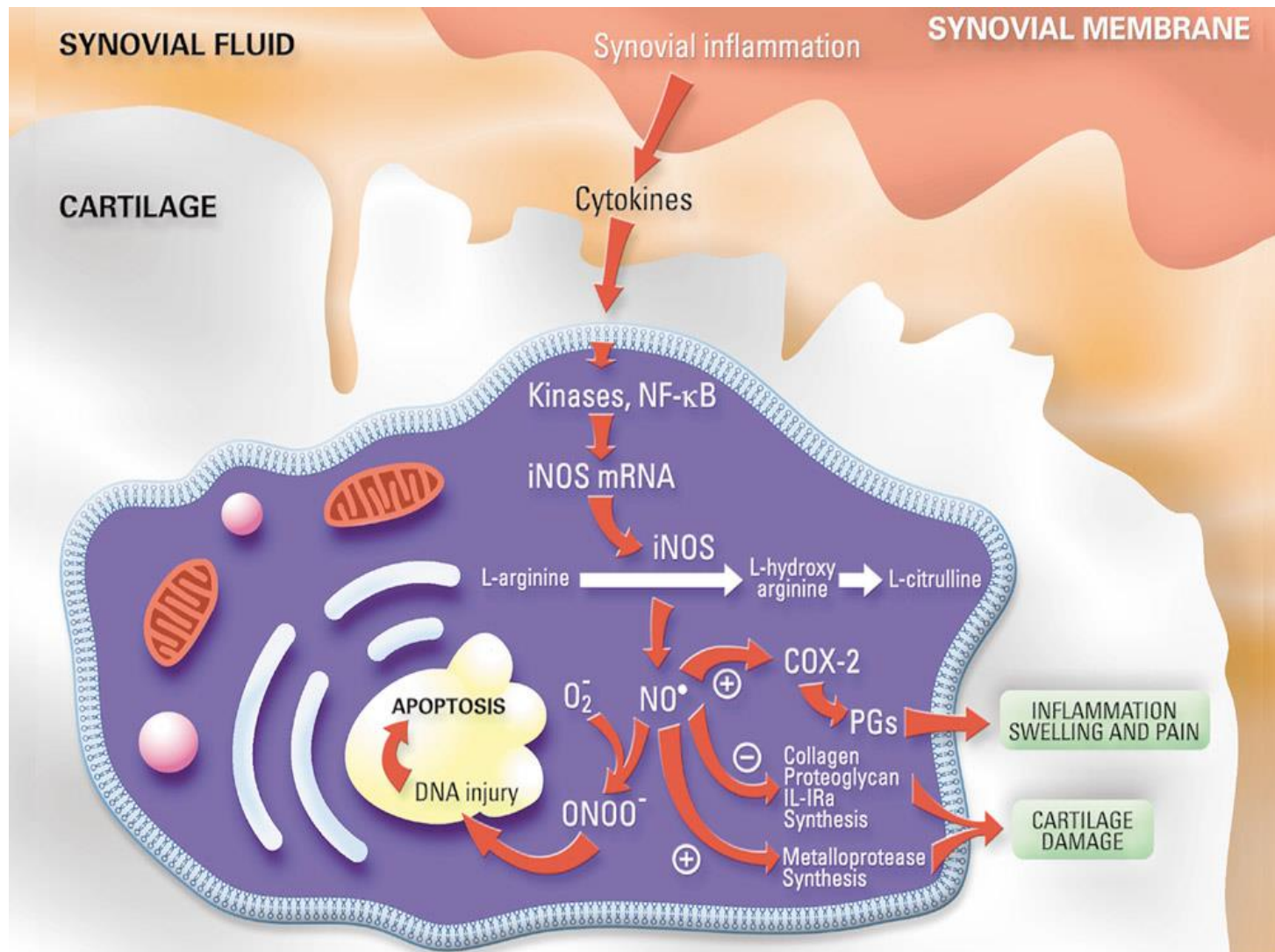


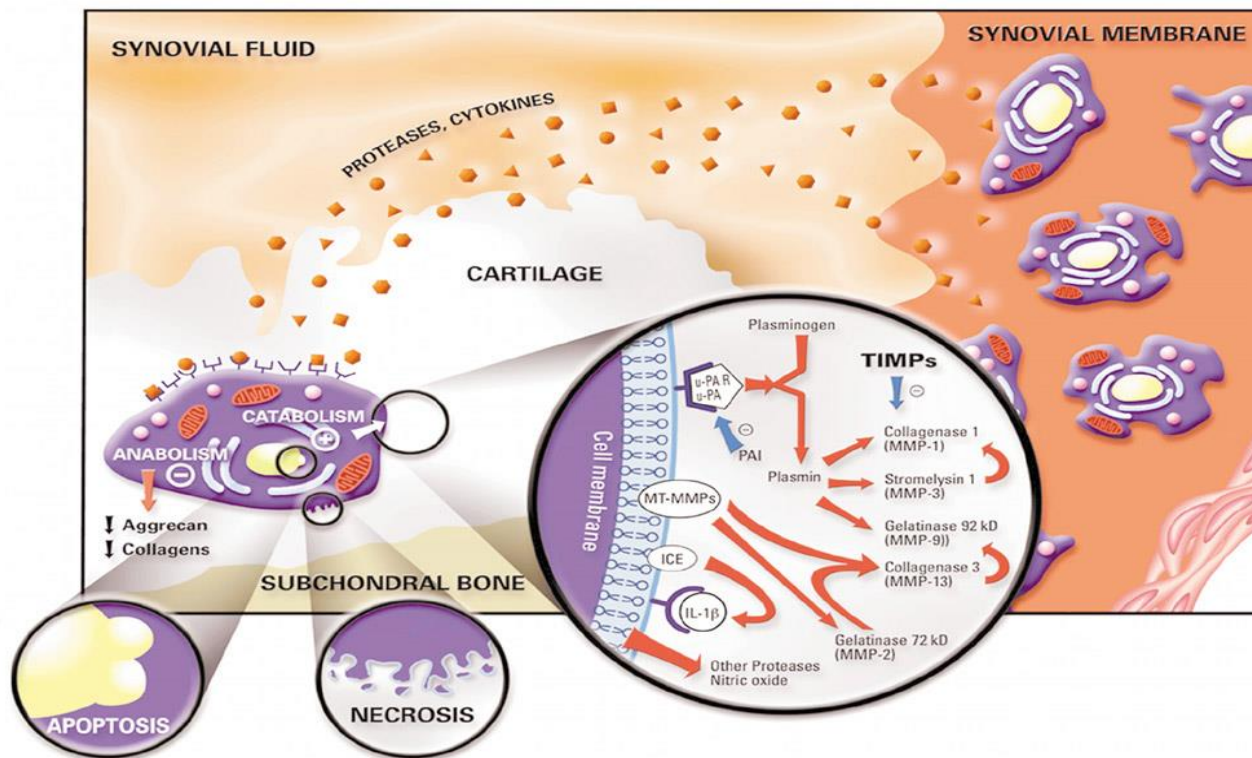
Goal

- Disruption of the EGFR pathway may inhibit the TNF+IL-1 synergistic effect
- If IL-1 comes mostly from the TNF induced EGFR pathway, tyrosine kinase inhibitors can be proved a valuable therapeutic target for RA
 - Iressa has significantly higher half life than IL-1Ra (48h vs. 2.2 hours)
 - Iressa is significantly smaller than IL-1Ra and can easily diffuse through cartilage



Thank You







Cartilage tissue engineering in alginate-based scaffolds



Leonidas G. Alexopoulos



Cartilage tissue engineering

The combination of living cells, scaffolds, and a biologically active environment to replace or repair injured cartilage

GOALS:

- **Restore the biomechanical function of the joint**
- **Restore the biological activity of the cartilage**

Tissue engineering

CELLS

Autologous vs Allogeneic

BIOREACTORS

Stress/strain controlled,

Shear Flow, Microgravity,

Perfusion, Regular incubator etc

SCAFFOLDS

Synthetic (PLA, PGA, etc)

Natural polymers (Alginate, Collagen, HA, etc)

BIOACTIVE ENVIRONMENT

Growth factors
Hormones
Cytokines
Mechanical environment

Materials and Methods

CELLS

CHONDROCYTES

BIOREACTOR

Regular incubator,

96well plates w/

Oxygen Biosensor System

SCAFFOLDS

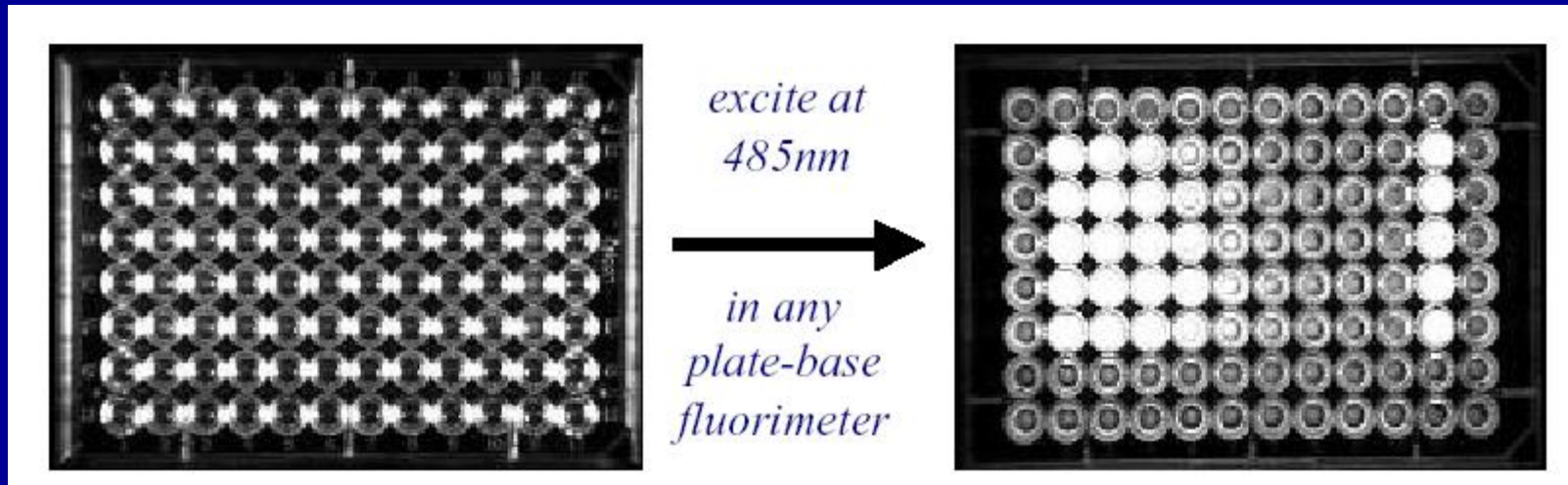
**ALGINATE-BASED
SCAFFOLDS WITH
PROGRAMMABLE ECM
SIGNALING**

BIOACTIVE

ENVIRONMENT
DMEM + HG,
10% FBS, 1% P/S,
Non essential aa, HEPES,
15mM ascorbate-2-phosphate

BD Oxygen Biosensor System (OBS)

- 96 well plate
- Oxygen-sensitive fluorophore embedded into a silicon rubber matrix have been applied to the bottom of the chamber
- Readings are performed in a regular plate reader



Alginate-based Scaffolds

- 2mm x 5mm disks were made 2% Alginate
- 3 different molecules were embedded into the disks:
 - Collagen II
 - **Collagen VI**
 - Fibronectin
 - No modification

Hypotheses

Modified alginate scaffolds can provide an anabolic environment for cartilage tissue engineering

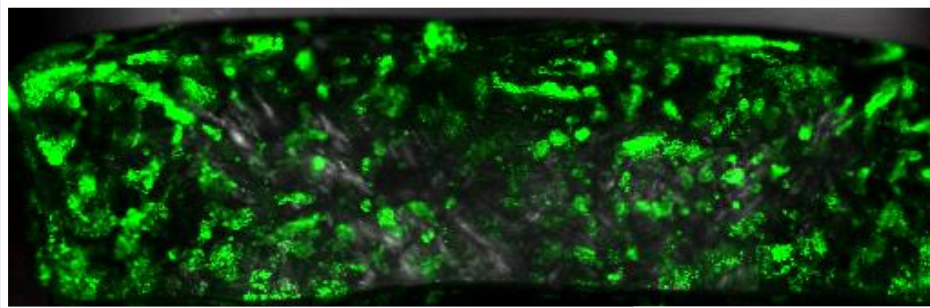
&

OBS plates can provide a non-invasive and high throughput method to monitor tissue growth

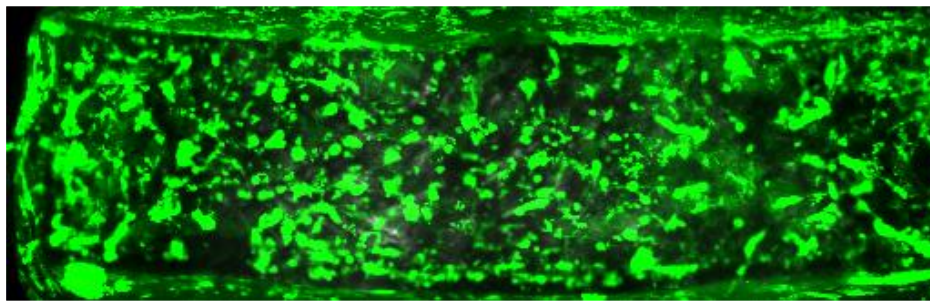
Live Dead Assay

Collagen type II scaffold – day 14

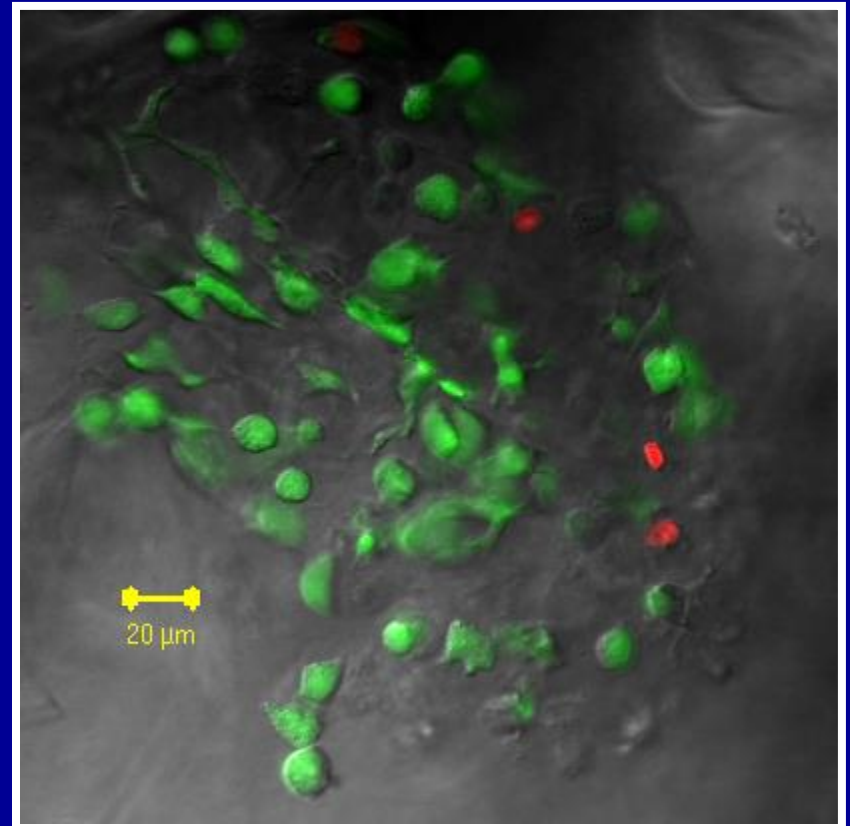
50,000 cells/scaffold



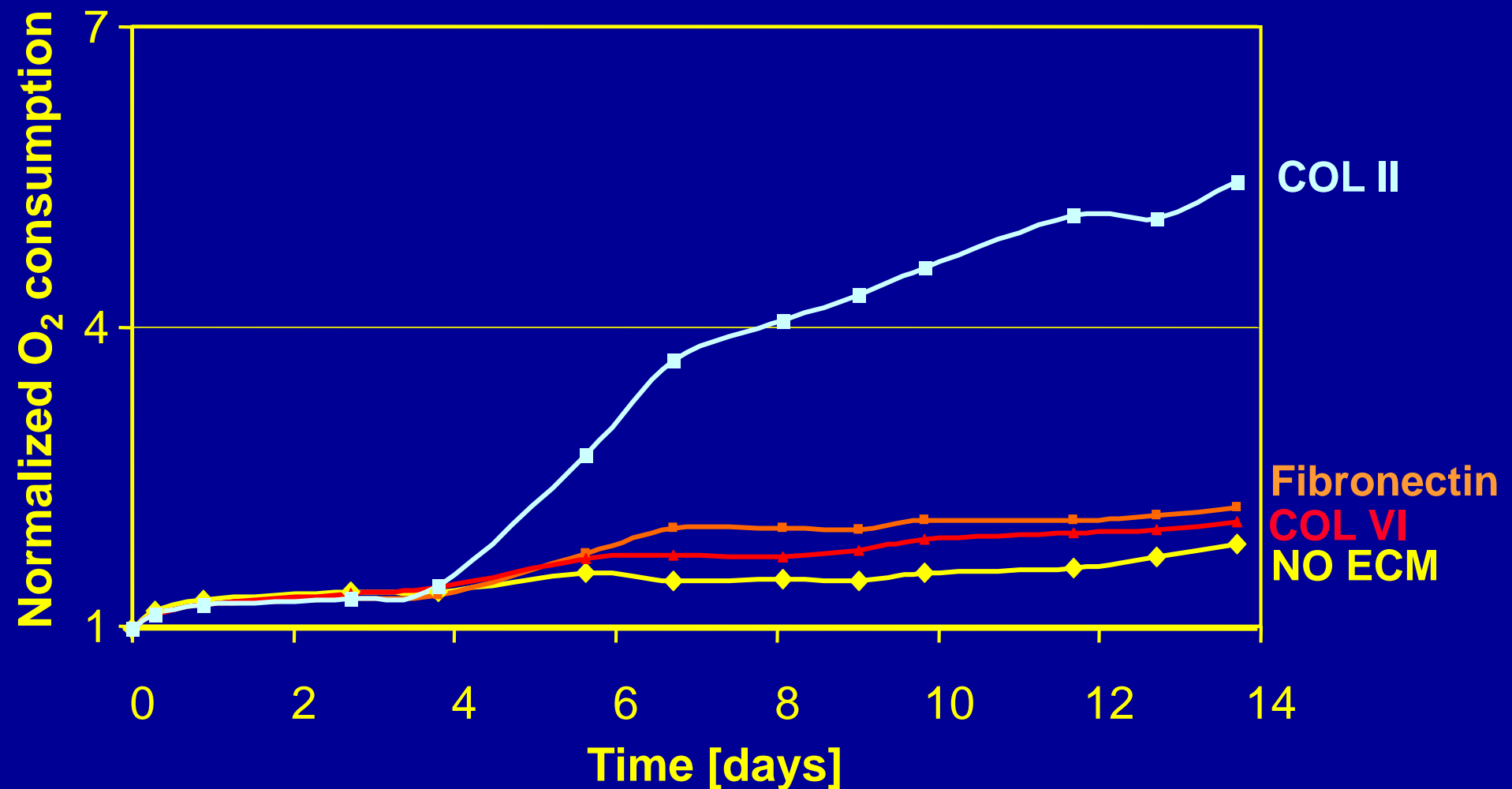
250,000 cells/scaffold



1 mm

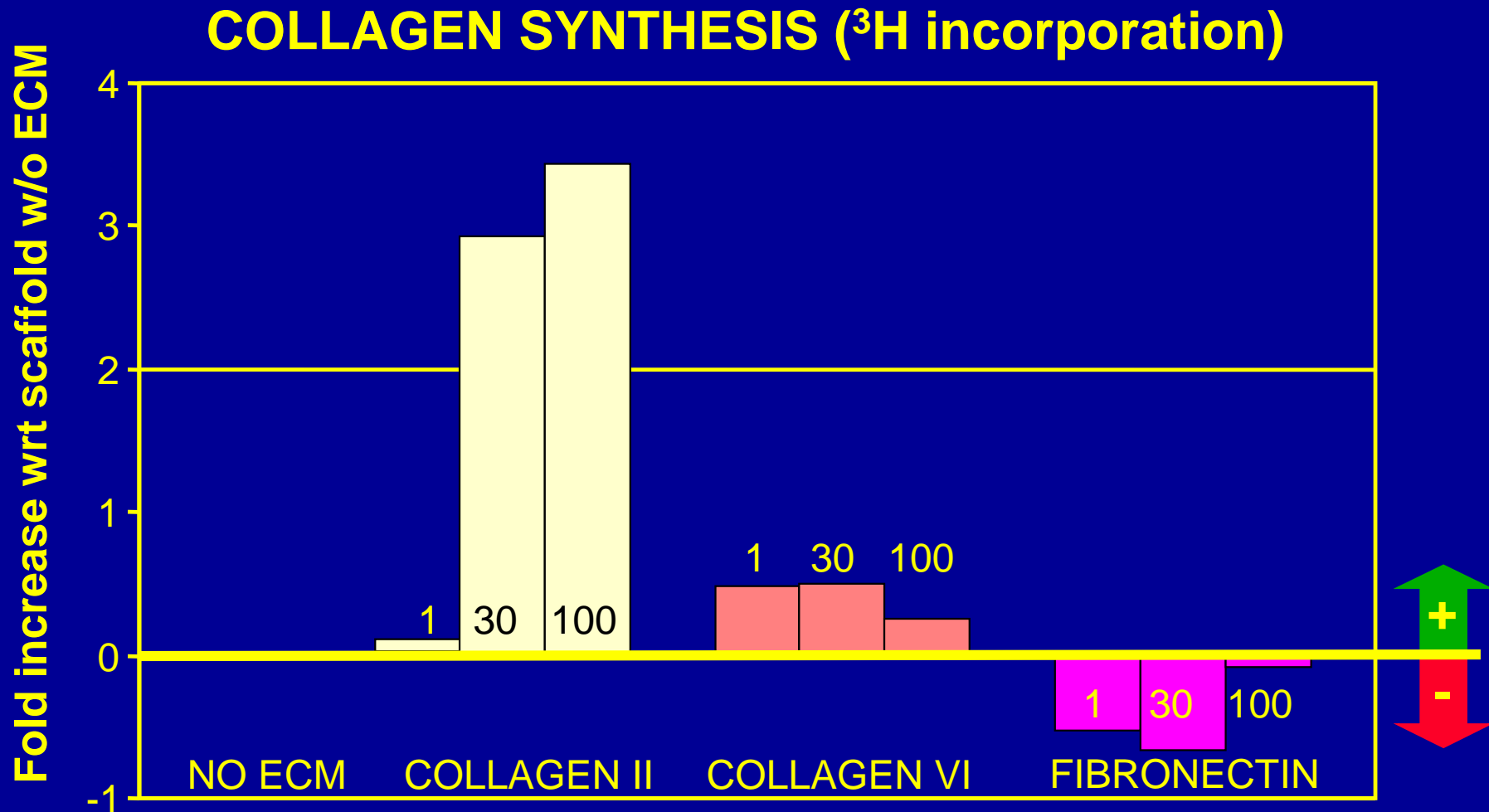


Collagen II has anabolic effects

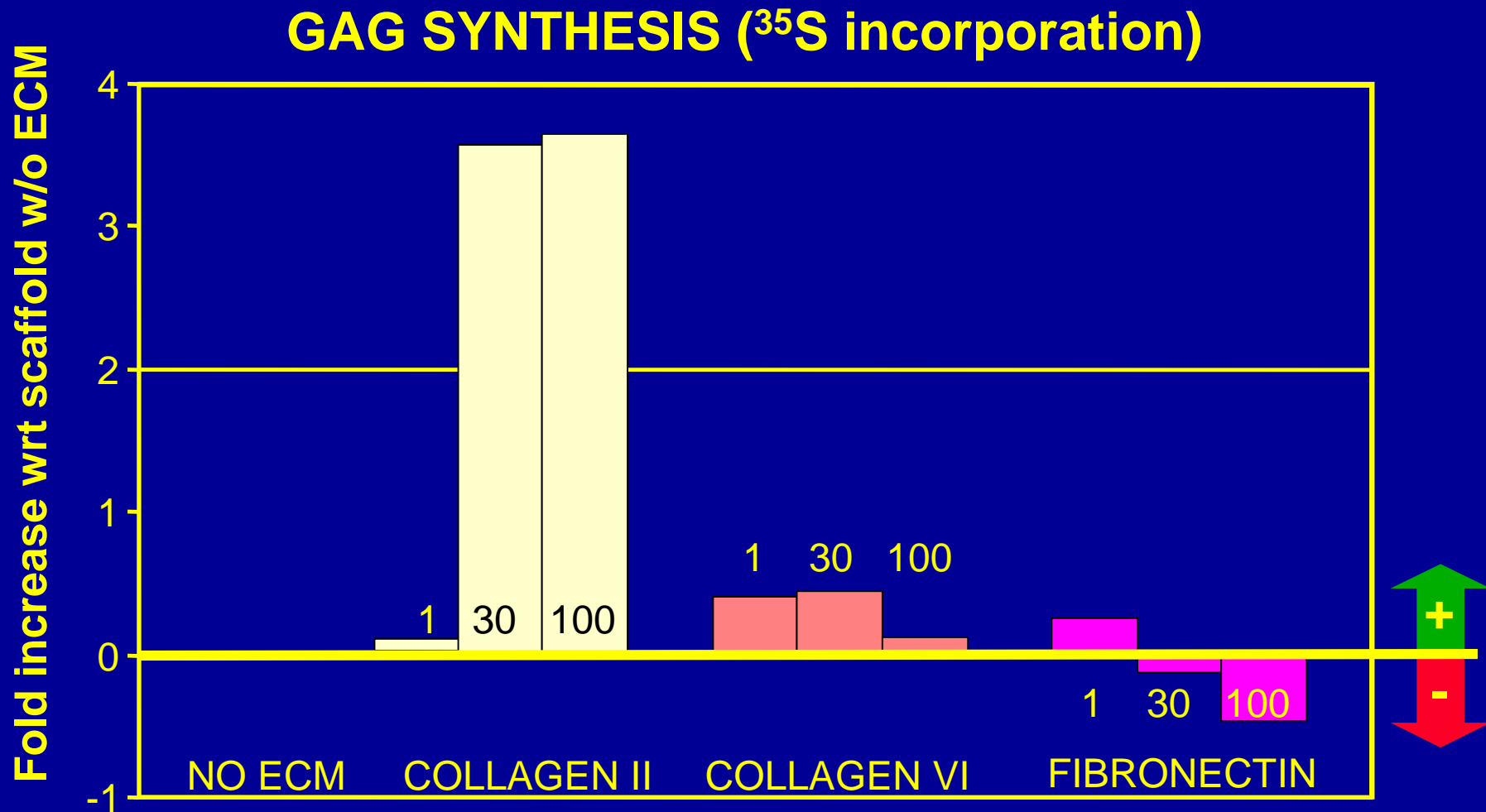


250,000 cells / scaffold – ECM concentration: 100mg/ml

Collagen II has anabolic effects



Collagen II has anabolic effects



250,000 cells / scaffold. Concentration is in [mg/ml]

Work in progress

- **Total DNA (picogreen assay) and cell counting on dissolved scaffolds will reveal proliferation activity**
- **Total Collagen (Hydroxyproline assay) and total GAG (DMB assay) will reveal the metabolic activity of the scaffolds**
- **Histology and immunohistochemistry will determine the quality of the metabolic activity (collagen II vs collagen I)**
- **Mechanical tests can reveal the biomechanical function of the constructs**

GENERAL CONCLUSIONS

1

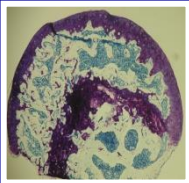
Alginate scaffolds modified with collagen II might provide an anabolic environment for cartilage tissue engineering

2

Oxygen Biosensor plates (OBS) might provide a non-invasive high throughput method to monitor tissue growth

THANK YOU



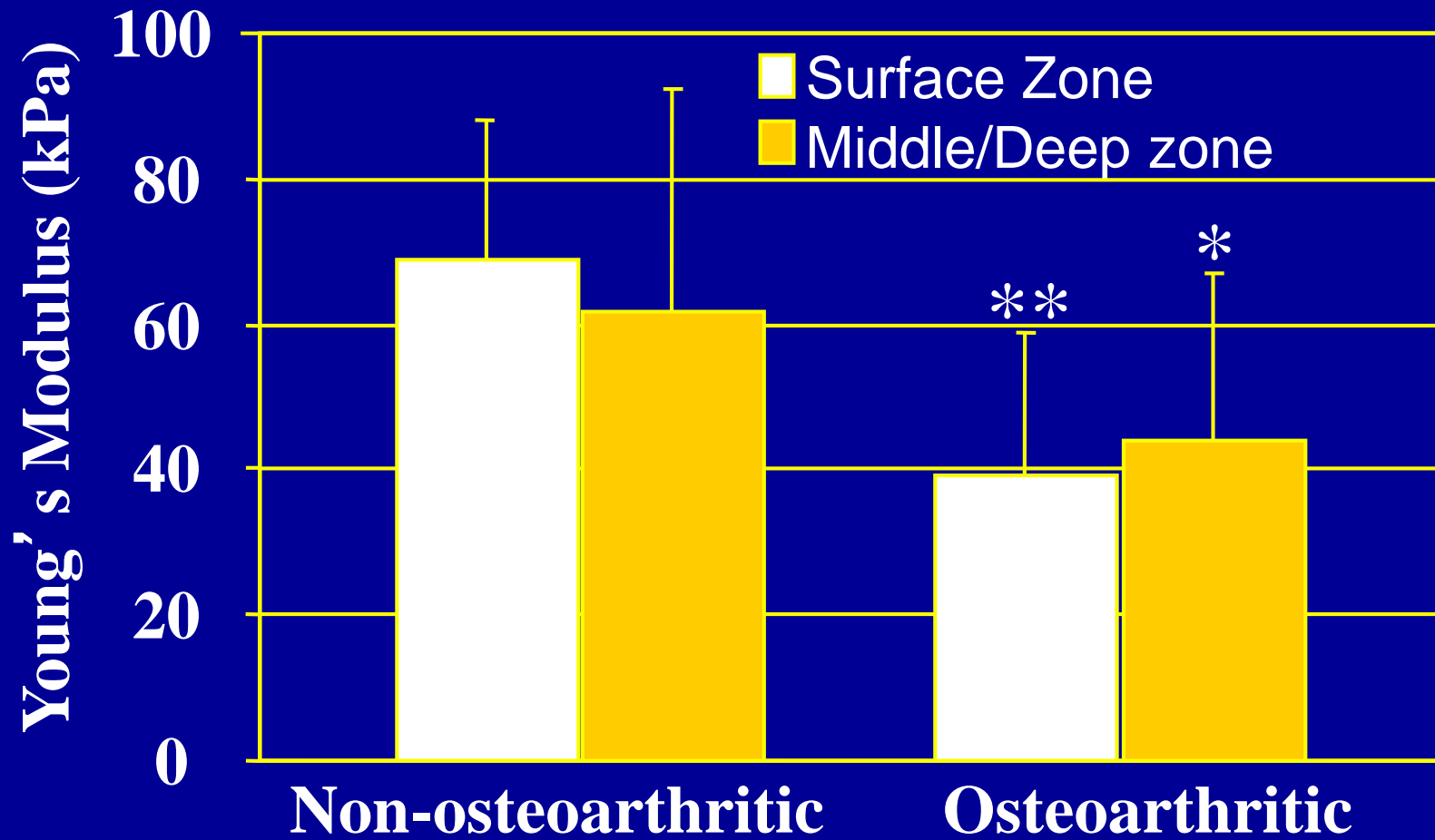


Osteoarthritic grading

	Grade
I. Articular Surface (fibrillation/clefts)	0-4
II. Loss of Staining	0-3
III. Fibrocartilage	0-2
TOTAL SCORE	0 to 9

No zonal differences in the Young's modulus

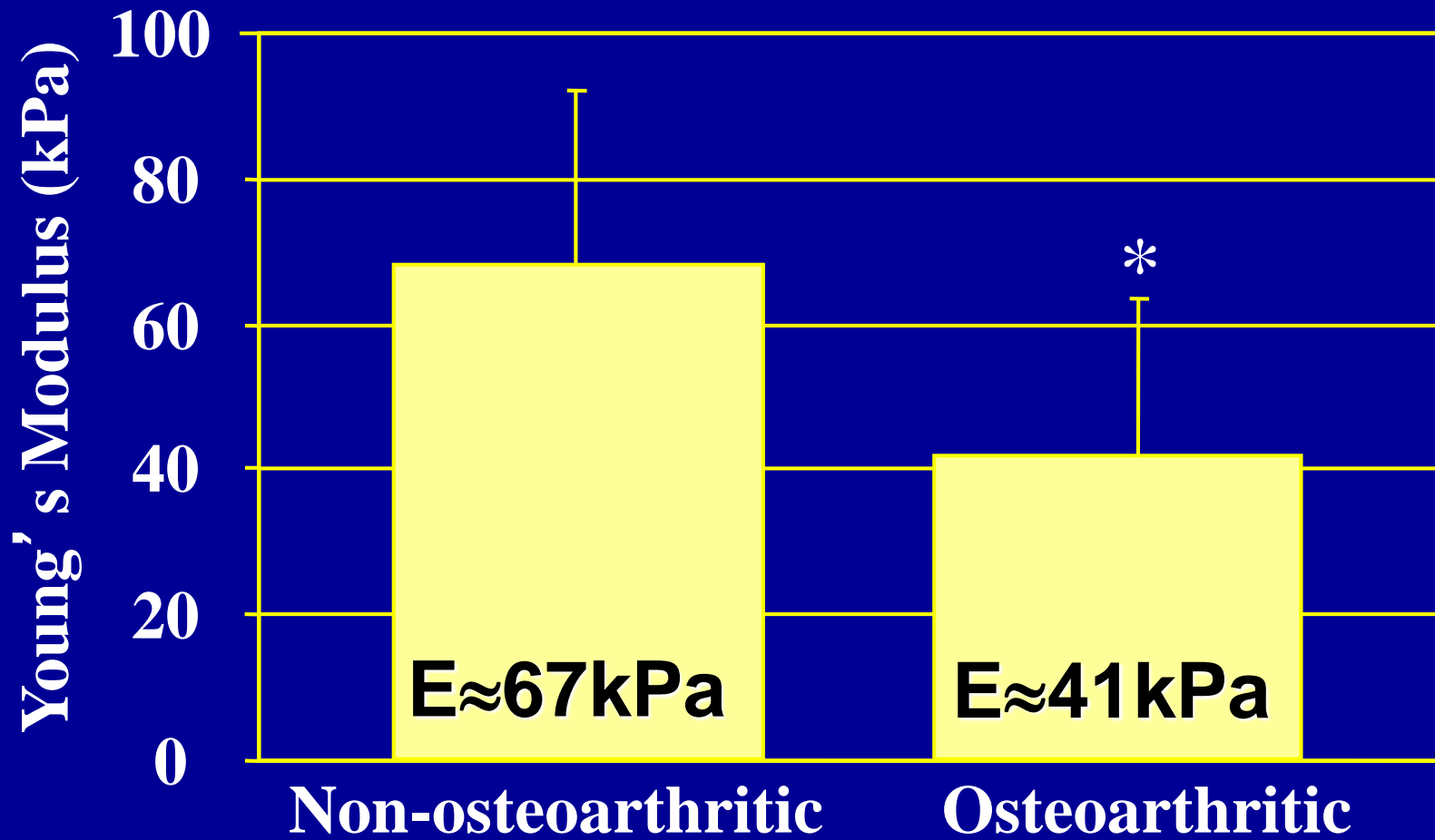
ANALYTICAL MODEL



N>15 per group, *p<0.05, **p<0.001 vs. the non-OA counterpart

Young's modulus is reduced with OA

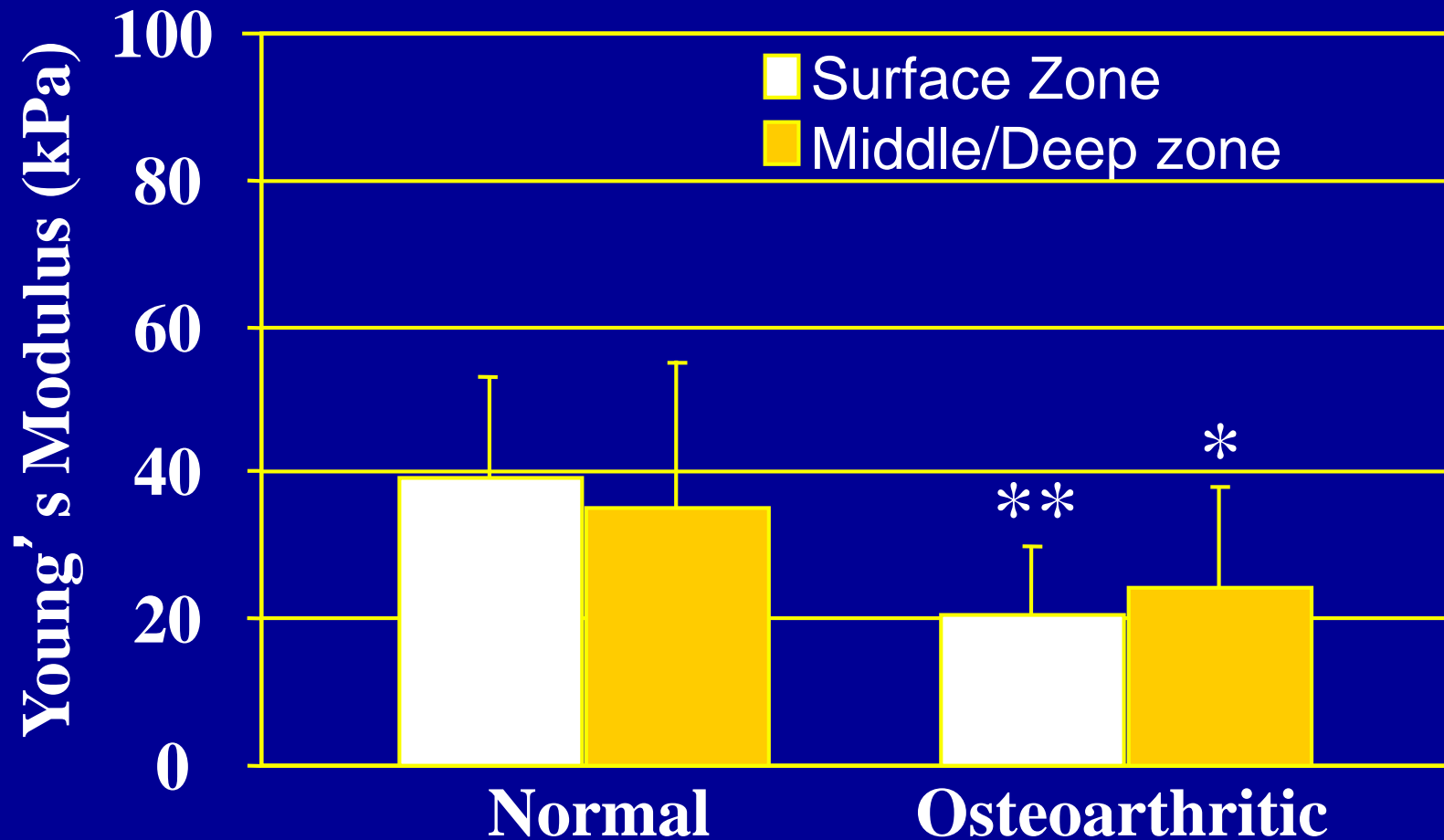
ANALYTICAL MODEL



N>30 per group, *p<0.001 vs. the non-OA controls

No zonal differences in the Young's modulus

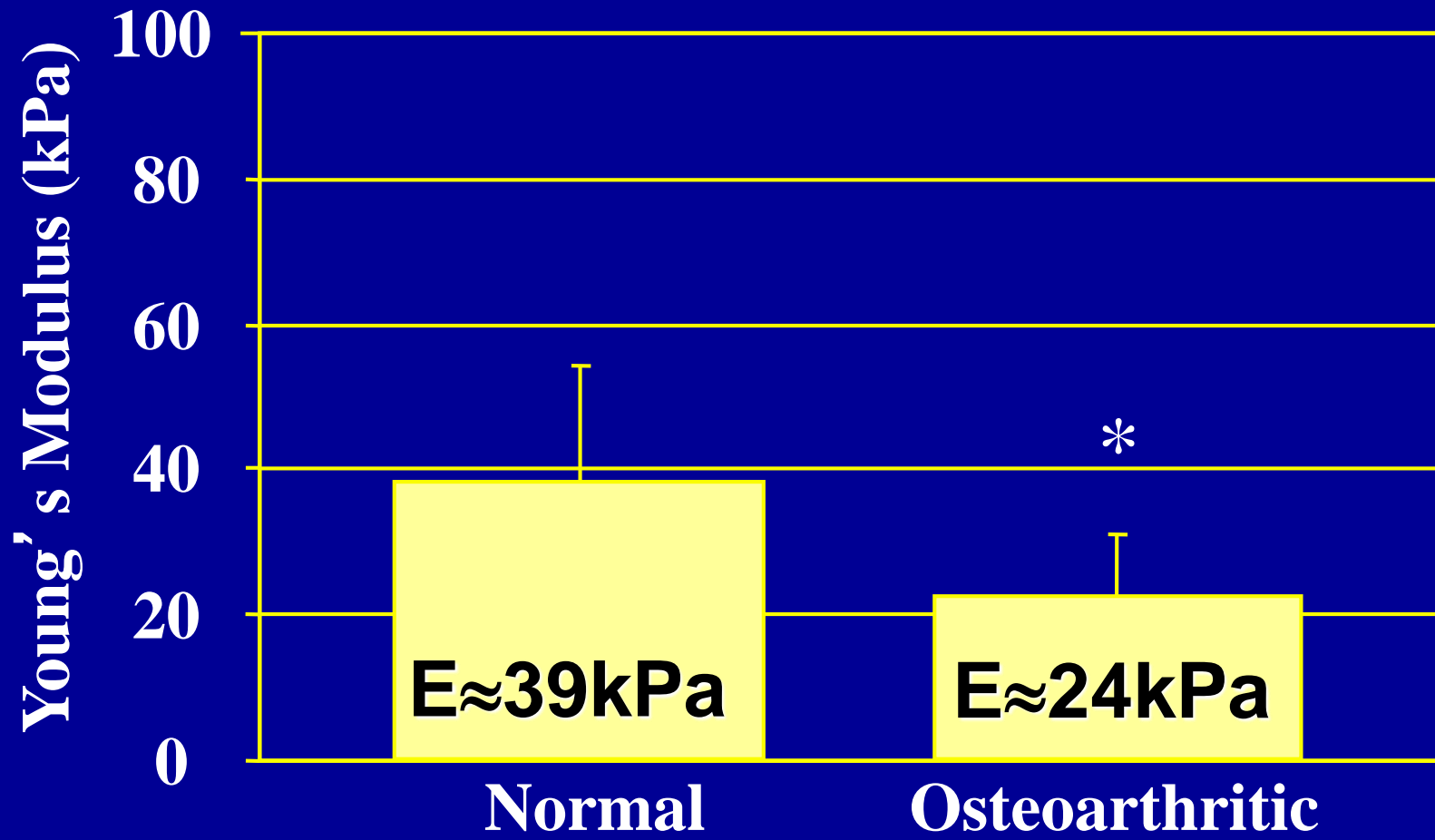
BIPHASIC MODEL



N>15 per group, **p< 0.0001, *p< 0.03 vs. the non-OA counterpart

Young's modulus is reduced with OA

BIPHASIC MODEL

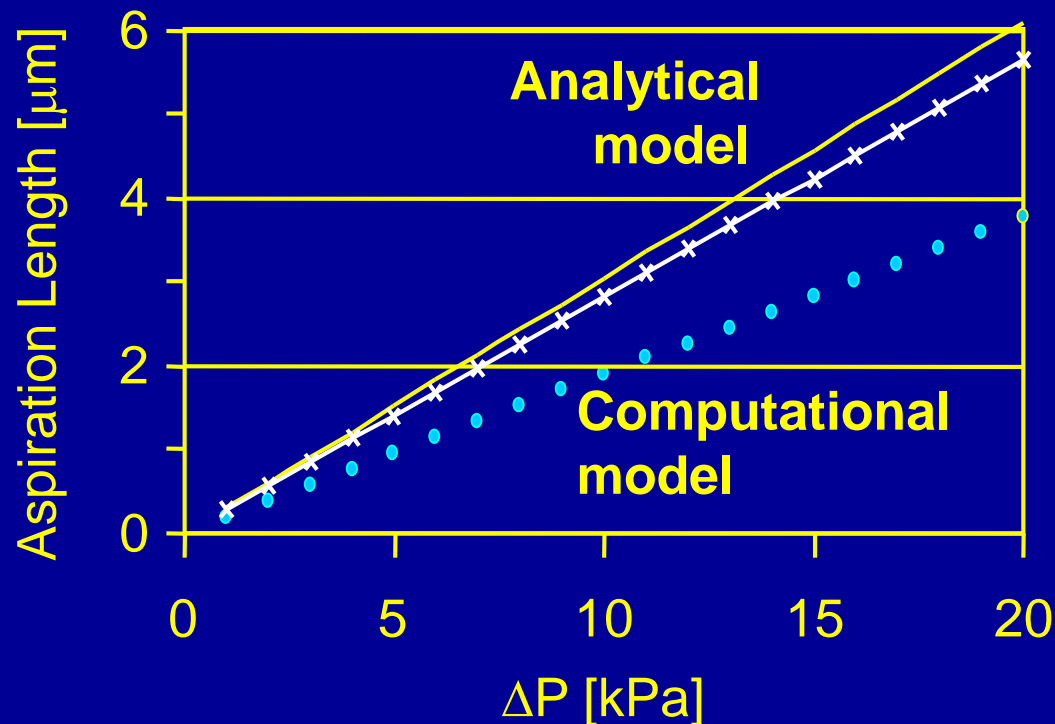


N>30 per group, *p<0.001 vs. the non-OA controls

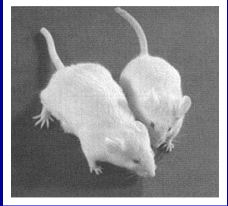
Conclusions:

- Both analytical and computational models fit well the data.
- The analytical model overestimates the Young's modulus by ~40%. Why?

Because in the biphasic configuration part of the load is borne by the fluid flow.



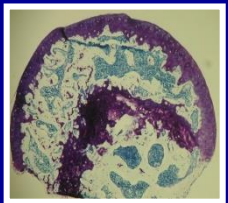
3 | Materials and Methods



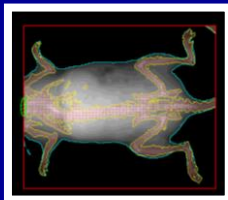
- Collagen type VI knockout mice were used



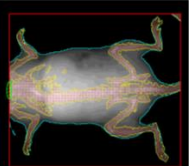
- The mechanical properties of the PCM from wild type and knockout mice were compared



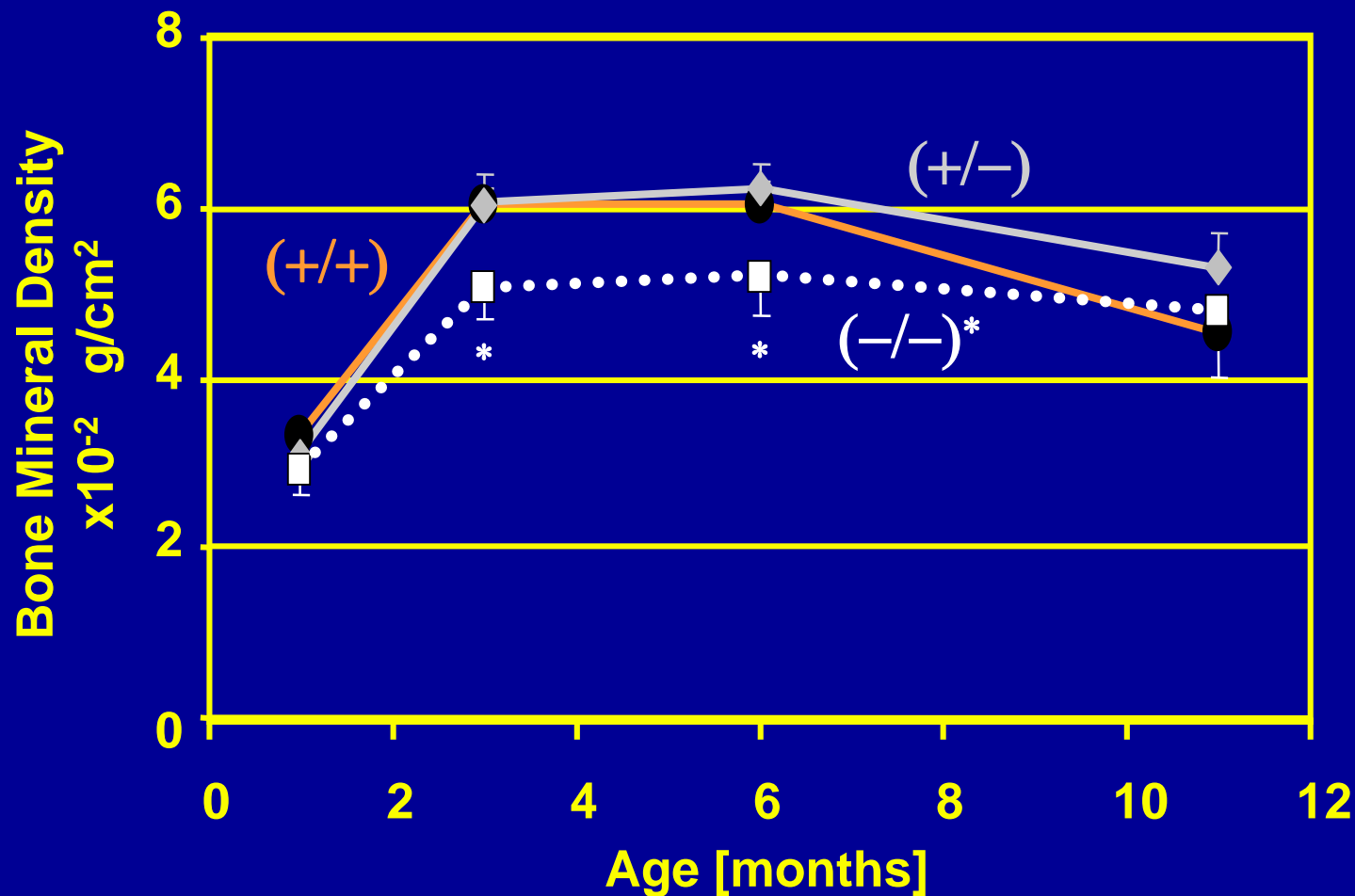
- Histological analysis of the femoral head was performed to quantify the development of cartilage and osteoarthritic changes



- X-ray absorptiometry was used to quantify bone mineral density



Bone mineral Density



*p<0.0001, N=57

FUTURE AVENUES

Mechanical properties of soft tissues

- Examine time dependant behavior of soft tissues by developing a modified micropipette technique able to
 - Measure fluid flow upon application of aspiration pressure
 - Measure pressure upon application of a step displacement

The advantage of this device will be the ability to uncouple the viscoelastic response from the biphasic response of the tissue.



Low risk



Quick turnover to start publishing



Not novel



Very similar to my current research



High competition

FUTURE AVENUES

Mechanotransduction + BioMEMS

- Construct a microfabricated device for in vitro application of mechanical loads on an array of cells incubated in an individually controlled chemical environment (i.e. growth factors and cytokines). Such devices will then be histologically processed to provide a clear picture on how the different chemical and mechanical environments affect cell phenotype .



Novel



Lots of applications



Something different than the current research on mechanobiology



Medium Risk



Needs time to be implemented

FUTURE AVENUES

Thermodynamic aspects of mechanotransduction

- Does energy from mechanical loading can be used to energize the cell?
 - Uniport one-way Channels can create chemical gradients using cell compression.



Very Novel / High Impact



Different than current research on mechanobiology



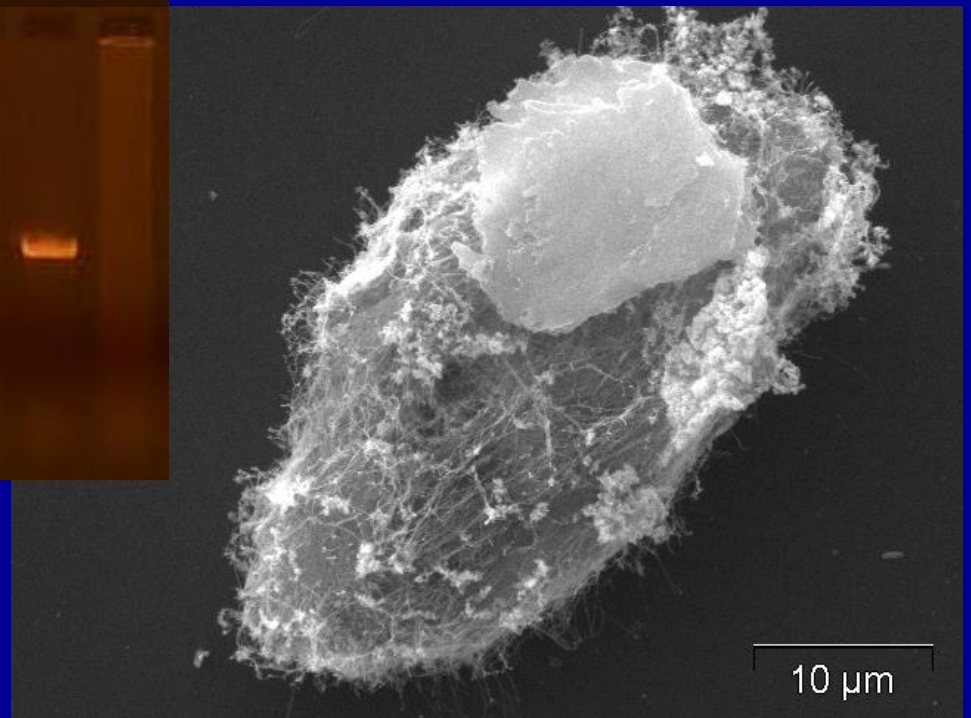
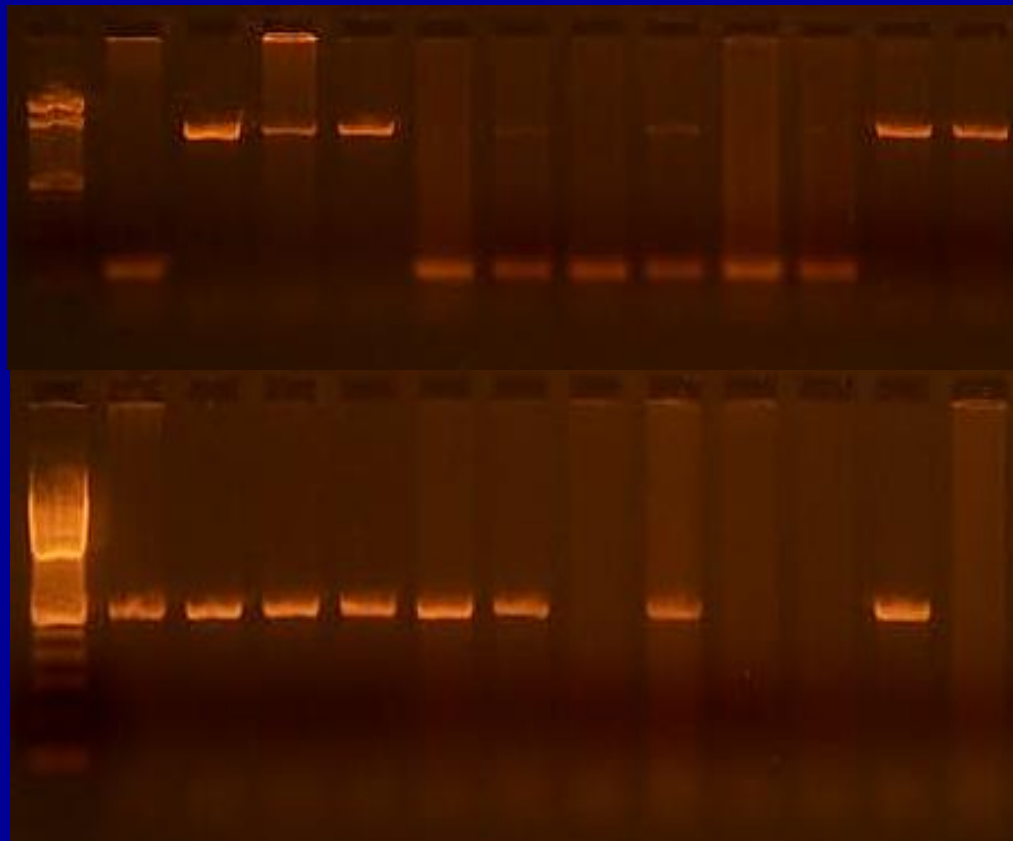
Very risky



Requires long time to be implemented, Limited experience

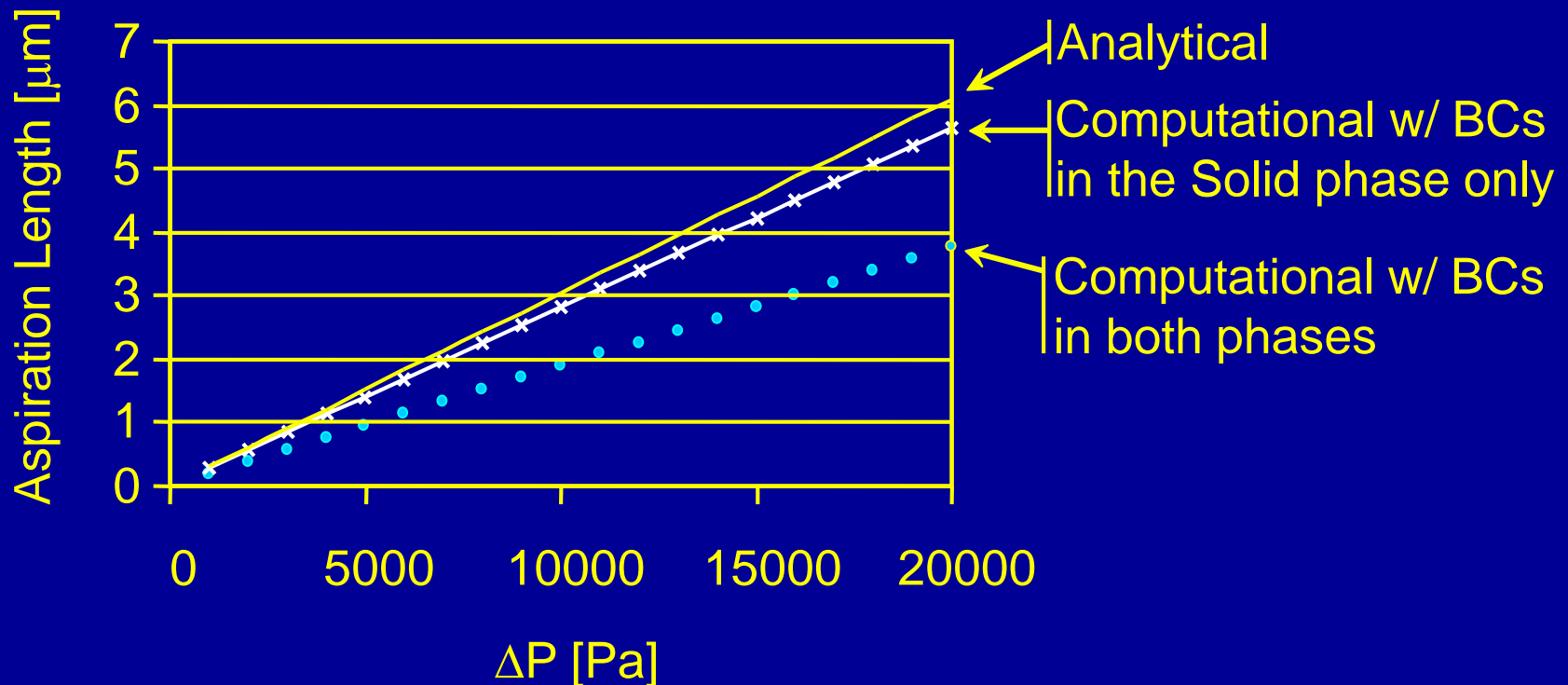


Requires good knowledge of ion channels

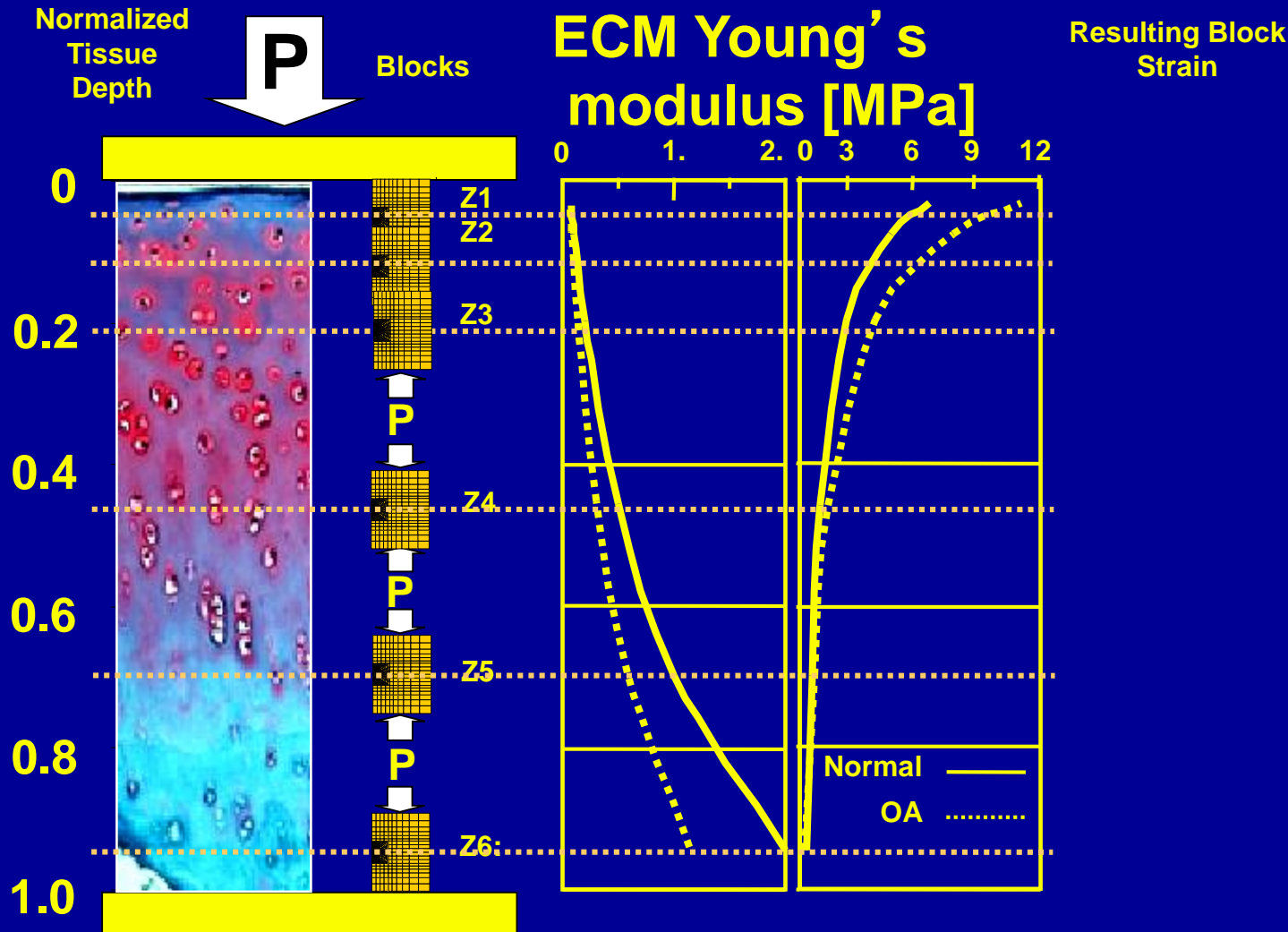


Conclusions:

- Both analytical and computational models fits well the data.
- The analytical model underestimates the Young's modulus by ~40% because in the biphasic model part of the load is borne by the fluid flow.



2 | Finite Element Model



The Young's modulus distribution

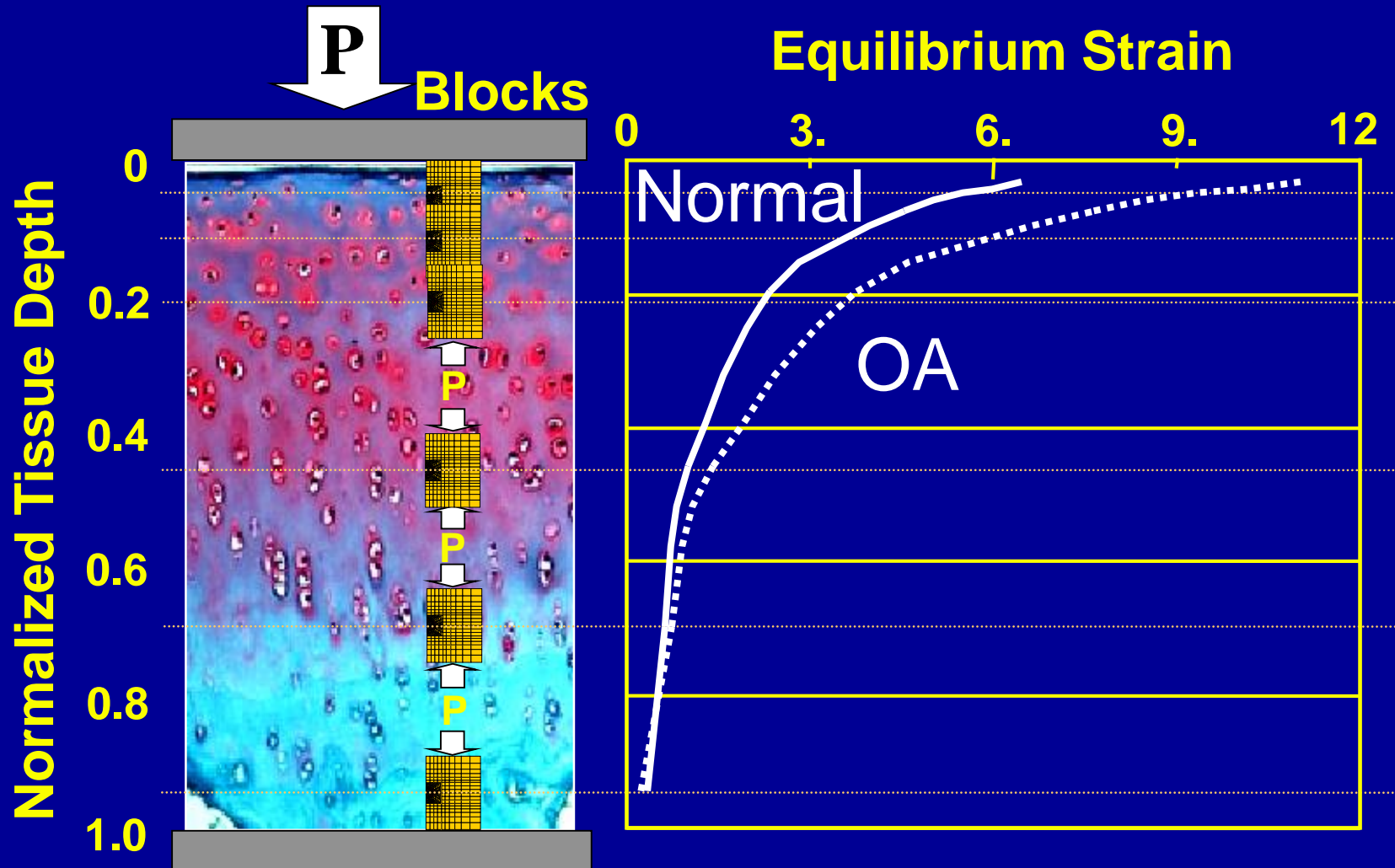
Koay et al., 2003, Knight et al., 2002, Trickey et al., 2000, Guilak et al 2000, Alexopoulos et al. 2004

2 | Material properties

	PROPERTIES	CELL	PCM	ECM	
				S	M/D
Normal	Young' s Modulus, E: kPa	0.36	40	100	1000
	Permeability, $k \times 10^{-15} : m^4 / Ns$	4.2	0.04	1.0	1.0
	Poisson' s ratio, ν	0.4	0.04	0.04	0.04
OA	Young' s Modulus, E: kPa	0.5	20	N/A	700
	Permeability, $k \times 10^{-15} : m^4 / Ns$	2.4	0.13	N/A	2.0
	Poisson' s ratio, ν	0.4	0.04	N/A	0.04

Athanasίου K et al., 1995, Schinagl RM, et al., 1997, Trickey WR et al., 2000.
S: Superficial zone, M/D: Middle/Deep zone.

2 | FEM: Compression tests

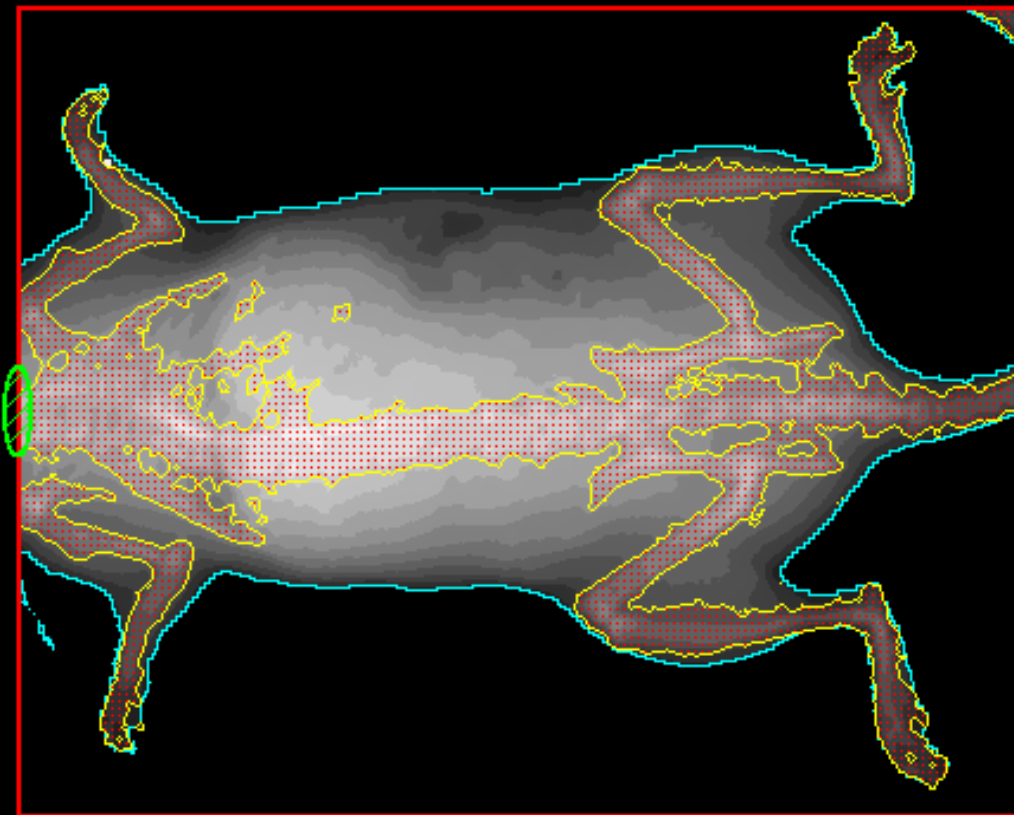


Bullous Keratopathy



Dual energy X-Ray absorptiometry

LUNAR PIXImus 1.45 Subject File: C:\PIXIMUS\DATA\6mA2F1 06-19-03 12'34'16.img



**** CALCULATE SUBJECT ****

SUBJECT INFORMATION

Subject ID : **6mA2F1**

Description :

Comments :

Weight :

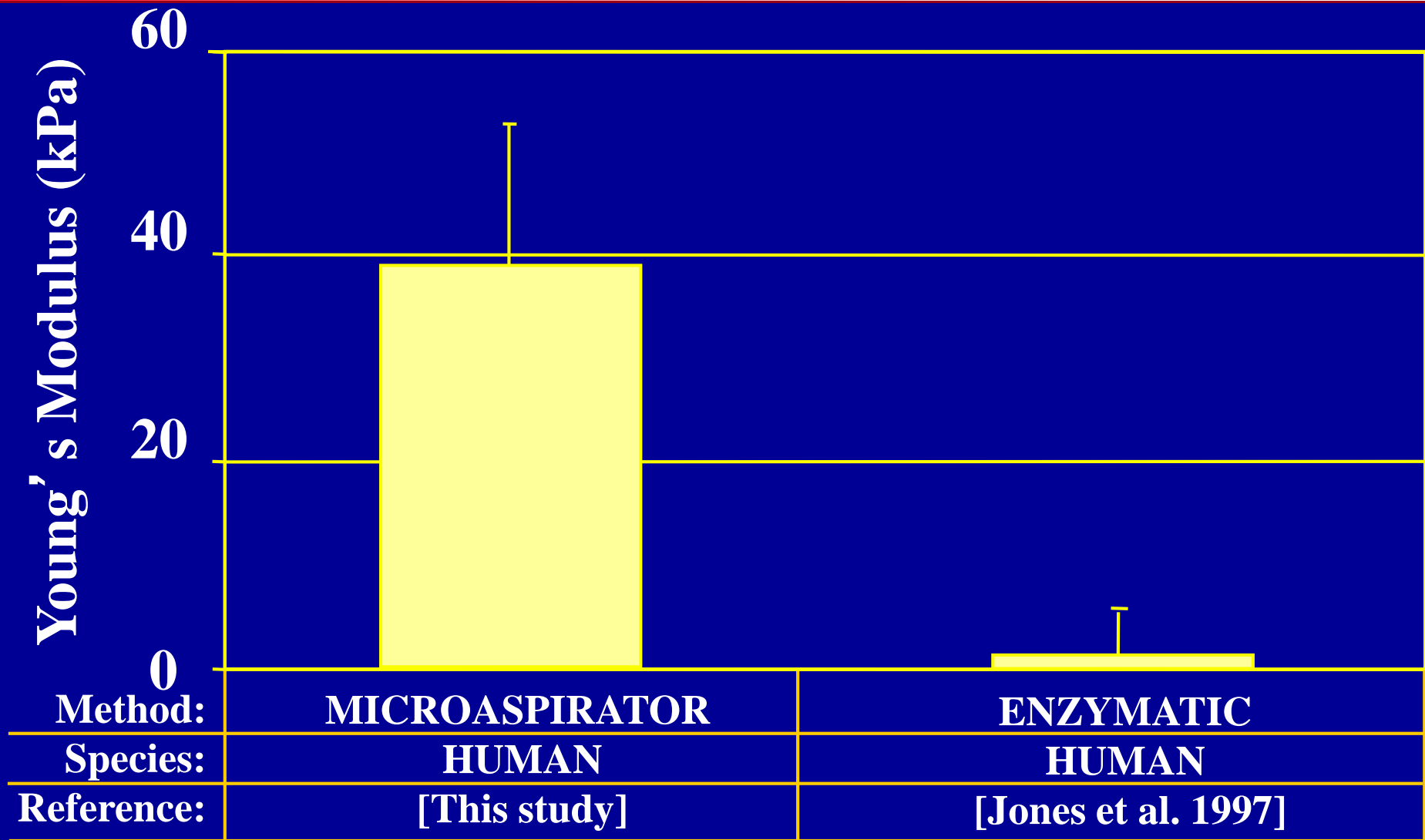
SUBJECT RESULTS

Bone	ROI	TOTAL	
BMD	: 0.0611	0.0610	g/cm ²
BMC	: 0.611	0.611	grams
Area	: 10.00	10.01	cm ²
Tissue	ROI	TOTAL	
Lean	: 26.7	26.7	grams
Fat	: 4.9	4.9	grams
Total	: 31.7	31.7	grams
% Fat	: 15.6	15.6	

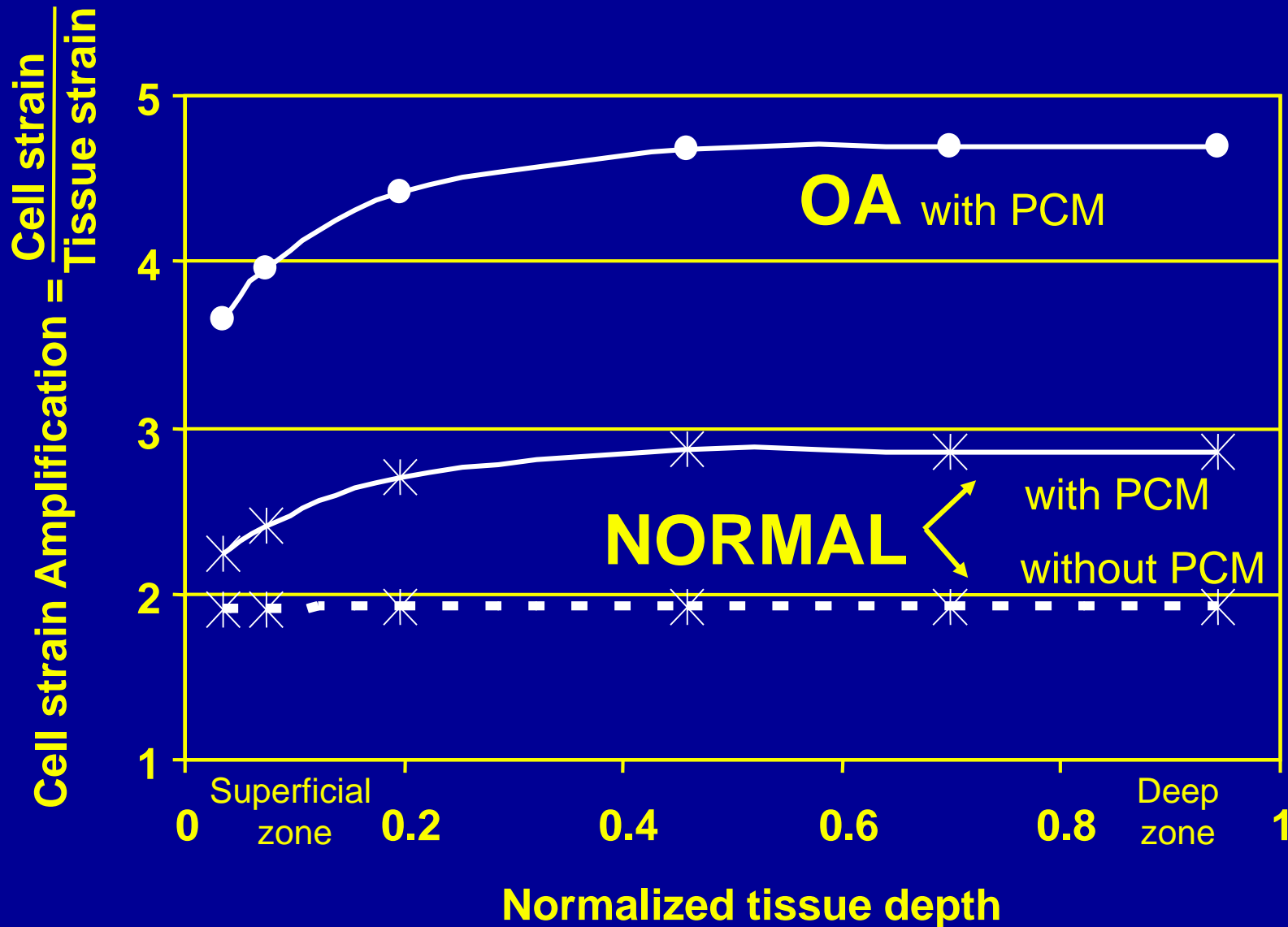
INCLUSION ROI [in pixels]

Width	: 423	PosX : 260
Length	: 342	PosY : 223
Angle	: 0	[deg.]

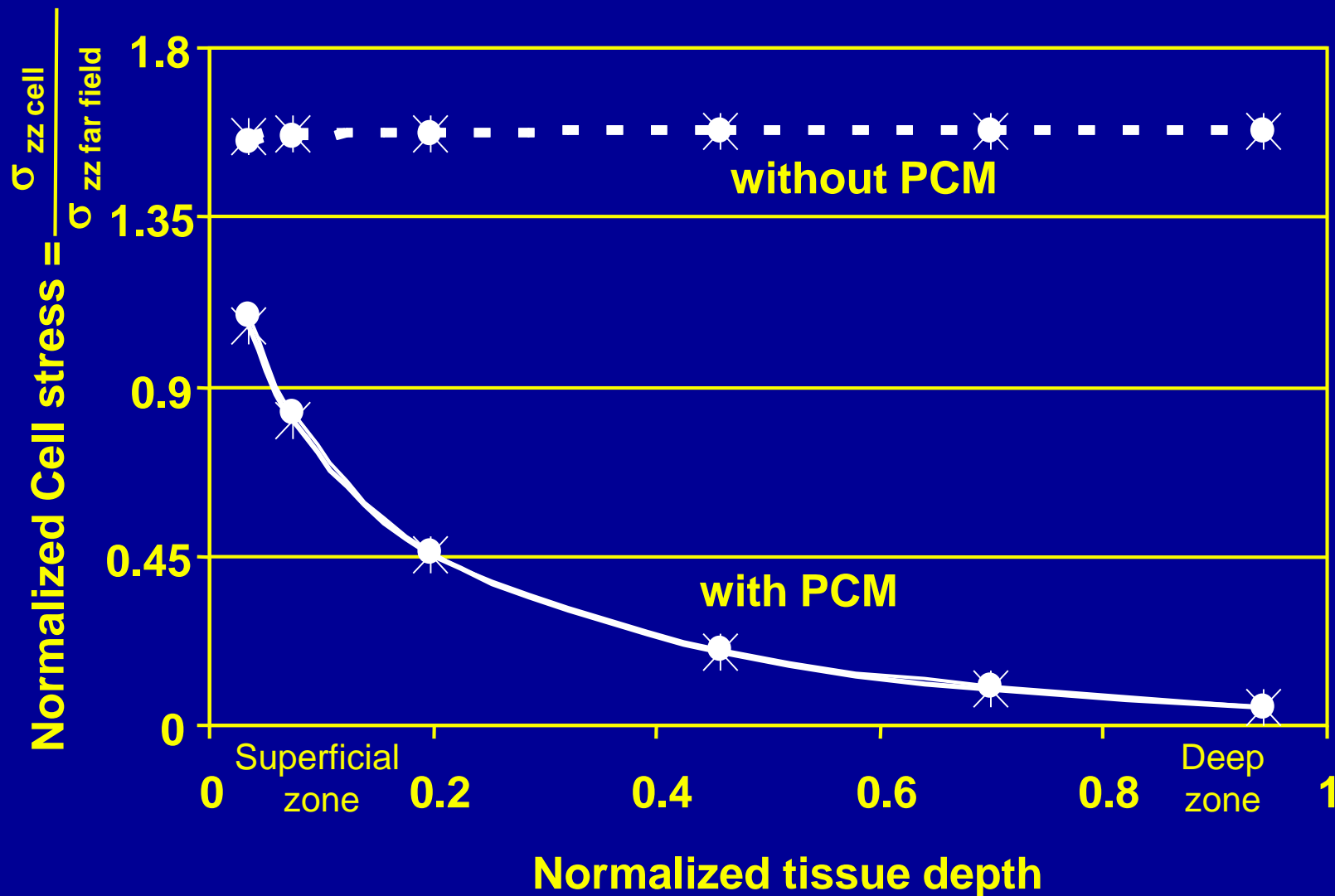
Conclusions: Enzymatic chondron isolation affects chondron stiffness



2 | Results: Cell Strain



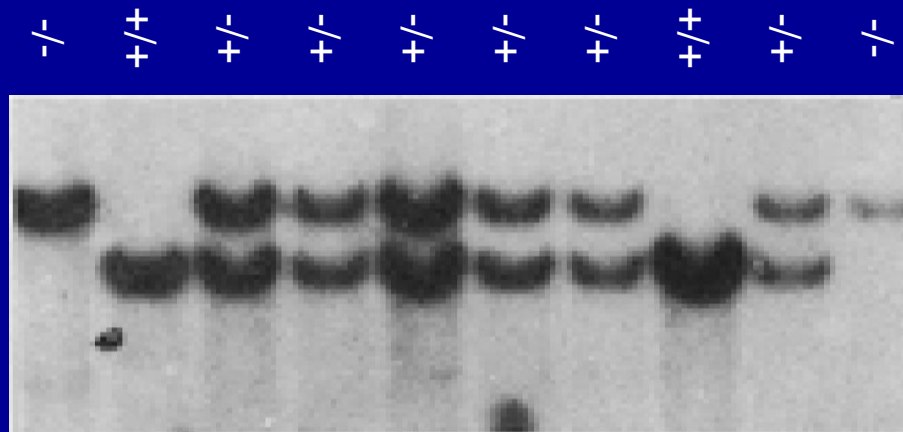
2 | Results: Cell Stress





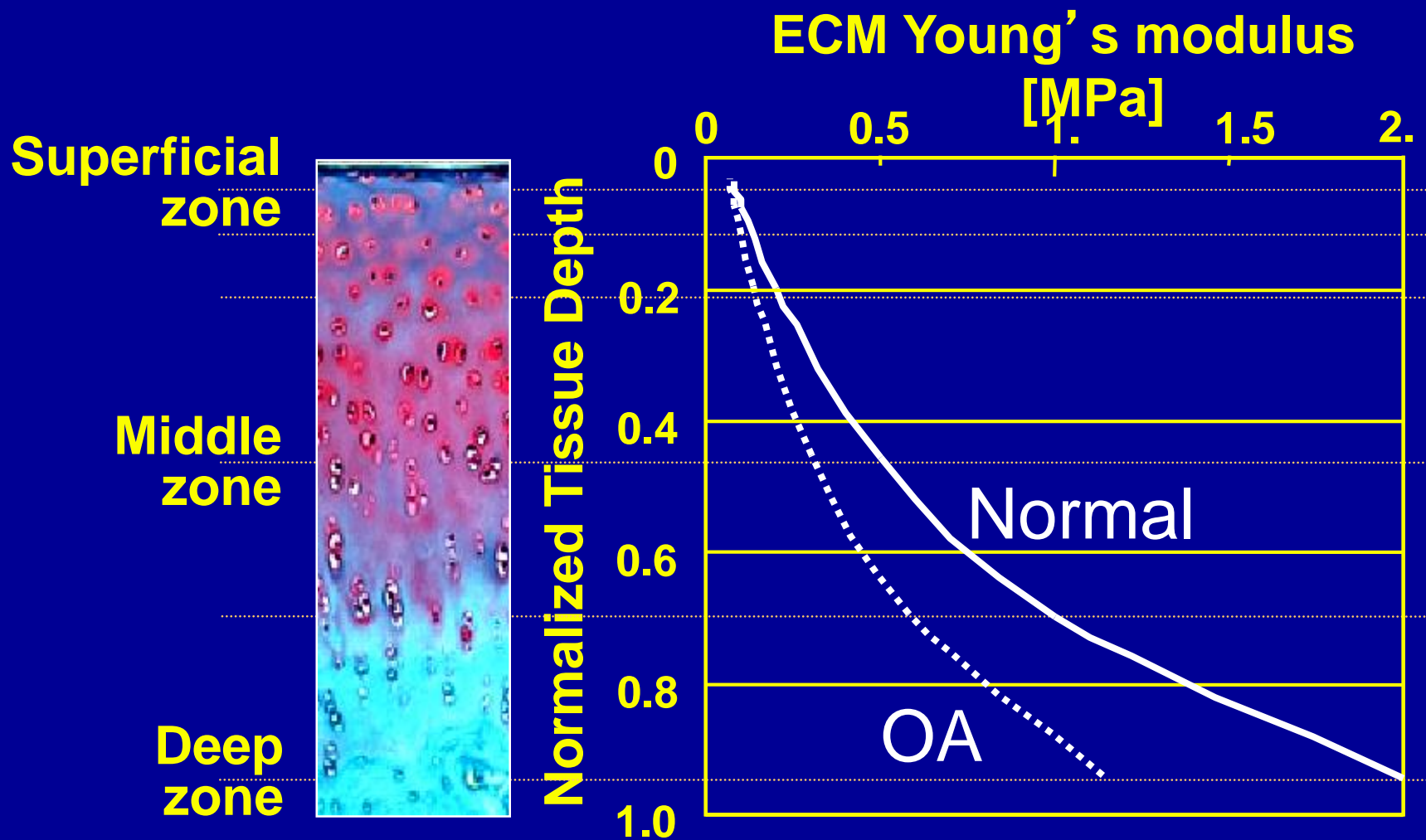
Collagen VI knockout mice

Bonaldo et al [1998] inactivated the $\text{col6}\alpha 1$ gene in mice. The homozygous mutant lacked Collagen VI.



Southern blot analysis of tail biopsies reveals insertion of the 1.2 kb neomycin-resistance cassette into the $\text{Col6}\alpha 1$ gene

2 | Finite Element Model



3 | Collagen VI and diseases

DOWNREGULATION



TISSUE LAXITY

- **Bethlem Myopathy**
(Bonaldo et al. 1998, Speer et al. 1996)
- **Ullrich Congenital Dystrophy**
(Higuchi et al. 2003, Niiyama et al. 2003, Pan et al. 1993)
- **Joint Laxity, Hypotonia**
(Rauch et al. 1996)

UPREGULATION



TISSUE STIFFNESS

- **Fibrosis (Liver, Lung, Cardiac, Renal)**
(Griffiths et al. 1992, Specks et al., 1995, Mollnau et al. 1995, Groma et al. 1998)
- **Bullous keratopathy**
(Ljubimov et al. 1996)
- **Scar tissue (wound healing)**
(Betz et al. 1993, Oono et al., 1993)
- **Scleroderma** (Takahashi et al. 1995)

Cartilage Degeneration



- The most common type of cartilage degeneration is **OSTEOARTHRITIS**
- Risk Factors include:
 1. Age
 2. Obesity
 3. Trauma

Cartilage Repair

Avascular, Aneural => Limited capacity for self repair



Therapeutic Interventions

- 1. Lavage and Shaving** (cartilage washing, mechanical removal of diseased chondral tissue and smoothing of the cartilage surface)
- 2. Bone Marrow Stimulation Techniques** (Abrasion / drilling leads to artificial bleeding to stimulate spontaneous tissue healing response)

Cartilage Repair



3. Tissue transplantation

- Insertion of perichondrial/periosteal flaps in the focal cartilage defects reactivates tissue formation. Different cell sources can be used to fill the defect.
- Insertion of full thickness osteochondral grafts (mosaicplasty)

4. Total joint replacement

5. Cartilage tissue engineering

Conclusions....

Different computational models can be used to assess the role of the PCM in the micromechanical environment of chondrocytes